# **日 K E X**香 港 交 易 所

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended	
(dd/mm/yyyy) :	

30/11/2020

To : Hong Kong Exchanges and Clearing Limited

	Wuzhou International Holdings Limited
Name of Issuer	(Incorporated in the Cayman Islands with limited liability)

Date Submitted

3 December 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>01369</u> Descrip	tion : Ordinary S	hares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	US\$0.01	US\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	US\$0.01	US\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital

#### 2. Preference Shares

Stock code :	N/A	Descripti	on :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedir	ng month			
Increase/(decreas	se)				
Balance at close o	of the mon	ith			

## 3. Other Classes of Shares

Stock code :	N/A	Descript	ion :	N/A	\
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precediı	ng month			
Increase/(decrease	e)	_		-	
Balance at close o	f the mor	ith _			

Total authorised share capital at the end of the month (State currency):

US\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	4,990,259,914			
Increase/ (decrease) during the month				
Balance at close of the month	4,990,259,914			

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
27/5/2013						
Ordinary	0	0	0	0	0	0
shares	0	0	0	0	0	0
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		Tata	A (Ordino	m ( oborco)	0	
		1013	al A. (Ordina		0	
			(Preferenc		N/A	
			(Ot	ther class)	N/A	
Total funds raised o	during the mo	nth from exerc	ise			
of options (State cu						

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price			-			
(if applicable)	( / /	)				
<u>2. N/A</u>						
				·		
( / / )						
Stock code (if listed) Class of shares			-			
incurrent (Ninta A)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	<u>.</u>			
<u>3. N/A</u>						
				. <u></u>		
( / / )						
Stock code (if listed) Class of shares			-			
incurable (Nate 1)						
Cube estintion price			-			
EGM approval date						
(if applicable)	1 1 1	)				
	( / /	)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares			•			
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	( / /	)				
	\ ', '	/				
		Total E		ary shares)		_
				ce shares)		_
			(O	ther class)	N/A	_

Convertibles (i.e. Convertibl	le int	to S	hares o	of th	ne Issuer	whicl	h are to	be List	ed)				
Class and description		а	rrency mount standir		Amour close preceo mon	of ding	durir	verted ng the onth	clo	mount a ose of th month	at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$100,000,000			US\$		55,716,1	85	(	0	55,	716,18	5	0	294,120,813
Convertible Note Due in													
2019													
Stock code (if listed) _ Class of shares issuable (Note 1) C	 Drdir	nary	shares										
Subscription price	-IK\$΄	1.47	/share	(Sı	bject to a	adjust	tment)						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A		( )	'	)									
									<u> </u>				
Stock code (if listed) _ Class of shares issuable <i>(Note 1)</i> _ Subscription price _ EGM approval date													
(if applicable) (dd/mm/yyyy)		(	, ,	)									
<u>3. N/A</u>		<u> </u>	,										
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _ EGM approval date													
(if applicable) (dd/mm/yyyy)		(	/ /	١									
4. N/A		( /	/	)									
Stock code (if listed) _ Class of shares issuable (Note 1)													
Subscription price EGM approval date													
(if applicable) (dd/mm/yyyy)		( )	' /	)		т	Total C	Ording	onyok			NII	
						I	ōtal C. (P	referen	nce sł	nares)_ nares)_ class)_			- -

Options (other than under Share Option Schemes)		sa, moraanig
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
	-	
	-	
	-	
	-	
	-	
	-	
	-	
	-	
shares (Note 1)		
2.		
2	-	
	-	
	-	
shares (Note 1)		
3.		
	_	
( / / ) shares (Note 1)	4	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

# Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Ot	her Movements	in Issued Sha	are Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)	N1/A	
						N/A	
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)		
						<u> </u>	
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	(//)		
						<u> </u>	
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(//)		
				EGM approval date: (dd/mm/yyyy)	(//)	N/A	
						<u> </u>	

						No. of new shares of issuer issued during the month pursuant thereto	
_	Type of Issue						month
				Class of shares issuable <i>(Note 1)</i>			
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						<u> </u>	
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	

9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)N/A
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital"))		

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
Submit	ted by: <u>Shen Xiaowei</u>
Title:	<u>Director</u> (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next
    ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum
    (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.