

PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS

Note: Unless defined herein, terms used in this Application Form shall have the same meanings as those defined in the prospectus issued by Wuzhou International Holdings Limited dated May 31, 2013 (the "Prospectus") together with any supplement thereto (if any).

附註：除本申請表格另有界定外，本申請表格所用的詞語與由五洲國際控股有限公司於二零一三年五月三十一日刊發的招股章程（「招股章程」）及其任何補充文件（如有）中已界定的詞語具有相同涵義。

Staple your payment here 請將股款緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.



Wuzhou International Holdings Limited 五洲國際控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

- Number of Offer Shares : 1,140,740,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares : 114,076,000 Shares (subject to adjustment)
Number of International Offer Shares : 1,026,664,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$1.50 per Offer Share (payable in full in Hong Kong dollars on application plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% and subject to refund)
Par value : US\$0.01 per Share
Stock code : 01369

全球發售

- 發售股份數目 : 1,140,740,000 股股份 (或會調整及因行使超額配股權而更改)
香港發售股份數目 : 114,076,000 股股份 (或會調整)
國際發售股份數目 : 1,026,664,000 股股份 (或會調整及因行使超額配股權而更改)
最高發售價 : 每股發售股份1.50港元 (須於申請時以港元繳足, 另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費, 多繳款項將可退還)
面值 : 每股股份0.01美元
股份代號 : 01369

Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, June 5, 2013. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly.

截止接受申請時間為二零一三年六月五日(星期三)中午十二時正。閣下務請細閱本申請表格所附載的條件及指示。本申請表格所有適用部分必須清楚填妥, 方為有效。請清楚填寫表格。

To: Wuzhou International Holdings Limited (the "Company")
BOCOM International Securities Limited
First Shanghai Securities Limited
GF Securities (Hong Kong) Brokerage Limited
Macquarie Capital Securities Limited
Hong Kong Underwriters

致: 五洲國際控股有限公司(「貴公司」)
交銀國際證券有限公司
第一上海證券有限公司
廣發證券(香港)經紀有限公司
麥格理資本證券股份有限公司
香港包銷商

I/We: apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association of the Company.
endose payment in full for the Hong Kong Offer Shares applied for, being no more than HK\$1.50 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee);
undertake and agree to accept the Hong Kong Offer Shares applied for, for any lesser number allocated to me/us on this application;
declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or by applying via the White Form eIPO service (www.eipo.com.hk);

本人/吾等: 按照招股章程及本申請表格所載條款及條件, 並在 貴公司的組織章程大綱及細則規限下, 申請認購以下數目的香港公開發售股份:
隨附申請認購香港發售股份所需的全數款項, 即每股發售股份不超過1.50港元(須於申請時以港元繳足, 多繳款項將可退還, 另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費);
承諾及同意接納所申請數目或就本申請所獲配發予本人/吾等的較少數目的香港發售股份;
聲明是項申請乃為本人/吾等的利益, 或本人/吾等所代為申請人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)發出電子認購指示作出的或擬作出的唯一申請;

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

.....
Date: 日期:/..../..
D M Y
日 月 年

Form for broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交
Broker No. 經紀號碼
Broker's Chop 經紀印章

Warning: It is important that you read the terms, conditions and application procedures overleaf.
You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected.
You must sign this application in writing (and not by personal chop), otherwise the application is liable to be rejected.
Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or by applying via the White Form eIPO service (www.eipo.com.hk).

警告: 務請閣下細閱背頁的條款、條件及申請手續。
除另有訂明外, 閣下必須以英文填妥本申請, 否則申請可遭拒絕受理。
閣下必須親自簽署本申請, 不得以個人印章代替, 否則申請可遭拒絕受理。
任何人士僅限以一份白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)發出電子認購指示提出一次認購申請。倘出現下列情況, 則有關認購申請可遭拒絕受理: 以白色及/或黃色申請表格及/或透過中央結算系統向香港結算及/或根據白表eIPO服務(www.eipo.com.hk)發出電子認購指示提出重複或疑屬重複申請; 及由一名申請人(或聯名申請人)以一份白色或黃色申請表格及/或透過中央結算系統向香港結算及/或根據白表eIPO服務(www.eipo.com.hk)發出電子認購指示提出認購超過57,038,000股香港發售股份(即根據白表eIPO服務(www.eipo.com.hk)可供公開認購的香港發售股份50%); 及支票或銀行本票於首次遞交時未能兌現。
閣下如作出虛假聲明, 可能會被檢控。

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Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 57,038,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially made available for subscription by the public under the Hong Kong Public Offering) 申請認購香港發售股份數目(除非另有規定,否則申請數目不得超過57,038,000股香港發售股份,即根據香港公開發售初步可供公眾人士認購的香港發售股份50%)		Cheque/banker's cashier order number 支票/銀行本票號碼	
Total amount of payment 股款總額	HK\$ 港元	Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票之付款銀行名稱*	

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Bank of Communications (Nominee) Co. Ltd. — Wuzhou Intl Public Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「交通銀行(代理人)有限公司—五洲國際公開發售」。

To be completed in BLOCK letters in English, except as stated otherwise. Please write clearly in ink. Joint applicants should give the address of the first-named applicant only.
除另有訂明外,請以英文正楷填寫。請用墨水筆或原子筆清晰填寫。聯名申請人只須填寫排名首位的申請人地址。

Your name in English 英文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your name in Chinese 中文姓名/名稱	Family name or company name 姓氏或公司名稱	Forename(s) 名字
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Your occupation in English 職業(以英文填寫)	Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (Please delete as appropriate)* 閣下的香港身份證號碼/護照號碼/香港商業登記證號碼(請刪除不適用者)*
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Names of all other joint applicants in English (if any) 所有其他聯名申請人之英文姓名/名稱(如有)	(1)	Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants (Please delete as appropriate)* 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記證號碼(請刪除不適用者)*	(1)
	(2)		(2)
	(3)		(3)

Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) (Only an address in Hong Kong will be accepted) 申請人地址(以英文填寫) (聯名申請人只須填寫排名首位申請人之地址及電話號碼)(僅接納香港地址)	Tel. No. 電話號碼
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+ (1) For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). Your Hong Kong Identity Card/passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose. If you are applying through a designated CCASS Investor Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For body corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.
中央結算系統投資者戶口持有人提出本申請只須填寫香港身份證號碼(如閣下屬個人)或香港商業登記證號碼(如閣下屬法人團體)方獲受理(請參閱背頁「閣下如何提出申請」一節第2段)。閣下的香港身份證/護照號碼(如閣下屬個人)或香港商業登記證號碼(如閣下屬法人團體)將用以核實本申請表格是否有效,而有關資料可能會轉交第三方進行核實。如閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請認購,而閣下持有香港身份證,請填寫香港身份證號碼,否則請填寫護照號碼。如屬法人團體,請填寫香港商業登記證號碼。所有聯名申請人(如屬個人)必須填寫香港身份證號碼或(如適用)護照號碼或(如屬法人團體)香港商業登記證號碼。

(2) Part of your Hong Kong Identity Card number/passport number, or if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供的香港身份證號碼/護照號碼,或(倘閣下為聯名申請人)排名首位申請人的香港身份證號碼/護照號碼,其部分字樣可能列於閣下的退款支票(如有)。有關資料亦將轉交第三方以安排退款。閣下的銀行可能會在兌現閣下的退款支票前,要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼,可能會導致延誤兌現閣下的退款支票,或使退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.
由代名人遞交:請填寫每名實益擁有人(如屬聯名實益擁有人,則為每名實益擁有人)的戶口號碼或身份識別編碼。如閣下為代名人但沒有填寫此欄,本申請將視作為以閣下本身為受益人提出。

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If you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque(s) (where relevant) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, June 11, 2013 or such other dates as notified by the Company in the newspapers as the date of despatch/collection of share certificate(s)/e-Refund payment instructions/refund cheque(s), please put a "✓" in the box on the left. Please see the section overleaf headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when and where to collect your refund cheque(s) (where relevant).
如閣下申請認購1,000,000股或以上香港發售股份,且擬於二零一三年六月十一日(星期二)上午九時正至下午一時正,或本公司在報章上公佈發送/領取股票/電子退款指示/退款支票的其他日期,親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的退款支票(如相關),請在左邊方格內填上「✓」號。有關領取退款支票的時間及地點詳情(如相關),請參閱背頁「倘閣下的香港發售股份申請獲(全部或部分)接納」及「退還款項」兩節。

DETAILS FOR CCASS PARTICIPANT
中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED 此欄必須填寫妥當
Participant I.D. of the designated CCASS Participant or CCASS Investor Participant 指定中央結算系統參與者或中央結算系統投資者戶口持有人的參與者編號
For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name. 指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋具有公司名稱之公司印鑑
(see paragraph 2 under section "How to make your application" overleaf) (請參閱背頁「閣下如何提出申請」一節第2段)

For Bank use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

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Wuzhou International Holdings Limited

五洲國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a firm, the application must be in the names of the individual members, not in the name of the firm.
- If you are a corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
- Save as under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying are/is:
 - an existing legal and beneficial owner of Shares in the Company;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate (as defined in the Listing Rules) of any of the above;
 - a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become a connected person of the Company or any of its subsidiaries immediately upon completion of the Global Offering;
 - a legal or natural person of the PRC (except qualified domestic institutional investors);
 - a United States Person (as defined in Regulation S under the Securities Act) when completing and submitting this Application Form and you are not either (a) a person described in paragraph (b)(3) of Rule 902 of Regulation S under the Securities Act or (b) a qualified institutional buyer within the meaning of Rule 144A under the Securities Act;
 - a person who does not have a Hong Kong address; or
 - have been allocated or have applied for or have indicated an interest in the International Offer Shares under the International Offering or the International Offering.
- The number of joint applicants must not exceed four.

B. If you are a nominee

You may make more than one application for the Hong Kong Offer Shares if and only if you are a nominee, in which case you may make an application by (i) giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form. Lodging more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:

- an account number; or
 - some other identification code.
- For each beneficial owner in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit.
- A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/each person. You further undertake to supply to the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners and the Hong Kong Underwriters such information about such person/each person as any of them may require for any of the purposes set out in the section below headed "Personal Data".

C. Lodge only one application for your benefit (or your and any of your joint applicants' benefit)

Multiple or suspected multiple applications will be rejected. Save as referred to in paragraph B above, all of your applications (including the part of the application made by HKSCC Nominees) applied acting on **electronic application instructions** will be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly with others) on a WHITE and/or YELLOW Application Form and/or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through CCASS Clearing or Custodian Participant) or by applying via the White Form eIPO service (www.eipo.com.hk) (save in the case of applications made by HKSCC Nominees in accordance with paragraph G above);
- apply both (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC or by applying via the White Form eIPO service (www.eipo.com.hk);
- apply (whether individually or jointly) on one WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through CCASS Clearing or Custodian Participant) or by applying via the White Form eIPO service (www.eipo.com.hk) for more than 570,038,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially made available for public subscription under the Hong Kong Public Offering; or
- have applied for or taken up, or indicated an interest for, or have been or will be allocated or placed (including conditionally and/or provisionally) any International Offer Shares under the International Offering.

All of your applications will be rejected as multiple applications if more than one application is made for your benefit (including the part of application made by HKSCC Nominees Limited acting on **electronic application instructions**).

If an application is made by an unlisted company and

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your own benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

D. Allocation of Hong Kong Offer Shares — Pools A and B

The total number of Offer Shares available for subscription under the Hong Kong Public Offering (after taking into account any reallocation referred to below) is to be divided equally into two pools for allocation purposes: pool A and pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with an aggregate subscription price of HK\$5 million (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) or less. The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for the Hong Kong Offer Shares with an aggregate subscription price of more than HK\$5 million (excluding brokerage, SFC transaction levy and Stock Exchange trading fee) and up to the value of pool B. Applicants should be aware that applications in pool A and pool B may receive different allocation ratios. If the Hong Kong Offer Shares on an aggregate subscription price of more than HK\$5 million are under-subscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. For this purpose, the "subscription price" for the Hong Kong Offer Shares means the price payable on application (without regard to the Offer Price as finally determined). Applicants can only receive an allocation of the Hong Kong Offer Shares from either pool A or pool B but not from both pools. When there is over-subscription of the Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool will vary depending on the number of Hong Kong Offer Shares validly applied for by each applicant. The allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares. Multiple or suspected multiple applications within either pool or between pools and any application for more than 570,038,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially being offered or subscribed under the Hong Kong Public Offering will be rejected. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in this Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not received any International Offer Shares under the International Offering, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

E. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent for nominee and on behalf of each person for whom you act as agent or nominee:

- agree that any Hong Kong Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant in accordance with your election on the Application Form;
- instruct and authorize the Company and/or the Joint Global Coordinators (or their respective agents or nominees), each acting as an agent of the Company, to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Offer Shares allocated to you in the name of HKSCC Nominees as required by the Memorandum and Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the memorandum and Articles of Association;
- represent, warrant and undertake that you understand that the Shares have not been and will not be registered under the Securities Act and you are outside the United States (as defined in Regulation S) when completing the Application Form or are a person described in paragraph (b) of Rule 902 of Regulation S;
- represent, warrant and undertake that (a) you are not, and none of the person(s) for whose benefit you are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, or paying any application moneys for, or being allotted or taking up, any Hong Kong Offer Shares; (b) you are not, and none of the person(s) for whose benefit you are applying is, within the United States (as defined in Regulation S under the Securities Act); (c) you and any of the person(s) for whose benefit you are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the Securities Act); and (d) the allotment of or the application for the Hong Kong Offer Shares to or by you/any of the other persons by whom or for whose benefit the application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- confirm that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making this application and do not rely on any other information or representations save as set out in any supplement to the Prospectus and you agree that neither the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Underwriters, nor other parties involved in the Global Offering nor any of their respective directors, officers, employees, partners, agents, advisors will have any liability for any such other information or representations;
- agree (without prejudice to any other rights which you may have) that once this application has been accepted, you may not rescind it because of a mistake or misstatement or other error in the Prospectus or in this Application Form;
- (if the application is made for your own benefit) warrant that this application is the only application which has been or will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or through the White Form eIPO service (www.eipo.com.hk);
- (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
- (if you are an agent for another person) warrant that you have made reasonable inquiries of that other person that this application is the only application which has been or will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or through the White Form eIPO service (www.eipo.com.hk);
- and that you are duly authorized to sign this Application Form or to give electronic application instructions as that other person's agent;
- agree that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
- undertake and confirm that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, or taken up, or indicated an interest for and will not apply for or take up, or indicate any interest for and will not be allocated or placed (including conditionally and/or provisionally) any International Offer Shares in the International Offering, or otherwise participated in the International Offering;

warrant the truth and accuracy of the information contained in this application;

- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- authorize the Company to place the name of HKSCC Nominees, on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and (subject to the terms and conditions set out in this Application Form and in the Prospectus) the Company and/or the Company's agents to deposit any share certificate(s) into CCASS and/or to send any refund cheque(s) (if any) to you or (in case of joint applicants) the first-named applicant in this Application Form or to the address stated in your Application Form, except if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form that you wish to collect your Share certificate(s) (where applicable) and/or refund cheque(s) (if any) in person and have provided all information required by this Application Form;
- agree that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (1) not to accept any or part of such allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees or not to accept such allotted Hong Kong Offer Shares for deposit into CCASS; (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred into your name (or, if you are a joint applicant, to the first-named applicant) at your own risk and costs; and (3) to cause such allotted Hong Kong Offer Shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the share certificates for such allotted Hong Kong Offer Shares at your own risk to the address on this Application Form by ordinary post or to make available the same for your collection;
- agree that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of HKSCC Nominees;
- agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form;
- agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- agree with the Company, for itself and for the benefit of each shareholder of the Company and the Company agrees with each of the receiving bankers and is not restricted to the bank at which your Application Form is lodged;
- confirm that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them and are aware of the restriction on the Hong Kong Public Offering of the Offer Shares described in the Prospectus;
- understand that these declarations and representations will be relied upon by the Company and the Joint Global Coordinators in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application and that you may be prosecuted for making a false declaration;
- if the laws of any place outside Hong Kong are applicable to your application, you agree and warrant that you have complied with all such laws and none of the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Hong Kong Underwriters and any other parties involved in the Global Offering, nor any of their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or of any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus and any supplement thereto;
- agree that your application, in itself and for the benefit of each shareholder of the Company and the Company agrees with each of the Company's shareholders, to observe and comply with the Companies Ordinance, the Memorandum and the Articles of Association;
- agree with the Company and each shareholder of the Company that the Shares in the Company are freely transferable by the holder thereof;
- authorize the Company to enter into a contract on your behalf with each Director or officer of the Company whereby such Directors and officers undertake to observe and comply with their obligations to Shareholders as stipulated in the Articles of Association;
- agree that the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Hong Kong Underwriters and any of their respective directors, officers, employees, partners, agents or advisors, and any other parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement to the Prospectus (and only then to the extent such liability is held to exist by a court with competent jurisdiction);
- agree to disclose to the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, the Hong Kong Share Registrar, the receiving bankers and/or their respective advisors and agents personal data and any other information which they require about you or the person(s) for whose benefit you have made the application; and
- agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong.

The Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, and their respective directors, advisors and agents and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given, assumed and imposed on the applicants jointly and severally.

You must complete this application in block letters in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this application in writing (and not by power of attorney), otherwise the application is liable to be rejected.

Power of attorney

If your application is made by a person duly authorized under a valid power of attorney, the Company and the Joint Global Coordinators (or their respective agents or nominees) may accept your application at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.

Determination of Offer Price

The Offer Price is expected to be fixed by agreement among the Joint Global Coordinators (on behalf of the Underwriters) and the Company on the Price Determination Date. The Offer Price will be not more than HK\$1.50 and is currently expected to be not less than HK\$1.15. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.50 for each Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.05% for any necessary rounding and refund if the Offer Price as finally determined is lower than HK\$1.50. The Price Determination Date is expected to be on or around Wednesday, June 5, 2013 and, in any event, not later than Sunday, June 9, 2013. The Joint Global Coordinators (on behalf of the Underwriters) may, with the consent of the Underwriters, allocate the Hong Kong Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.15 to HK\$1.50 per Offer Share) at any time on or prior to the morning of the last day for the lodging of applications under the Hong Kong Public Offering. In such a case, an announcement will be published in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's website (<http://www.wzchina.com>) and on the Stock Exchange's website (www.hkexnews.hk) no later than the morning of the day which is the last day for the lodging of applications under the Hong Kong Public Offering. If, for whatever reason, the Company and the Joint Global Coordinators are not able to agree on the Offer Price, the Global Offering (including the Hong Kong Offer Shares) will not become unconditional and will lapse.

ALLOTMENT OF HONG KONG OFFER SHARES

No proceedings will be taken on applications for the Hong Kong Offer Shares and no allotment of any such Shares will be made until after the closing of the application lists.

The Company expects to release and announce the final Offer Price, the results of applications and the basis of allotment of the Hong Kong Offer Shares on or about Tuesday, June 11, 2013 in the South China Morning Post (in English), the Hong Kong Economic Times (in Chinese), on the Company's website (<http://www.wzchina.com>) and on the Stock Exchange's website (www.hkexnews.hk).

Results of allocation of Hong Kong Offer Shares and the Hong Kong Identity card/passport/Hong Kong business registration numbers of applicants (including the names of applicants) applied under WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or by applying via the White Form eIPO service (www.eipo.com.hk) will be made available in the manner described in the section headed "How to Apply for Hong Kong Offer Shares — X. Results of Allocations" in the Prospectus on Tuesday, June 11, 2013.

IF YOUR APPLICATION FOR HONG KONG OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

No receipt will be issued for application moneys paid. The Company will not issue temporary documents of title.

If your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Tuesday, June 11, 2013 or, under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant:

The Company expects to make available the results of the Hong Kong Public Offering, including the results of CCASS Investor Participants' applications, in the manner described in the section headed "How to Apply for Hong Kong Offer Shares — X. Results of Allocations" in the Prospectus on Tuesday, June 11, 2013. You should check the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, June 11, 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Hong Kong Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your CCASS Investor Participant stock account and the Hong Kong Identity card/passport/Hong Kong business registration numbers of Shareholders effected to the stock account of your designated CCASS Participant or your CCASS Investor Participant stock account will only become valid shares which is expected to be around 8:00 a.m. on Thursday, June 13, 2013 provided that: (i) the Hong Kong Public Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.

CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED HONG KONG OFFER SHARES

You will not be allocated Hong Kong Offer Shares for any of the following reasons:

- If your application is revoked:**
 - By completing and submitting an Application Form, you agree that your application cannot be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge this Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person or on before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day), except by means of one of the procedures referred to in the Prospectus.
 - Your application can only be revoked on or before the fifth day after the time of the opening of the application lists (excluding for this purpose any day which is not a business day), if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
 - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the press of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.
- At the discretion of the Company, the Joint Sponsors, the Joint Global Coordinators or the designated White Form eIPO Service Provider, your application is rejected:**
 - The Company, the Joint Sponsors, the Joint Global Coordinators or the White Form eIPO Service Provider where applicable or their respective agents have full discretion to reject or accept any application, or to accept only part of any application without having to give any reasons for any rejection or acceptance.
- If your application is rejected:**
 - Your application may be rejected if:
 - your application is a multiple or a suspected multiple application;
 - this Application Form is not completed in accordance with the instructions as stated in this Application Form or the application for Shares is not one of the numbers set out in the table in the Application Form;
 - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;

PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS

- you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allotted (including conditionally and/or provisionally) International Offer Shares in the International Offering;
 - the Company, the Joint Sponsors and the Joint Global Coordinators believe that the acceptance of your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and/or signed or your address appeared in this Application Form is located;
 - if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the public for subscription under the Hong Kong Public Offering; or
 - any of the Hong Kong Underwriting Agreement and/or the International Purchase Agreement does not become unconditional or is terminated in accordance with the terms thereof.
4. **If your allotment of Hong Kong Offer Shares is void:**
Your allotment of Hong Kong Offer Shares, if made, will be void if the Listing Committee of the Stock Exchange (the "Listing Committee") does not grant permission to list the Shares either:
- within three weeks from the closing date of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing of the application lists.
5. **If you make applications under the Hong Kong Public Offering as well as the International Offering:**
By filling in any of the Application Forms or giving electronic application instructions to HKSCC or by applying through White Form eIPO Service, you agree not to apply for International Offer Shares under the International Offering. Reasonable steps will be taken to identify and reject applications under the Hong Kong Public Offering from investors who have received International Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.

REFUND OF YOUR MONY

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon.

If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies, including the related brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% without interest. If the Offer Price as finally determined is less than the HK\$1.50 per Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% thereon) paid on application, the Company will refund to you the surplus application monies, together with the related brokerage of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005% without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. Refund cheques will be crossed "Account Payee Only" and made out to you, or if you are joint applicants, to the first named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number (or, in the case of joint applicants part of the Hong Kong Identity Card number/passport number of the first named applicant) provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verifications for your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Incomplete completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or above and have indicated on your Application Form that you wish to collect your refund cheque in person, you may collect it from:

*Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong*

from 9:00 a.m. to 1:00 p.m. on Tuesday, June 11, 2013 or any other place and date notified by the Company in the newspaper as the place and date of despatch/collection of share certificate(s)/Refund payment instruction/refund cheque(s).

If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) for collection of your refund cheque. If you are a corporate applicant which opts for personal collection, you must attend by your authorized representative bearing a letter of authorization from such corporation stamped with your corporation's chop. Such authorized representatives must produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your refund cheque(s) (where applicable) in person within the time specified for its collection, it will be despatched promptly to you by ordinary post to the address on this Application Form at your own risk. If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or above but have not indicated on your Application Form that you wish to collect your refund cheque(s) (where applicable) personally, your refund cheque(s) (where applicable) will be sent to the address on your Application Form on or around Tuesday, June 11, 2013, by ordinary post and at your own risk.

It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or refund cheque(s) to which you are entitled.

It is important that the applicants and holders of securities inform the Company and its Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque (where applicable), and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Hong Kong Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company such as its dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by any laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcements or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and its Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such inquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisors and receiving bankers;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers.

4. Access and correction of personal data

The Ordinance provides the applicants and holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices of the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing an Application Form or by giving electronic application instructions to HKSCC or by applying through White Form eIPO Service, you agree to all of the above.

HOW TO MAKE YOUR APPLICATION

1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table headed "Number of Shares that may be applied for and payments" below. No application for any other number of Shares will be considered and any such application is liable to be rejected. You must pay the maximum offer price of HK\$1.50 per share, plus brokerage of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Hong Kong Offer Shares.

2. You, as the applicant(s), must complete the form as indicated below and sign on the first page of the application form. Only written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in this Application Form.

If you are applying as an individual CCASS Investor Participant:

- this Application Form must contain your name and Hong Kong Identity Card number; and
- your participant I.D. must be inserted in the appropriate box in this Application Form.

If you are applying as a joint individual CCASS Investor Participant:

- this Application Form must contain names and Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
- your participant I.D. must be inserted in the appropriate box in this Application Form.

If you are applying as a corporate CCASS Investor Participant:

- this Application Form must contain the company's name and its Hong Kong Business Registration number; and
- your participant I.D. and your company chop (bearing your company's name) must be inserted in the appropriate box in this Application Form.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of its participant I.D. or other similar matters may render this application invalid.

3. Staple your payment to the form. You must pay for the Shares applied for by cheque or by banker's cashier order. Each application must be accompanied by either a separate cheque or banker's cashier order.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorized by the bank. This account name must be the same as the name on your Application Form. If it is a joint application, the account name must be the same as the name of the first named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first named applicant;
- be made payable to "Bank of Communications (Nominee) Co. Ltd. — Wuzhou Int'l Public Offer"; and
- be crossed "Account Payee Only".

If you pay by banker's cashier order, the banker's cashier order must:

- be in Hong Kong dollars;
- be issued by licensed banks in Hong Kong and have your name certified at the back of the banker's cashiers order by a person authorized by the bank on which it is drawn. The name on the back of the banker's cashiers order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the banker's cashiers order must be the same as the name of the first named applicant;
- not be post-dated;
- be made payable to "Bank of Communications (Nominee) Co. Ltd. — Wuzhou Int'l Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be rejected if your cheque or cashier order does not meet all these requirements or is dishonored on its first presentation.

4. Tear off this Application Form, fold the form once and lodge it in one of the special collection boxes at:

any of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch:

District	Branch	Address
Hong Kong Island	Hong Kong Branch King's Road Sub-Branch	20 Pedder Street, Central 67-71 King's Road
Kowloon	Tsimshatsui Sub-Branch Kowloon Sub-Branch	Shop 1-3, G/F, 22-28 Mody Road, Tsimshatsui G/F, 363 Nathan Road
New Territories	Market Street Sub-Branch	G/F, 53 Market Street, Tsuen Wan

5. This Application Form can be lodged at these times:

Friday, May 31, 2013	— 9:00 a.m. to 5:00 p.m.
Saturday, June 1, 2013	— 9:00 a.m. to 1:00 p.m.
Monday, June 3, 2013	— 9:00 a.m. to 5:00 p.m.
Tuesday, June 4, 2013	— 9:00 a.m. to 5:00 p.m.
Wednesday, June 5, 2013	— 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Wednesday, June 5, 2013 or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal 8 or above, or
- a "black" rainstorm warning in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, June 5, 2013. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 noon.

7. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, June 5, 2013. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificate(s) and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$		HK\$
2,000	3,030.24	50,000	75,756.00	800,000	1,212,096.00	15,000,000	22,726,800.00
4,000	6,060.48	60,000	90,907.20	900,000	1,363,608.00	20,000,000	30,302,400.00
6,000	9,090.72	70,000	106,058.40	1,000,000	1,515,120.00	25,000,000	37,878,000.00
8,000	12,120.96	80,000	121,209.60	2,000,000	3,030,240.00	30,000,000	45,453,600.00
10,000	15,151.20	90,000	136,360.80	3,000,000	4,545,360.00	35,000,000	53,029,200.00
12,000	18,181.44	100,000	151,512.00	4,000,000	6,060,480.00	40,000,000	60,604,800.00
14,000	21,211.68	200,000	303,024.00	5,000,000	7,575,600.00	45,000,000	68,180,400.00
16,000	24,241.92	300,000	454,536.00	6,000,000	9,090,720.00	50,000,000	75,756,000.00
18,000	27,272.16	400,000	606,048.00	7,000,000	10,605,840.00	57,038,000 ⁽¹⁾	86,419,414.56
20,000	30,302.40	500,000	757,560.00	8,000,000	12,120,960.00		
30,000	45,453.60	600,000	909,072.00	9,000,000	13,636,080.00		
40,000	60,604.80	700,000	1,060,584.00	10,000,000	15,151,200.00		

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口,請使用本申請表格



Wuzhou International Holdings Limited

五洲國際控股有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

除另有訂明外,售股章程已定義的詞語在此等申請條件中具有相同涵義。

甲. 申請人資格

- 閣下(申請人)及閣下代為申請的任何受益人必須年滿18歲或以上並須有香港地址。
- 如閣下屬**商號**,則必須以商號的個別成員而非以商號的名義申請。
- 如閣下屬**法人團體**,申請表格須蓋上具有公司名稱的公司印章;並由正式授權的人員簽署,並須註明授權人員的身份。
- 除非上市規則容許,倘閣下或閣下代為申請的任何受益人為下列人士,則不得認購申請任何香港發售股份:
 - 本公司股份現時的合法及實益擁有人;
 - 本公司或其任何附屬公司的主要行政人員或董事;
 - 上述任何人士的聯繫人(上市規則所定義者);
 - 本公司或其任何附屬公司的關連人士(上市規則所定義者)或於緊隨全球發售完成後將成為本公司或其任何附屬公司關連人士的人士;
 - 除合資格境內機構投資者外,中國的法人或自然人;
 - 在填妥及遞交本申請表格時為美籍人士(證券法S規例所定義者)且閣下(a)既非證券法S規例第902條(b)(3)段所述人士;(b)亦非證券法第144A條所指的合資格機構買家;
 - 並無擁有香港地址的人士;或
 - 已根據國際發售獲分配或申請認購或表示有意申請認購國際發售股份或參與國際發售的人士。

乙. 閣下代為申請

倘閣下代為申請,則可提出超過一項認購香港發售股份的申請。閣下可以:(i)透過中央結算系統向香港結算發出**電子認購指示**(倘閣下為中央結算系統參與者);或(ii)使用**白色或黃色**申請表格提出申請,並以閣下名義代表向香港結算提出超過一項申請。閣下必須在每份本申請表格上註有「代名人遞交」欄內填上各實益擁有人(不論個人或他人聯名)的姓名及地址,並提供有關該人士(如有關人士資料)的資料。閣下亦可向本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人和香港包銷商承諾,會要求就下述「個人資料」一節所載任何目的,提供有關該人士(如有關人士資料)的資料。

丙. 閣下代為申請

閣下代為申請,則可提出超過一項認購香港發售股份的申請。閣下可以:(i)透過中央結算系統向香港結算發出**電子認購指示**(倘閣下為中央結算系統參與者);或(ii)使用**白色或黃色**申請表格提出申請,並以閣下名義代表向香港結算提出超過一項申請。閣下必須在每份本申請表格上註有「代名人遞交」欄內填上各實益擁有人(不論個人或他人聯名)的姓名及地址,並提供有關該人士(如有關人士資料)的資料。閣下亦可向本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人和香港包銷商承諾,會要求就下述「個人資料」一節所載任何目的,提供有關該人士(如有關人士資料)的資料。

丁. 香港發售股份的分配

香港發售股份的分配(甲組及乙組) 經考慮閣下可能按下列方式所獲分配,香港公開發售可供認購的發售股份總數將平均分為甲、乙兩組以供分配。甲組的香港發售股份將以公平方式分配予申請認購香港發售股份總額為5,000,000港元(不包括經紀佣金、證監會交易費及聯交所交易費)或以下的申請人。乙組的香港發售股份將以公平方式分配予申請認購香港發售股份總額超過5,000,000港元(不包括經紀佣金、證監會交易費及聯交所交易費)但不超過乙組總額的申請人。申請人認購份數,甲組及乙組申請的分配比例如有不同,倘其中一組(而非兩組)香港發售股份認購不足,則該組剩餘的香港發售股份應按該組一組以應付另一組的需求,並進行相應的分配。就此而言,香港發售股份的認購份數指於有關申請時應付的價格(不論最終應付的發售價為多少)。申請人僅獲分配甲組及乙組而非兩組的香港發售股份。倘出現超額認購,分配予香港公開發售申請人的香港發售股份(甲組及乙組),將按根據香港公開發售所接獲的有效申請數量而定,每一組的分配基準將依據各申請人有效申請的香港發售股份數目而有所不同。香港發售股份的分配(如適用)或會包括抽籤,即個別申請人獲分配的香港發售股份數目可能較其申請認購的香港發售股份數目為高,而中籤的申請人則可能不獲發任何香港發售股份。在每組內或兩組之間的超額或延遲遞交申請以及申請認購超過57,038,000股香港發售股份(即香港公開發售初步步發售以供認購的香港發售股份的50%)的申請將不被受理。香港公開發售的每名申請人均須在遞交的本申請表格上承諾及理解,申請人及其代為申請的受益人並無根據國際發售獲發任何國際發售股份,而倘上述承諾及/或確認遭違反及/或屬不實(視情況而定),則該申請人的申請將不被受理。

戊. 補充資料

倘閣下有關售股章程的任何補充文件,則已遞交申請的申請人可能會或未必會獲通知(視乎補充文件所載資料而定)可撤回申請。倘申請人不會獲通知,或倘申請人曾接獲通知但並無按照指定程序撤回申請,則所有已遞交的申請均將有效並可獲接納。除上述情況外,申請一經提出概不獲撤回,而申請人將視為已根據經補充售股章程提出申請。

己. 填妥及遞交本申請表格的效用

填妥及遞交本申請表格,即表明閣下(如屬聯名申請人,即閣下與聯名申請人共同及個別)為本身或以代理人或代名人身份為所代為的每名人士:

- 同意閣下獲分配的香港發售股份須由香港結算代理人名義登記,並直接存入由香港結算操作的中央結算系統;按閣下在本申請表格上的指示,記存閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口;
- 指示及授權本公司及/或聯席全球協調人(或彼等各自的代理或代名人)作為本公司代理人,代表閣下簽訂任何過戶表格,成交單據或其他文件,並根據本公司組織章程大綱及細則的規定代表閣下辦理一切其他必要事宜;使閣下獲分配的任何香港發售股份以香港結算代理人的名義登記,及進行售股章程與申請表格所列各項安排;
- 承諾簽署所有文件及辦理所有必要事宜,使香港結算代理人可登記成為閣下獲分配香港發售股份的持有人,及符合本公司組織章程大綱及細則的要求;
- 聲明、保證及承諾閣下明白股份並無亦不會根據證券法登記,以及閣下在填寫申請表格時身處美國境外(視例所定義者)或為S規例第902(b)(3)段所述人士;
- 聲明、保證及承諾閣下或閣下代為申請的受益人並不受香港或其他地方的任何適用法律限制制提出本申請,或支付任何申請費用,以獲配發或接納任何香港發售股份;(b)閣下或閣下代為申請的受益人並非美國居民(證券法S規例所定義者);(c)閣下及閣下代為申請的任何受益人將會在離岸安排(證券法S規例所定義者)收購香港發售股份;及(d)閣下及其利益作出申請的任何其他人士並無配發或申請認購香港發售股份,將不會導致本公司須遵守香港境外任何地區任何法律或法規的任何規定(不論是否具法律效力);
- 確認閣下已收到售股章程,並僅依賴售股章程所載的資料及陳述提出此申請而不會依賴售股章程任何補充文件以外的任何其他資料或陳述,而閣下同意本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人和包銷商,參與全球發售的其他各方及彼等各自的董事、高級職員、僱員、合夥人、代理人或顧問均須對該等任何資料或陳述承擔任何責任;
- 同意在不影響閣下可能擁有的任何其他權利的情况下此申請一經接納,便不可因無意作出的失實陳述或售股章程所規定者以外的原因而撤回;
- (倘申請):閣下以代理人身份提出**保證**此申請為以閣下為受益人以**白色或黃色**申請表格或透過中央結算系統向香港結算或透過**白表eIPO服務(www.eipo.com.hk)**發出**電子認購指示**已提出的唯一申請;
- (倘申請由代理人代表閣下提出)**保證**閣下已有效且不可撤回地賦予閣下的代理人一切必需權利及授權以提出此申請;
- (倘閣下為其他人士的代理人)**保證**閣下已向其他人士查詢,此申請為以該名人士為受益人以**白色或黃色**申請表格或透過中央結算系統向香港結算或透過**白表eIPO服務(www.eipo.com.hk)**發出**電子認購指示**提出或將提出的唯一申請,而閣下已獲正式授權,以該名人士代理人的身份簽署本申請表格或發出**電子認購指示**;

- 同意倘閣下的申請一經接納,閣下獲接納的申請將以本公司公佈的香港公開發售結果為依據;
- 承諾及確認閣下(倘申請以閣下為受益人提出)或閣下代為申請的受益人並無申請、接納或表示有意收取或獲配發或接收(包括有條件及/或暫定)亦不會申請或接納或表示有意認購任何國際發售股份,或以其任何方式參與國際發售;保護本申請所載資料均真實準確;
- 承諾及同意接納申請或根據申請向閣下配發的較少數目的香港發售股份;
- 授權本公司將香港結算代理人的名稱列入本公司的股東名冊,作為閣下獲分配任何香港發售股份的持有人,並(在符合本申請表格及售股章程所載條款及條件的情況下)授權本公司及/或本公司代理人將任何股票存入中央結算系統及/或將退還支票以普通郵遞方式按本申請表格上所示地址寄予閣下(如屬聯名申請人,則寄予本申請表格上排名首位的申請人,除非閣下開列1000,000股或以上香港發售股份,並已在申請表格中表明擬親身領取股票(如適用)及/或退還支票(如有),並已提供本申請表格規定的所有資料);
- 同意香港結算及香港結算代理人各自有權按其絕對酌情權(1)不接受任何或部份以香港結算代理人名義登記獲配發的香港發售股份,或(2)接受該等獲配發的香港發售股份存入中央結算系統;及(3)安排該等獲配發的香港發售股份由中央結算系統提取然後轉入閣下(如屬聯名申請人,則為排名首位的申請人)名義發行,並在此情況下將該等獲配發的香港發售股份的有關郵遞方式寄往閣下在本申請表格中列明的地址(郵誤風險概由閣下承擔)或/或閣下親身領取;
- 同意香港結算及香港結算代理人均可調整以香港結算代理人名義發行的香港發售股份數目;
- 同意香港結算及香港結算代理人均須對其基於售股章程及本申請表格的資料及陳述承擔任何責任;
- 同意香港結算及香港結算代理人均須以何種方式對閣下承擔任何責任;
- 同意閣下的認購申請手續(包括發送退還支票(如有))可於本公司任何一間收銀行辦理,並不限於閣下提交申請表格的銀行;
- 確認閣下已細閱售股章程及本申請表格所載條款、條件及申請手續並同意受其約束,及閣下瞭解售股章程所述關於香港公開發售發售股份的所有限制;
- 明白本公司及聯席全球協調人將依據上述聲明及陳述,以決定是否就閣下提出的申請分配香港發售股份,而閣下可能需作出修訂聲明或聲明;
- 倘香港以外任何地區法律適用於閣下的申請,閣下同意及保證已遵守一切有關法律,而本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人和包銷商均須遵守一切有關法律,而彼等各自的董事、顧問或顧問均須遵守一切有關法律;
- 向本公司(本申請表格)及本公司各股東表示同意,閣下同意向本公司向本公司各股東表示同意遵守及符合公司條例、組織章程及大綱;
- 向本公司及本公司各股東表示同意,閣下股份可由閣下自由轉讓;
- 授權本公司代表閣下與本公司各董事或高級職員訂立合約,據此,該等董事及高級職員承諾遵守及符合組織章程細則所訂明彼等對股東應盡的責任;
- 同意本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人和包銷商及彼等各自的董事、高級職員、僱員、合夥人、代理人或顧問,以及參與全球發售的任何其他各方,僅須對售股章程及售股章程任何補充文件所載的資料及陳述負責(但限於其根據法院裁定存在的責任);
- 同意向本公司、聯席保薦人、聯席全球協調人、聯席賬簿管理人和包銷商、香港證券登記處、收銀行及/或彼等各自的顧問及代理人或彼等各自的關於閣下或閣下代為申請的受益人的個人資料及其他資料;及
- 同意閣下的申請,其獲接納及因此訂立的合約受香港法律監管並按香港法律詮釋;

戊. 接獲通知

閣下通過獲有效授權正式授權的人士提出申請,本公司及聯席全球協調人(或彼等各自的代理人或代名人),可在符合或認為適當的任何條件(包括上述)閣下的代表已獲授權的證明)的情況下酌情接納閣下的申請。

己. 定價發售

預期發售價格將定於定價日由聯席全球協調人(代表包銷商)與本公司協定。發售價格將不低於1.50港元且現時預期不低於1.15港元。香港發售股份申請人須在申請時繳付最高發售價每股發售股份1.50港元,另加1%經紀佣金、0.003%證監會交易費及0.005%香港交易所交易費,金額會按需要調整至若干小數位。發售價格最低定為低於1.50港元,則多數股票將予退還。預期定價日約為二零一三年六月五日(星期三),惟無論如何不遲於二零一三年六月九日(星期日)前。聯席全球協調人(代表包銷商)可在本公司同意下,與香港公開發售遞交申請截止日期的上午或之前,隨時調低根據全球發售提呈發售的發售股份數目及/或售股章程所列的指示發售範圍(即每發售股份1.15港元至1.50港元)。在此情況下,本公司將不遲於香港公開發售遞交申請截止日期的上午在港幣早報(以英文)、香港經濟日報(以中文)、本公司網站(<http://www.wz-china.com>)及聯交所網站(<http://www.hkexnews.hk>)刊登公佈。倘本公司與聯席全球協調人基於任何理由而未能協定發售價格,則全球發售(包括香港公開發售)將不會成為無條件並告生效。

香港發售股份的配發

本公司於截止登記認購申請後,方會開始處理香港發售股份的申請及配發股份。本公司預期約於二零一三年六月十一日(星期二)在港幣早報(以英文)、香港經濟日報(以中文)、本公司網站(<http://www.wz-china.com>)及聯交所網站(<http://www.hkexnews.hk>)的發放及公佈最終發售價、香港發售股份的申請結果及配發基準。香港公開發售的分配結果,以及使用**白色或黃色**申請表格或透過中央結算系統向香港結算或透過**白表eIPO服務(www.eipo.com.hk)**發出**電子認購指示**提出申請的成功申請人的香港股份X、選配/香港商業登記證書(如適用),將於二零一三年六月十一日(星期二)按售股章程如何申請香港發售股份X、分配結果一節所述方式公佈。

倘閣下的香港發售股份申請(全部或部分)被接納

本公司不會就已付申請費發給任何收據,亦不會發出任何臨時所有權文件。倘閣下的申請(無論全部或部分)被接納,閣下的股票將以香港結算代理人名義發行,並於二零一三年六月十一日(星期二)(或於特殊情況下,由香港結算及香港結算代理人指定的任何其他日期)直接存入中央結算系統,以根據閣下在申請表格的指示存入閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者的股份戶口。

- 倘閣下指定閣下的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請: 就存入閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口的香港發售股份而言,閣下可向該中央結算系統參與者查詢所獲分配的香港發售股份數目。
- 倘閣下以中央結算系統投資者戶口持有人身份提出申請: 本公司預期約於二零一三年六月十一日(星期二)按售股章程如何申請香港發售股份X、分配結果一節所述方式公佈香港發售結果(包括中央結算系統投資者戶口持有人的申請結果)。閣下應查閱本公司公佈的結果,如有任何何差誤,應於二零一三年六月十一日(星期二)下午五時正前向香港結算或香港結算代理人指定的其他日期前通知香港結算。緊隨香港發售股份存入閣下的中央結算系統投資者戶口持有人股份戶口後,閣下可根據不時有效的香港結算投資者戶口持有人操作簡介)所載的程序,通過結算通話系統或中央結算系統互聯網查詢最新戶口餘額。香港結算亦將向閣下提供一份載列已存入閣下的中央結算系統投資者戶口持有人的香港發售股份數目的活動清單。

待(i)香港公開發售在所有方面成為無條件;及(ii)售股章程「包銷安排與費用—香港公開發售—終止權利—一節所述終止權利並未行使,記存於閣下指定的中央結算系統參與者股份戶口或閣下的中央結算系統投資者戶口持有人股份戶口的股份日期約於二零一三年六月十三日(星期四)上午八時正成為有效的股份。

導致閣下不獲配發香港發售股份的情況

閣下可能因下列原因而不獲配發香港發售股份:

- 倘閣下的申請被撤回:申請表格一經填妥及遞交,即表示閣下同意,不得於開始登記認購申請起計第五日之前(就此而言不包括任何非營業日)撤回閣下提出的申請。此協議將作為與本公司訂立的附屬合約而生效,於閣下提交申請表格時即具有約束力。此附屬合約的代價為,除按照售股章程所述其中一項程序發售外,本公司不同意於開始登記認購申請起計第五日之前(就此而言不包括任何非營業日)向任何人士發售任何香港發售股份。根據本章程第40條對股東負責的人士如根據該規定發出公開通知,免除或限制其對售股章程所負責任,閣下僅可於開始登記認購申請起計第五日之前(就此而言不包括任何非營業日)撤回閣下提出的申請。認購申請一經接納,概不得撤回。就此而言,當分配結果在報章上公佈後,未被接納或受理的申請均屬已獲接納,而當分配基準有待達成若干條件或規定以抽籤方式分配,則該項接納將分別須待該等條件達成後方可作實或視乎抽籤結果而定。
- 本公司、聯席保薦人、聯席全球協調人或指定白表eIPO服務供應商可酌情拒絕閣下的申請:本公司、聯席保薦人、聯席全球協調人或指定白表eIPO服務供應商(如適用)或彼等各自的代理人,可全權決定拒絕接納任何申請,或只接納某部分的申請而毋須拒絕或接納任何申請提供任何理由。
- 倘閣下的申請遭拒絕受理:以下情況可能遭拒絕受理:
 - 閣下的申請屬延遲或屬超額申請;
 - 本申請表格並未根據申請表格所列指示正確填寫或並非按申請表格列表所載數目申請認購股份;
 - 閣下以支票或銀行本票付款但支票或銀行本票在首次過戶時未能生效;
 - 閣下或閣下代為申請的受益人已根據國際發售申請或接納,或表示有意,或已經或將獲(包括有條件及/或臨時地)配發或申請國際發售股份;
 - 本公司、聯席保薦人及聯席全球協調人相信根據閣下的申請會觸犯閣下填寫及/或簽署申請表格或閣下於本申請表格所示地址的所在司法權區任何適用證券或其他法律、規則或法規;

閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口,請使用本申請表格

- 閣下根據香港公開發售申請認購超過初步可供公眾認購的香港發售股份50%;或
 - 任何香港包銷協議及/或國際承購協議並無成為無條件或根據其條款終止。
4. 倘閣下的香港發售股份配發無效:
- 如聯交所上市委員會(「上市委員會」)在下列期間並未批准股份上市,閣下獲配發的香港發售股份將告無效:
 - 截止登記認購申請後三星期內;或
 - 如上市委員會在截止登記認購申請後三星期內知會本公司延長有關期間,則為不超過六個星期的較長期間。
5. 倘閣下在香港公開發售及國際發售中均有提出申請:
- 一經填寫任何申請表格,或向香港結算或透過白表eIPO服務發出電子認購指示,即表示閣下同意不會根據國際發售申請認購國際發售股份。有關方面將採取合理措施以識別及拒絕接納已根據國際發售獲得國際發售股份的投資者在香港公開發售中提出的申請,並識別及拒絕接納已根據香港公開發售取得香港發售股份的投資者對國際發售所表示的認購意向。

退還款項

閣下因上述任何原因而未獲得任何香港發售股份,本公司將不計利息退還閣下的申請款項,連同有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。

閣下的申請只獲部份接納,本公司將不計利息退還閣下的申請款項的適當部份,包括有關的1.0%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。如最終應得的發售價值低於申請人於申請時支付的每股股份1.50港元(不包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費),則本公司將不計利息退還閣下多繳的申請款項,連同有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。於寄發退還支票日期前該等款項應計的一切利息將撥歸本公司所有。

退還支票將劃撥填明「只准入抬頭人賬戶」,並以閣下作為收款人,或如屬聯名申請人,則以閣下申請表格上排名首位的申請人為收款人。閣下所獲供閣下的香港身份證/護照號碼的一部份(如屬聯名申請人,則指排名首位的申請人的香港身份證/護照號碼的一部份)或會印於閣下的退還支票(如有)。有關資料亦將會轉交予第三方支付退還用途。在兌現退還支票前,閣下的銀行或會要求核實閣下的香港身份證/護照號碼。閣下的香港身份證/護照號碼填寫不正確或會導致閣下的退還支票兌現延誤或失效。

倘閣下申請1,000,000股或以上的香港發售股份,且已在閣下的申請表格上表明擬親自領取退還支票,閣下可於二零一三年六月十一日(星期二)上午九時正至下午一時正期間,親自前往以下地點領取,或在本公司於報章上公佈有關發送/領取股票/電子退還指示/退還支票之其他地點及日期,領取退還支票:

香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心17樓1712-1716室

閣下不得授權任何其他人士代為領取。閣下必須於領取退還支票時出示身份證明文件(必須為獲香港中央證券登記有限公司接納的身份證明文件)。閣下為選擇親自領取退還支票的申請人,則閣下必須由授權代表蓋上公司印章的授權書領取。有關授權代表須於領取時出示獲得香港中央證券登記有限公司接納的身份證明文件。

閣下未有於指定時間內親自領取閣下的退還支票(如適用),該支票將隨即以普通郵遞方式寄往本申請表格所示地址,郵遞風險概由閣下承擔。

閣下申請認購少於1,000,000股香港發售股份或如閣下申請認購1,000,000股或以上香港發售股份,但並無在閣下的申請表格上表明擬親自領取退還支票(如適用),則退還支票(如適用)將約於二零一三年六月十一日(星期二)以普通郵遞方式寄往閣下申請表格上所示地址,郵遞風險概由閣下承擔。

在適當情況下,本公司擬作出特別安排,以避免不當延遲退還申請款項。

閣下如何提出申請

1. 按照下表計算閣下擬申請認購的香港發售股份數目的應繳款項。閣下申請股數最少必須為2,000股香港發售股份。申請認購股數必須按照下文可供申請認購股份數目及應繳款項中一個數目提出。申請認購任何其他數目的股份將不予考慮,而任何有關申請將不獲受理。閣下須繳付最高發售價每股股份1.50港元,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表亦列出申請認購若干數目的香港發售股份的應繳款項。
2. 閣下(作為申請人)必須按照下列指示填妥表格,並於申請表格首頁簽署。只填納親筆簽名。
- 閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:
 - 指定中央結算系統參與者必須在表格上加蓋具有其公司名稱的公司印鑑,並於本申請表格適當方格內填寫其參與者編號。
 - 閣下以個人中央結算系統投資者戶口持有人身份提出申請:
 - 本申請表格上必須載有閣下的姓名及香港身份證號碼;及
 - 必須於本申請表格適當空格外填寫閣下的參與者編號。
 - 閣下以聯名個人中央結算系統投資者戶口持有人身份提出申請:
 - 本申請表格上必須載有所有聯名投資者戶口持有人的姓名及香港身份證號碼;及
 - 必須於本申請表格適當空格外填寫閣下的參與者編號。
 - 閣下以個人中央結算系統投資者戶口持有人身份提出申請:
 - 本申請表格上必須載有閣下公司的名稱及香港商業登記證號碼;及
 - 必須於本申請表格適當空格外填寫閣下的參與者編號及加蓋具有閣下公司名稱的公司印鑑。
- 中央結算系統參與者的資料不正確或不完整,或參與者編號或其他類似事項遺漏或不完整,均可能導致此申請失效。
3. 股款須繫於表格上。申請股份的股款必須以支票或銀行本票支付。
- 每份申請必須附有單獨開出的支票或銀行本票。
- 閣下以支票付款,則該支票必須:
 - 為港元支票;
 - 不得為期票;
 - 由閣下在香港持牌銀行的港元銀行賬戶開出;
 - 顯示閣下的賬戶名稱,而該賬戶名稱必須預印在支票上,或由有關銀行授權人在該支票背面簽署證明賬戶。該賬戶名稱必須與閣下的申請表格所示姓名/名稱相同。如屬聯名申請,該賬戶名稱必須與排名首位申請人的姓名/名稱相同。倘以聯名賬戶開出支票,則其中一名聯名賬戶持有人的姓名必須與排名首位申請人的姓名/名稱相同;
 - 註明抬頭人為「交通銀行(代理人)有限公司—五洲國際公開發售」;及
 - 劃線註明「只准入抬頭人賬戶」。
 - 閣下以銀行本票付款,則銀行本票必須:
 - 為港元銀行本票;
 - 由香港持牌銀行發出並由發出本票銀行的授權人在銀行本票背面簽署證明閣下姓名。銀行本票背面所示姓名須與本申請表格所填寫的姓名相同。如屬聯名申請,銀行本票背面所示姓名必須與排名首位申請人的姓名相同;
 - 不得為期票;
 - 註明抬頭人為「交通銀行(代理人)有限公司—五洲國際公開發售」;及
 - 劃線註明「只准入抬頭人賬戶」。
- 倘支票或銀行本票不符合所有有關要求或在首次過戶時未能兌現,則閣下的申請將不獲受理。

個人資料

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此個人資料收集聲明旨在向香港發售股份的申請人及持有人說明本公司及其香港證券登記處就個人資料及條例而訂訂的政策及措施。

1. 收集閣下個人資料的原因
- 證券申請人或證券登記持有人在申請證券或將證券轉入其名下或轉讓予他人,或要求香港證券登記處提供服務時,須不時向本公司及其香港證券登記處提供最新的正確個人資料。未能提供所需資料可導致本公司或其香港證券登記處拒絕受理閣下的證券申請或延誤或無法進行過戶或提供服務,亦可能會阻礙或延誤登記或轉讓閣下成功申請的香港發售股份及/或發送閣下應得的股票及/或退還支票。

證券申請人及持有人所提供的個人資料如有任何不正確之處,必須即時知會本公司及其香港證券登記處。

用途

證券的申請人及持有人的個人資料可基於下列目的以任何方式使用、持有及/或保存:

- 處理閣下的申請及退還支票(如適用),及核實有否遵照本申請表格及招股章程所載的條款及申請手續;以及公佈香港發售股份的分配結果;
- 確保遵守香港及其他地方的一切適用法律及法規;
- 登記新發行證券或將證券轉入證券持有人名下或由其名下轉讓予他人(包括(如適用)以香港結算代理人的名義);
- 保存或更新本公司的證券持有人名冊;
- 核實或協助核實簽名、任何其他核證或交換資料;
- 確定本公司證券持有人可享有的利益,如股息、供股及紅股派送;
- 寄發本公司及其附屬公司的公司通訊;
- 編撰統計資料及股東資料;
- 遵照任何法律、規則或法規的規定作出披露;
- 透過報章公佈或其他披露或轉讓成功申請人士的身份;
- 披露有關資料以便提出權益索償;及
- 與上述有關的任何其他附帶或相關用途及/或使本公司及其香港證券登記處履行彼等對證券持有人及/或監管機構的責任及/或證券持有人不時同意的其他用途。

轉移個人資料

本公司及其香港證券登記處所持有的證券申請人及持有人的個人資料將會保留,但本公司及其香港證券登記處可能會為上述目的或其任何一項作出必要的查詢,以確定個人資料的準確性。未經許可而向下列任何或所有人士及實體相互披露、索取或轉交證券申請人及持有人的個人資料(不論在香港或外地):

- 本公司或其委任的代理人,如財務顧問及收款銀行;
- 倘申請人要求將香港發售股份存入中央結算系統時,香港結算及香港結算代理人可就中央結算系統的運作使用該等個人資料;
- 任何向本公司及/或香港證券登記處提供與其自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承包商或第三方服務供應商;
- 聯交所、證監會及任何其他法定、監管或政府機關;及
- 任何與證券持有人有業務往來或既有業務往來的其他人士或機構,例如銀行、律師、會計師或股票經紀等。

查閱及更正個人資料

條例賦予證券申請人及持有人權利查核本公司及/或香港證券登記處是否持有其個人資料,並有權索取資料副本及更正任何不正確資料。根據條例,本公司及香港證券登記處有權就處理任何查閱資料的要求收取合理費用。所有有關查閱資料或更正資料或關於資料政策及問詢或所持資料類別的要求,應根據條例規定向本公司的公司秘書或(視情況而定)香港證券登記處閣下的私隱條例專員提出。

閣下簽署申請表格或向香港結算或透過白表eIPO服務發出電子認購指示,即表示同意上述各項。

4. 斷下本申請表格,對摺一次,然後投入下列任何收集箱:

交通銀行股份有限公司香港分行的下列任何分行:

地區	分行	地址
港島區	香港分行 英皇道支行	中環畢打街20號 英皇道67-71號
九龍區	尖沙咀支行 九龍支行	尖沙咀樂道22-28號地下1-3號舖 彌敦道563號地下
新界區	街市街支行	荃灣街市街53號地下

5. 閣下可於下列時間遞交本申請表格:

日期	時間
二零一三年五月三十一日(星期五)	上午九時正至下午五時正
二零一三年六月一日(星期六)	上午九時正至下午一時正
二零一三年六月三日(星期一)	上午九時正至下午五時正
二零一三年六月四日(星期二)	上午九時正至下午五時正
二零一三年六月五日(星期三)	上午九時正至中午十二時正

6. 遞交申請的截止時間為二零一三年六月五日(星期三)中午十二時正。倘該日並無開始登記認購申請,則為下一認購申請登記日的中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請,惟視乎當日天氣情況而定。如下列警告信號在二零一三年六月五日(星期三)上午九時正至中午十二時正期間任何時間在香港懸掛,將不會開放登記認購申請:
- 8號或以上熱帶氣旋警告信號;或
 - 「黑色」暴雨警告信號。

- 倘在該日的下一個營業日上午九時正至中午十二時正任何時間並無懸掛上述任何一項警告,則申請認購登記將改為在該日的下一個營業日上午十一時四十五分至中午十二時正期間進行。
7. 本公司保留閣下的一切或任何股款過戶的權利,然而,閣下的支票或銀行本票將不會於二零一三年六月五日(星期三)中午十二時正前過戶。本公司不會發出付款收據。本公司將保留閣下的申請股款(如屬退還,則計至退還支票發送日期止)的應計利息。在閣下的支票或銀行本票過戶前,本公司亦有權保留任何股票及/或任何多收的股款或退還。

可供申請認購股份數目及應繳款項							
申請認購的香港發售股份數目		申請認購的香港發售股份數目		申請認購的香港發售股份數目		申請認購的香港發售股份數目	
申請時應繳款項		申請時應繳款項		申請時應繳款項		申請時應繳款項	
港元		港元		港元		港元	
2,000	3,030.24	50,000	75,756.00	800,000	1,212,096.00	15,000,000	22,726,800.00
4,000	6,060.48	60,000	90,907.20	900,000	1,363,608.00	20,000,000	30,302,400.00
6,000	9,090.72	70,000	106,058.40	1,000,000	1,515,120.00	25,000,000	37,878,000.00
8,000	12,120.96	80,000	121,209.60	2,000,000	3,030,240.00	30,000,000	45,453,600.00
10,000	15,151.20	90,000	136,360.80	3,000,000	4,545,360.00	35,000,000	53,029,200.00
12,000	18,181.44	100,000	151,512.00	4,000,000	6,060,480.00	40,000,000	60,604,800.00
14,000	21,211.68	200,000	303,024.00	5,000,000	7,575,600.00	45,000,000	68,180,400.00
16,000	24,241.92	300,000	454,536.00	6,000,000	9,090,720.00	50,000,000	75,756,000.00
18,000	27,272.16	400,000	606,048.00	7,000,000	10,605,840.00	57,038,000 ⁽¹⁾	86,419,414.56
20,000	30,302.40	500,000	757,560.00	8,000,000	12,120,960.00		
30,000	45,453.60	600,000	909,072.00	9,000,000	13,636,080.00		
40,000	60,604.80	700,000	1,060,584.00	10,000,000	15,151,200.00		

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。