

**Wuzhou International's Share Placing Over-subscribed**

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Final Offer Price Set at HK\$1.22 per Offer Share
Shares Trading To Start on 13 June 2013

(Hong Kong, 11 June 2013) – Wuzhou International Holdings Company Limited (“Wuzhou International” or the “Group;” stock code: 01369), a leading developer and operator of specialised wholesale markets in China and of multi-functional commercial complexes in both the Yangtze River Delta Area and Jiangsu Province, announced today that its offer shares initially offered under the International Offering were slightly over-subscribed, while the shares initially offered under the Hong Kong Public Offer were 0.57 time subscribed. The Offer Price was set at HK\$1.22 per share.

Mr. Shu Cecheng, Chairman, said, “We are grateful that investors have shown great support and trust in Wuzhou International. Our listing in Hong Kong provides an ideal international financing platform for the Group’s future development and enhances our brand awareness. We will capture the opportunities brought by China’s rapid economic growth to develop multi-functional commercial complexes and specialised wholesale markets in the Yangtze River Delta Area, as well as booming provinces and cities in the country. As such, we aim to provide mid-range consumption platforms for consumers in China and realise our goal to become China’s leading commercial property developer and operator.”

Wuzhou International is to offer a total of 1,140,740,000 shares before the exercise of the over-allotment option. By triggering the offer share reallocation mechanism, 94.3% of the total number of offer shares offered pursuant to the global offering are now for International Offering and the remaining 5.7% are for the Hong Kong Public Offering. Based on the existing offer price of HK\$1.22 per share, the net proceeds from the issue of new shares, after deducting underwriting commissions and the estimated expenses in connection with the global offering, are estimated to be approximately HK\$ 1.33 billion before the exercise of the over-allotment option.

The proceeds will be mainly utilised to finance the land acquisition, construction and development of the projects with MOUs signed. The remainder will be used to finance the construction and development of other projects, and as working capital and for other general corporate purposes.

Wuzhou International has been expanding rapidly since its establishment in 2004. As at 28 February 2013, the Group had a total of 25 projects, including 11 specialised wholesale markets and 14 multi-functional commercial complexes across six major cities and provinces in China, including Zhejiang Province, Jiangsu Province, Shandong Province, Hubei Province, Yunnan Province and Chongqing City. The Group has two types of commercial projects. One is the "Wuzhou International" specialised wholesale markets, which mainly provide comprehensive trading platforms for vendors of construction materials, furniture, household goods, interior decoration materials and small commodities. Another project category encompasses the multi-functional commercial complexes providing one-stop retail shopping with department stores, supermarkets, restaurants, movie theaters, offices and other ancillary facilities. These commercial complexes under the brand name of "Wuzhou International" and "Columbus" are operated under unified branding, planning, management, marketing and services.

Trading of the shares on the Main Board of The Stock Exchange of Hong Kong Limited is expected to begin on 13 June 2013 (Thursday) in board lots of 2,000 shares under the stock code of 01369.

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Wuzhou International Holding Limited

Started in Wuxi, Jiangsu Province in 2004, Wuzhou International is a developer and operator of specialized wholesale markets and multifunctional commercial complexes with 25 projects covering six provinces and cities across China. The Group's brands "Wuzhou International" and "Columbus" were awarded the "2010 Well-known Commercial Real Estate Brands in China". As at the end of 2012, Wuzhou International is one of the top-three developers and operators of specialized wholesale markets in China and multifunctional commercial complexes in the Yangtze River Delta Area, according to Savills.

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