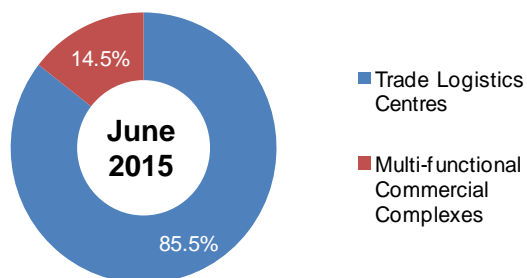


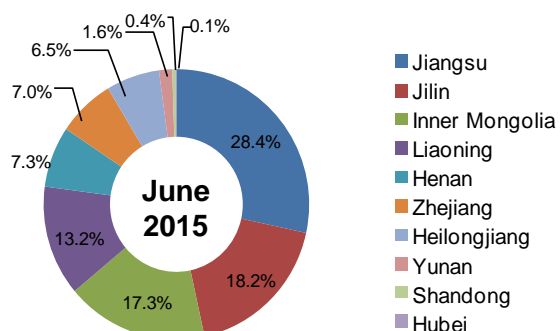
## Contracted Sales

- In June 2015, the Group recorded contracted sales of approximately RMB1,319 million, covering a contracted sales area of approximately 241,246 sq.m., with YoY increases of 1.5% and 26.2% respectively.
- For the first six months of 2015, the Group recorded accumulated contracted sales of approximately RMB 3,278 million and a contracted sales area of approximately 547,450 sq.m., with YoY increases of 8.8% and 25.1% respectively.

### Contracted Sales by Category



### Contracted Sales by Region



### Wuzhou International Holdings Limited

Starting in Wuxi, Jiangsu Province in 2004, Wuzhou International is a developer and operator of trade logistics centres and multi-functional commercial complexes with 37 projects covering eleven provinces and municipality across China. The Group's "Wuzhou International" brand was named "2014 China Top 10 Commercial Property Developers", by Development Research centre of the State Council. As at the end of 2014, Wuzhou International is No. 1 in the no. of trade logistics centre, No. 1 in the no. of partial completed and trade logistics centre in operation, and No. 1 in the coverage of provinces and cities, according to Savills.

### Stock Information

\*As at 13 July 2015

HKSE

Stock Code: 01369.HK

Stock Price\*: HK\$1.44

Market Capitalisation\*: HK\$7,186million

52-week Range\*: HK\$1.16 – 2.19

## Land Bank ( As at 30 June 2015 )

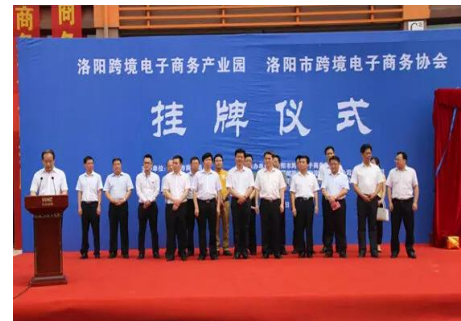
	Gross Floor Area (sq.m.)
Completed Projects (Held for Sale)	1,321,000
Projects Under Development (Held for Sale)	2,304,000
Projects Planned for Future Development	3,778,000
<b>Total</b>	<b>7,403,000</b>

## Project Updates

### Trade Logistics Centre

#### Luoyang Cross-border E-commerce Industrial Park Established at Luoyang Wuzhou International Industrial Exhibition City

On 16 June, the official ground-breaking ceremony for Luoyang Cross Border E-commerce Association and Luoyang Cross Border E-commerce Industrial Park was held at Luoyang Wuzhou International Industrial Exhibition City. The industrial park has a planned GFA of 110,000 sq.m. with e-commerce operators to occupy 50,000 sq.m. and the warehousing and logistics area in the remaining 60,000 sq.m. The project is to house various functions including bonded warehousing, bonded goods display, import and export business agent services, customs clearance and inspection, e-commerce and distribution of goods. The new facility is to be developed into the largest and most professional one-stop integrated commercial and exhibition trading platform in the West Henan area and become a one-stop international trade port with a foothold in Luoyang, business coverage across Central China and targeted at global markets.



### Multi-functional Commercial Complex

#### Structure completion of Baoshan Wuzhou International Plaza

On 13 June, the official structure completion of Baoshan Wuzhou International Plaza was held. Baoshan Wuzhou International Plaza is to be developed into an open commercial street area to be operated as an innovative experiential consumption model in a distinctively designed setting. The Plaza is to feature an international supermarket, star-grade cinemas, a star-rated hotel, a trendy department store, restaurants with Chinese and western cuisine, leisure and entertainment facilities, commercial office space and high-end residential functions. The aim is to develop Baoshan's first international trendy shopping centre as well as a new landmark and a new attraction within Baoshan's business district.



## Corporate News

#### Wuzhou International Completes First Placing Raising HK\$460 Million

On 1 June, Wuzhou International commenced its first top-up placing, selling approximately 327 million shares at a price of HK\$1.42 per share. The placing and subscription were completed on 4 June and 15 June respectively. Approximately HK\$460 million raised from this placing is intended to be used for debt repayment and general working capital. The placing shares represent 7.02% of the issued share capital of Wuzhou International and the new shares represent 6.56% of the enlarged issued share capital of Wuzhou International. The placing was well-received attracting several international renowned long-term investment institutions. The smooth completion of this placing serves to enhance the financial strength of the Company, lower its debt level and interest cost while increasing its profitability.

#### Boom Win Increases Holdings of Wuzhou International by 24.826 Million Shares at HK\$32.45 million

On 9, 10 and 11 June, Boom Win Holdings Limited, the major shareholder of Wuzhou International, purchased 24.826 million shares of the Company for HK\$32.45 million, an average of HK\$1.295, HK\$1.306 and HK\$1.298 per share. Boom Win is 60%-owned by Mr. Shu Cecheng and 40% by Mr. Shu Cewan. The increased holdings reflect the confidence of the management that the Company can boost its performance and increase its market value.

## Corporate News

### 2<sup>nd</sup> Listing Anniversary of Wuzhou International cum Potential Quotation of Wuzhouhui on the NEEQ

On 13 June, the ceremony concelebrating the 2<sup>nd</sup> anniversary of Wuzhou International's listing cum potential quotation of the shares of Wuxi Wuzhouhui Technology Company Limited on the NEEQ was held in Wuxi, marking a key step for Wuzhou International to enter the domestic capital market. The commencement of quotation procedures of Wuzhouhui.cn on the NEEQ is a result of the Company's innovative business development model, which sets it on course to facilitate the transformation, upgrade and development of its business.



### Wuzhou International Issues Additional US\$100 Million Senior Notes due 2018

Wuzhou International has proposed to issue additional U.S. dollar denominated senior fixed rate notes on 25 June. Wuzhou International and its subsidiary entered into a purchase agreement involving an aggregate principal amount of US\$100 million with UBS, Credit Suisse and Guotai Junan International.

The term of the additional senior notes issued by Wuzhou International is for five years and the net proceeds from the additional notes issue is approximately US\$101 million. The Company intends to use the net proceeds to repay certain items of its existing indebtedness and the remaining amount for general corporate purposes. The issue of additional U.S. dollar-denominated senior fixed rate notes should further enhance the Company's capital strength and optimise its financing structure.

### Wuzhou International Secures Land Use Rights for Two Land Parcels in Harbin

On 29 June, Hong Kong Wuzhou International Group Limited, an indirect wholly-owned subsidiary of Wuzhou International Holdings Limited, has won the bid for land use rights of two land parcels at Xiangfang, Harbin, Heilongjiang Province in China. The lands are intended for the development of an animation-themed park and cultural and tourism city.

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