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**兴 达**

**XINGDA INTERNATIONAL HOLDINGS LIMITED**

**興達國際控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1899)**

## **POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders of the Company and potential investors that the Group is expected to record a significant increase in profit attributable to owners of the Company for the year ended 31 December 2013 as compared to those for the year ended 31 December 2012. Based on the preliminary review of the unaudited consolidated management accounts of the Group, the profit attributable to owners of the Company increased by over 100% when compared with the profit of RMB 188,786,000 in the corresponding period in 2012.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Xingda International Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board of directors of the Company (the “**Board**”) wishes to inform the Shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a significant increase in profit attributable to owners of the Company for the year ended 31 December 2013 as compared to those for the year ended 31 December 2012. Based on the preliminary review of

the unaudited consolidated management accounts of the Group, the profit attributable to owners of the Company increased by over 100% when compared with the profit of RMB 188,786,000 in the corresponding period in 2012.

The expected increase in the net profit attributable to the owners of the Company for the year ended 31 December 2013 was primarily attributable to the following reasons:

- (1) increase in sales volume of the Group's products led to an increase in revenue;
- (2) higher utilisation rate led to lower operating costs per tonne;
- (3) drop in prices of major raw materials;
- (4) decrease in the provision of deferred tax charge related to the withholding tax provision; and
- (5) decrease in other expenses and finance costs.

The Company is still in the process of finalising the results for the year ended 31 December 2013. The information contained herein is a preliminary estimate given by the management of the Group based on the unaudited consolidated management accounts of the Group which have not been audited or reviewed by the auditor of the Company. The audited financial results of the Group for the financial year ended 31 December 2013 are expected to be announced in March 2014. Further management discussion and analysis on the results of the Group will be set out therein.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board of  
**Xingda International Holdings Limited**  
**Liu Jinlan**  
*Chairman of the Board*

Shanghai, the PRC, 24 February 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Liu Jinlan, Mr. Liu Xiang, Mr. Tao Jinxiang and Mr. Zhang Yuxiao; the non-executive director of the Company is Ms. Wu Xiaohui; and the independent non-executive directors of the Company are Mr. Koo Fook Sun, Louis, Mr. William John Sharp and Ms. Xu Chunhua.*