

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2013

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Xingda International Holdings Limited |
|----------------|---------------------------------------|
| Date Submitted | 2 October 2013 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>01899</u> Descr | iption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 3,000,000,000 | <u>HK\$0.1</u> | HK\$300,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 3,000,000,000 | HK\$0.1 | HK\$300,000,000 |
| (2) Stock code : <u>N/A</u> Descr | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | _Description : | | | |
|---------------------|----------------|----------------|---------------------|----------------------------------|---|
| | | | preference hares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close c | of preceding n | onth | | | |
| Increase/(decrease | e) | | | | |
| Balance at close of | of the month | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State* HK\$300,000,000 :

II. Movements in Issued Share Capital

| | No. of orc | linary shares | No of preference | No. of other classes |
|--|---------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,524,776,693 | N/A | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | 0 | N/A | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | 1,524,776,693 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option S | Schemes of the | Issuer) | | | |
|------------------------|----------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | <u> </u> | | · | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | <u> </u> | | | | | |
| | | | | | | |
| 3. | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Тс | otal A. (Ordin | nary shares) | N/A | |
| | | | | ence shares) | | |
| | | | · · | Other class) | | |
| T (1 C 1) 1 1 | • • | с · | | | | |
| Total funds raised dur | | from exercise o | | | | |
| options (State currenc | y) | | N/A | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| 1. 10/21 | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| 2. | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subcriticing prices | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | · |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | | |

| Commentibles (i.e. Commentible | into Change of the I | (| | For Main Board | and GEM liste | d issuers |
|---|----------------------|--|----------------------------------|------------------------------------|--|--|
| Convertibles (i.e. Convertible | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | Remark (/ / |) | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price _ EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | r | | nary shares) $\frac{N/A}{N/A}$ | | - |
| | | | | Other class) N/A | | - |
| | | | , | | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. <u>N/A</u> | - | |
| | | |
| shares (Note 1) | - | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3 | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Oth | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------|----------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | <u>N/A</u> | N/A |
| | | | Close of share in all | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable | | | | |
| 3. | Placing | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/ | NT / A |
| | | | | | | <u>N/A</u> | N/A |
| | | | | | | | |

| 5. Scrip dividend At price : State currency Class of shares issuable (/// /) 5. Scrip dividend At price : State currency Generation 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Class of shares (///) 6. Repurchase of shares Class of shares (///) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares issuable (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State currency Issue and allotnent (///) 8. Consideration issue At price : State currency Issue and allotnent (///) 9. Class of shares issuable (///) K///) 9. Class of shares issuable (////) K////) 9. Consideration issue At price : State (///) Issue and allotnent (///) 9. Consideration issue At price : State (///) Issue and allotnent (///) 9. Consideration issue At price : N///>Currency Issue and allotnent (///) 9. Consideration issue At price : N///>Currency Issue and allotnent (///) 9. Consideration issue At price : N///>Currency N/////>Currency 9. Consideration issue At price : State (////) Issue and allotnent (/ | | Type of Issue | | F | For Ma | ain B | oar | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|---|----|----------------------|-------|------------------------------------|--------|-------|-----|---|----------------------|
| S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ G. Repurchase of shares Class of shares G. Repurchase of shares Cancellation date : $(///)$ G. Repurchase of shares Cancellation date : $(///)$ G. Repurchase of shares Class of shares G. Repurchase of shares Cancellation date : $(///)$ G. Repurchase of shares Class of shares Shares Class of shares Redemption of shares Class of shares Redemption ate : $(///)$ $(///)$ (d/mm/yyyy) K/A N/A N/A N/A N/A Shares Class of shares issuable (d/mm/yyyy) Sum and allotment (d/mm/yyyy) Sum and allotment (MAC) Sum and allotment (MAC) Class of shares issuable (NA S | | | | | | | | | |
| 5. Scrip dividend At price : currency $date : (dd/mm/yyyy)$ EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares | _ | | State | (Note 1) | | / |) | | |
| Image: State consideration issue At price : State consideration issue At price : State consideration issue At price : State consideration considerati | 5. | Scrip dividend | | | | | | | |
| 6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : Mathematical State (///) Issue and allotment (///) (d/mm/yyyy) EGM approval date: (///) Base and allotment (///) Issue and allotment (///) (d/mm/yyyy) EGM approval date: (///) | | | | | (/ | / |) | <u>N/A</u> | <u>N/A</u> |
| shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A $N/AN/A$ N/A N/A | | | | | | | _ | | |
| Image: Conserve production of shares N/A N/A 7. Redemption of shares Class of shares | 6. | Repurchase of shares | | | (/ | / |) | | |
| redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A State (Note 1) Issue and allotment (///) EGM approval date: | | | | | (/ | / |) | <u>N/A</u> | <u>N/A</u> |
| redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A State (Note 1) Issue and allotment (///) EGM approval date: | | | | | | | | | |
| shares I (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ | | | | | | | _ | | |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy})}$ | 7. | | | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| 8. Consideration issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| 8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | | |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | _ | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | | (/ | / |) | | |
| <u>N/A</u> <u>N/A</u> | | | | | (/ | / |) | | |
| | | | | | | | | N/A | N/A |

| | | | I | For Main Boa | rd and GEM lis | sted issuers |
|-----|---------------------------|------------------|---|---|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | <u>N/A</u> | <u>N/A</u> |
| 10. | Other (Please specify) | At price : State | Class of shares issuable (<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | <u>N/A</u> |
| | | | | Ordinary share eference share (Other clas | es) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sh | are Capital").) |

Remarks (if any):

| Submitted by: <u>Cheng Kam Ho</u> |
|--|
| Title: <u>Company Secretary</u> |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.