

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



XINGDA

兴 达

XINGDA INTERNATIONAL HOLDINGS LIMITED

興達國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1899)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that based on the management's preliminary assessment of the unaudited consolidated management accounts, the Group is expected to record a decline in the net profit attributable to the owners of the Company for the six months ended 30 June 2016 for more than 40% as compared with the net profit attributable to the owners of the Company for the corresponding financial period ended 30 June 2015.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Xingda International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the management's preliminary assessment of the unaudited consolidated management accounts, the Group is expected to record a decline in the net profit attributable to the owners of the Company for the six months ended 30 June 2016 for more than 40% as compared with the net profit attributable to the owners of the Company for the corresponding financial period ended 30 June 2015.

The expected decline in the net profit attributable to the owners of the Company for the six months ended 30 June 2016 was primarily attributable to the one-off net gain on disposal of available-for-sale investment of approximately RMB111.9 million recorded in the six months ended 30 June 2015 and no such transaction was recorded for the six months ended 30 June 2016.

Despite the decline in net profit attributable to the owners of the Company for the six months ended 30 June 2016, the Board considers that the Group's overall financial position remains solid and the Board remains positive on the long term prospect of the Group.

The Company is still in the process of finalising the results for the six months ended 30 June 2016. The information contained herein is a preliminary estimate given by the management of the Group based on the unaudited consolidated management accounts of the Group which have not been audited or reviewed by the auditor of the Company. The unaudited financial results of the Group for the six months ended 30 June 2016 is expected to be announced on 25 August 2016.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
Xingda International Holdings Limited
Liu Jinlan
Chairman of the Board

Shanghai, the PRC, 22 August 2016

As at the date of this announcement, the executive directors of the Company are Mr. Liu Jinlan, Mr. Liu Xiang, Mr. Tao Jinxiang and Mr. Zhang Yuxiao; the non-executive director of the Company is Ms. Wu Xiaohui; and the independent non-executive directors of the Company are Mr. Koo Fook Sun, Louis, Mr. William John Sharp and Ms. Xu Chunhua.