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XINGDA INTERNATIONAL HOLDINGS LIMITED

興達國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1899)

EXTENSION OF MATURITY DATE OF CONVERTIBLE BOND

On 18 April 2008, the Company received a notice given by GSSIA, the holder of the GSSIA Bond, to extend the Maturity Date for a period of one year to 6 May 2009 pursuant to the GSSIA Bond Conditions.

The board of directors of the Company has been informed of the receipt of the said notice and endorsement relating to such extension of Maturity Date has been made on the bond certificate for the GSSIA Bond.

As at the date hereof, GSSIA has not exercised its conversion rights under the GSSIA Bond and the outstanding principal amount of the GSSIA Bond is US\$5,257,058.

According to the GSSIA Bond Conditions, the Company shall, unless previously exchanged for Shares or repaid, repay the outstanding principal amount of the GSSIA Bond (together with all unpaid interests accrued thereon up to and including the date of actual repayment) subject to and in accordance with the GSSIA Bond Conditions on the Banking Day immediately preceding the third anniversary of 7 May 2005 i.e. 6 May 2008 (“**Maturity Date**”), provided that the Maturity Date may be extended by GSSIA for a period of one year by giving notice in writing to the Company no less than 14 days prior to the Maturity Date and GSSIA shall not have any right to further extend the Maturity Date.

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Definitions

In this announcement, unless the context otherwise requires, the following terms have the following meanings:

“Banking Day”	a day (excluding Saturday) on which banks are generally open for business in Hong Kong
“Company”	Xingda International Holdings Limited, a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board of The Stock Exchange of Hong Kong Limited
“GSSIA”	Goldman Sachs Strategic Investments (Asia) L.L.C., a limited liability company incorporated in Delaware, the United States
“GSSIA Bond”	convertible bond in an aggregate principal amount of US\$5,257,058 convertible into Shares to be issued by the Company upon exercise by GSSIA of the conversion rights pursuant to the GSSIA Bond Conditions
“GSSIA Bond Conditions”	the terms and conditions of the GSSIA Bond attached to the bond certificate dated 14 September 2006 issued by the Company to GSSIA in respect of the GSSIA Bond, as amended by the amendment agreement dated 4 December 2006 between, among others, the Company and GSSIA
“Shares”	ordinary shares of par value HK\$0.10 each in the share capital of the Company

By order of the Board of
Xingda International Holdings Limited
Liu Jinlan
Chairman of the Board

Shanghai, the PRC, 21 April 2008

As at the date of this announcement, the executive directors of the Company are Mr. Liu Jinlan, Mr. Liu Xiang, Mr. Tao Jinxiang, Mr. Wu Xinghua, Mr. Cao Junyong and Mr. Zhang Yuxiao; the non-executive directors of the Company are Mr. Lu Guangming George, Ms. Wu Xiaohui and Mr. Zhou Mingchen; and the independent non-executive directors of the Company are Mr. Koo Fook Sun, Louis, Mr. William John Sharp and Ms. Xu Chunhua.