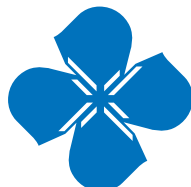


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XINGDA

**兴 达**

**XINGDA INTERNATIONAL HOLDINGS LIMITED**

**興達國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1899)**

## **PROFIT WARNING**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that based on the management's preliminary assessment of the unaudited consolidated management accounts, the Group is expected to record a decline in the net profit attributable to the owners of the Company for the six months ended 30 June 2012 for more than 40% as compared with the net profit attributable to the owners of the Company for the corresponding financial period ended 30 June 2011.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Xingda International Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The Board wishes to inform the Shareholders and potential investors that based on the management's preliminary assessment of the unaudited consolidated management accounts, the Group is expected to record a decline in the net profit attributable to the owners of the Company for the six months ended 30 June 2012 for more than 40% as compared with the net profit attributable to the owners of the Company for the corresponding financial period ended 30 June 2011.

The expected decline in the net profit attributable to the owners of the Company for the six months ended 30 June 2012 was primarily attributable to the price pressure in the industry, which caused a decrease in average selling prices of tire cords products and sawing wires products and led to the drop in gross profit margin of those products.

Despite the decline in net profit attributable to the owners of the Company for the six months ended 30 June 2012, the Board considers that the Group's overall financial position remains solid and the Board remains positive on the long term prospect of the Group.

The Company is still in the course of preparing the Group's results for the six months ended 30 June 2012. The information contained in this announcement is only based on the preliminary assessment of the unaudited consolidated management accounts of the Group for such period by the Board and such information has not been reviewed by the Company's auditors. The unaudited results of the Group for the six months ended 30 June 2012 will be announced on 23 August 2012.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board of  
**Xingda International Holdings Limited**  
**Liu Jinlan**  
*Chairman of the Board*

Hong Kong, 10 August 2012

*As at the date of this announcement, the executive directors of the Company are Mr. Liu Jinlan, Mr. Liu Xiang, Mr. Tao Jinxiang and Mr. Zhang Yuxiao; the non-executive director of the Company is Ms. Wu Xiaohui; and the independent non-executive directors of the Company are Mr. Koo Fook Sun, Louis, Mr. William John Sharp and Ms. Xu Chunhua.*