

Monthly Return of Equity Issuer on Movements in Securities

For the month ende	ed (dd/mm/yyyy):	31/10/2	2012				
To: Hong Kong Exc	Го: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Xingda	International	l Holding	s Limited			
Date Submitted		nber 2012		<u> </u>			
I. Movements in Au	thorised Share Capi	tal					
1. Ordinary Shares							
(1) Stock code : $\underline{0}$	1899 Descrip	ption: <u>(</u>	Ordinary S	Shares			
		No. of or share	•	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	preceding month	3,000,000,0	00	HK\$0.1	HK\$300,000,000		
Increase/(decrease)		0			0		
Balance at close of t	he month	3,000,000,0	00	HK\$0.1	HK\$300,000,000		
(2) Stock code : N	J/A Descrip	ption:					
		No. of or		Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	oreceding month						
Increase/(decrease)							
Balance at close of t	he month						

Stock code:	N/A	Descripti	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	ise)	_			
Balance at close	of the month	_			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descripti	ion :		
		Descripti	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	capital
Stock code:	N/A of preceding n		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,524,776,693	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,524,776,693	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the l	(ssuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A				_		
(/ /) shares						
(Note 1) 2.						
(/ /) shares (Note 1)						
3.						
$\frac{\frac{(777)}{\text{shares}}}{(Note 1)}$						
		To	otal A. (Ordin			
				nce shares)		
			((Other class)	N/A	
Total funds raised duri options (State currency		from exercise of	f <u>N/A</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$	\	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Remark (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2.		
shares (Note 1)		
3		
-		
shares (Note 1)		
Total D. (Ordinary shares)	NT/A	
Total D. (Ordinary shares) (Preference shares)	N/A	
(Other class)	N/A N/A	•
(Outer class)	14/11	

	ner Movements in Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mill yyyy)			N/A	N/A
			Class of shares issuable				
		State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/lillil/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable Class of shares issuable Class of shares issuable Class of shares Class of shares Class of shares N/A N/A N/A		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend								
Class of shares Same Shares Sha								
Class of shares	5.	Scrip dividend	At price : State currency ———		(/ /)		
Cancellation date : (/ /)					(/ /)	N/A	N/A
Shares								
Class of shares	6.				(/ /)		
redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) Note 1) State (/ /) EGM approval date: (/ /) State (/ /) EGM approval date: (/ /) Edm approval date: (/ /) But the state (/ /) State (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					(/ /)	N/A	N/A
redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) Note 1) State (/ /) Issue and allotment (/ /) date: (/ /) date: (/ /) EGM approval date: (/ /) Beautiful date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
shares								
Class of shares issuable	7.				(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue	At price : State currency		(/ /)		
IV/A IV/A				EGM approval date:	(/ /)	N/Δ	N/A
							11/11	11/13

For Main Board and GEM listed issuers

		TOT MAIN		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				monui
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		N/A	N/A
					. <u> </u>
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / / (dd/mm/yyyy))	N/A	N/A
		Total E. (Ordinary (Preference (Oth		s) N/A	· ·
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1	· -	
			(2	2) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to E):	N/A	
(7	These figures should be the same as the relevant figur	es under II above ("Movements in	Issued	Share Capital	l").)

Remarks (if any):	
Submitted by: Cheng Kam Ho	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	
(Director, Secretary of other duty authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.