

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cleari | ng Limited | | |
|--------------------------------------|-------------------------|----------------------------------|---|
| | a International Holding | gs Limited | |
| I. Movements in Authorised Share Cap | oital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>01899</u> Descr | iption: Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 3,000,000,000 | HK\$0.1 | HK\$300,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 3,000,000,000 | <u>HK</u> \$0.1 | HK\$300,000,000 |
| (2) Stock code : N/A Descr | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

28/02/2013

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code: <u>N/A</u> Descr | iption: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : <u>N/A</u> Descr | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the end currency): | d of the month (State | HK\$30 | 00,000,000 |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,524,776,693 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 1,524,776,693 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | | | |
|--|---------------|-----------------|----------------|---------------------------------------|--|--------------------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | issuer which may be | | |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month | | |
| (dd/mm/yyyy) and - | | Wiovement duri | ng the month | | _ | | | |
| class of shares | | | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | | | |
| 1.N/A | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| (/ /) | | | | | | | | |
| shares | | | | | | | | |
| (Note 1) | · | | | | | | | |
| | | | | | | | | |
| 2. | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| (/ /) | | | | | | | | |
| shares | | | | | | | | |
| (<i>Note 1</i>) | | | | | | | | |
| | | | | | | | | |
| 3. | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| (/ /) | | | | | | | | |
| shares | | | | | | | | |
| (Note 1) | | | | · · · · · · · · · · · · · · · · · · · | | - | | |
| (1,070-1) | | To | otal A. (Ordin | nary shares) | N/A | | | |
| | | 1 | · | ence shares) | | | | |
| | | | * | Other class) | | | | |
| Total funds raised dur | ing the month | from evercise o | | 0 11101 01435) | - " | | | |
| options (State currenc | | HOIH CACICISE O | N/A | | | | | |
| options (state carrene | <i>J</i> / | | 11/11 | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value a nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|-------------------|--|--|--|
| 1. N/A | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | - - - - | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 2. | (/ /) | _ | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | _ | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | - - | | | |
| 4. | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | - | | | |
| | Tot | (Prefere | nary shares) N/A ence shares) N/A Other class) N/A | 1 | |

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Remark (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| (/ /) shares (Note 1) | | |
| | | |
| | | |
| (/ /) shares (Note 1) | | |
| 3 | | |
| | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| , , , , , , , , , , , , , , , , , , , | | • |

| Ot | Type of Issue | • | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | • | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (| | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (| | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (JJJJ) | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 2,772 | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | 11114 | |

For Main Board and GEM listed issuers

| | | roi iviaili i | | IIIU GEM IIS | |
|----------|--|-----------------------------------|--------|-------------------------|---------------|
| | | | | No. of new | No. of new |
| | | | | shares of | shares of |
| | | | | | issuer which |
| | | | (| during the | may be |
| | | | | month | issued |
| | | | | pursuant | pursuant |
| | | | | thereto | thereto as at |
| | | | | | close of the |
| | Type of Issue | | | | month |
| | | Class of shows issuehla | | | |
| | | Class of shares issuable | | | |
| | | (Note 1) | | | |
| 9. | Capital | Issue and allotment (/ / |) | | |
| | reorganisation | date: (dd/mm/yyyy) | • | | |
| | | | | | |
| | | EGM approval date: (/ / |) | | |
| | | (dd/mm/yyyy) | | | |
| | | | | N/A | N/A |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | Class of shares issuable | | | |
| | | (Note 1) | | | |
| 10. | Other State | (| ` | | |
| 10. | Other (Please specify) At price: State currency | Issue and allotment (/ / |) | | |
| | (| date : (dd/mm/yyyy) | | | |
| | | FGM approval date: (/ / |) | | |
| | | LOW approvar date. | , | NT/A | NT/A |
| | | (dd/mm/yyyy) | | N/A | N/A |
| <u> </u> | | T. (I.E., (C. II. | 1 \ | NT / A | |
| | | Total E. (Ordinary s | | | |
| | | (Preference s | | | • |
| | | (Other | ciass) | 1 N / A | • |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | NT / A | |
| T | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E): | (1) | N/A | |
| | | | (0) | N/A | |
| | | | (2) | 1 N / / A | |
| Т | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to E): | | N/A | |
| | | | | | |
| T | otal increase / (decrease) in other classes of shares du | | N/A | | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
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| |
| Submitted by: Cheng Kam Ho |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.