

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/04/2013 |
|------------------------------------|------------|
| For the month ended (dd/mm/yyyy) : | 30/04/2013 |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Xingda International Holdings Limited |
|----------------|---------------------------------------|
| Date Submitted | 2 May 2013                            |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                   |                        |                                  |   |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>01899</u> Descri | ption : Ordinary       | Shares                           |   |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  | 3,000,000,000          | HK\$0.1                          | HK\$300,000,000                                 |
| Increase/(decrease)                  | 0                      |                                  | 0   |
| Balance at close of the month        | 3,000,000,000          | HK\$0.1                          | HK\$300,000,000                                 |
| (2) Stock code : <u>N/A</u> Descri   | ption :                |                                  |   |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  |                        |                                  |   |
| Increase/(decrease)                  |                        |                                  |   |
| Balance at close of the month        |                        |                                  |   |

## 2. Preference Shares

| Stock code :      | N/A            | Description :            |                                  |   |
|-------------------|----------------|--------------------------|----------------------------------|---|
|                   |                | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close  | of preceding r | nonth                    |                                  |   |
| Increase/(decreas | se)            |                          |                                  |   |
| Balance at close  | of the month   |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code :      | N/A         | Description :                 |                                    |   |
|-------------------|-------------|-------------------------------|------------------------------------|---|
|                   |             | No. of other classes of share | Par value<br>(State<br>s currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close  | of precedin | g month                       |                                    |   |
| Increase/(decreas | se)         |                               |                                    |   |
| Balance at close  | of the mont | .h                            |                                    |   |

Total authorised share capital at the end of the month (*State* HK\$300,000,000

|  | No. of ordinary shares |     | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
|  | (1)                    | (2) | shares           | of shares            |
| Balance at close of preceding month      | 1,524,776,693          | N/A | <u>N/A</u>       | <u>N/A</u>           |
| Increase/ (decrease)<br>during the month | 0                      | N/A | <u>N/A</u>       | <u>N/A</u>           |
| Balance at close of the month            | 1,524,776,693          | N/A | N/A              | <u>N/A</u>           |

III. Details of Movements in Issued Share Capital

| Share Options (under    | Share Option S | Schemes of the l | (ssuer)        |              |                      |                          |
|-------------------------|----------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share    |                |                  |                |              | No. of new shares of | No. of new shares of     |
| option scheme           |                |                  |                |              | issuer issued during | issuer which may be      |
| including EGM           |                |                  |                |              | the month pursuant   | issued pursuant thereto  |
| approval date           |                | Movement duri    | ng the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -      |                |                  | 0              |              | _                    |                          |
| class of shares         |                |                  |                |              |                      |                          |
| issuable                | Granted        | Exercised        | Cancelled      | Lapsed       |                      |                          |
| 1.N/A                   |                |                  |                |              |                      |                          |
|                         |                |                  |                |              |                      |                          |
|                         |                |                  |                |              |                      |                          |
|                         |                |                  |                |              |                      |                          |
|                         |                |                  |                |              |                      |                          |
| shares                  |                |                  |                |              |                      |                          |
| (Note 1)                |                |                  |                |              |                      |                          |
| (11010-1)               |                |                  |                |              |                      |                          |
| 2.                      |                |                  |                |              |                      |                          |
| <u></u>                 |                |                  |                |              |                      |                          |
|                         |                |                  |                |              |                      |                          |
|                         |                |                  |                |              |                      |                          |
|                         |                |                  |                |              |                      |                          |
| ( / / )                 |                |                  |                |              |                      |                          |
| shares                  |                |                  |                |              |                      |                          |
| (Note 1)                |                |                  |                |              |                      |                          |
|                         |                |                  |                |              |                      |                          |
| 3.                      |                |                  |                |              |                      |                          |
|                         |                |                  |                |              |                      |                          |
|                         |                |                  |                |              |                      |                          |
|                         |                |                  |                |              |                      |                          |
|                         |                |                  |                |              |                      |                          |
| shares                  |                |                  |                |              |                      |                          |
|                         |                |                  |                |              |                      |                          |
| (Note 1)                |                | т                |                | 1 \          |                      |                          |
|                         |                | 10               | otal A. (Ordin |              |                      |                          |
|                         |                |                  |                | ence shares) |                      |                          |
|                         |                |                  |                | Other class) | N/A                  |                          |
| Total funds raised duri |                | from exercise of |                |              |                      |                          |
| options (State currency | y)             |                  | N/A            |              |                      |                          |
|                         |                |                  |                |              |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month      | Nominal value<br>at close of the<br>month          | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|---------------------------------------|--|--|--|
| <u>1. N/A</u>   |   |                                       |  |  |  |
|   |   |                                       |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |   |                                       |  |  |  |
| EGM approval date (if applicable)   |   |                                       |  |  |  |
| (dd/mm/yyyy)  | ( / / )   |                                       |  |  |  |
| 2.  |   |                                       |  |  |  |
|   |   |                                       |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                         |   |                                       |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)                                      |   |                                       |  |  |  |
| (dd/mm/yyyy)  | ( / / )   |                                       |  |  |  |
|   |   |                                       |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       |   |                                       |  |  |  |
| Subscription price  |   |                                       |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                       |  |  |  |
| 4   |   |                                       |  |  |  |
| ( / / )   |   |                                       |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                                  |   |                                       |  |  |  |
| EGM approval date (if applicable)   |   |                                       |  |  |  |
| (dd/mm/yyyy)  | ( / / )   |                                       |  |  |  |
|   | Total   | · · · · · · · · · · · · · · · · · · · | nary shares) <u>N/A</u><br>ence shares) <u>N/A</u> |  | -  |
|   |   |                                       | Other class) $N/A$                                 |  | -  |

## For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible  | e into Shares of the                 | Issuer which are to                      | o be Listed)                     |                                    |  |  |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description          1. N/A   | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable) |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy))   | Remark ( / /                         | )  |                                  |                                    |  |  |
| 2.  |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price   |                                      |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              | )  |                                  |                                    |  |  |
| <u>3.</u>   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)  |                                      |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )   |                                      |  |                                  |                                    |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |  |                                  |                                    |  |  |
| <u>4.</u>   | ( / / / )                            | )  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares   |                                      |  |                                  |                                    |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price  |                                      |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)  |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)  | ( / / )                              | )  |                                  | _                                  |  |  |
|   |                                      |  |                                  | nary shares) $\frac{N/A}{N/A}$     |  | -  |
|   |                                      |  |                                  | Other class) $\frac{N/A}{N/A}$     |  | -<br>-   |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1. <u>N/A</u>   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| 2.  |   |  |
| 2   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| 3   |   |  |
|   |   |  |
| ( / / )   |   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)   | N/A<br>N/A  |  |
| (Other class)   | N/A<br>N/A  |  |
|   |   |  |

|    | Type of Issue | ssued Share Capital |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------|---|-------|---|--|---|
|    |               |                     | Class of shares issuable                                  |       |   |  |   |
| 1. | Rights issue  | At price : State    | ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               | cartoney            | EGM approval date:<br>(dd/mm/yyyy)                        | ( / / | ) |  |   |
|    |               |                     |   |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |               |                     | Class of shares issuable ( <i>Note 1</i> )                |       |   |  |   |
| 2. | Open offer    | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy)                | ( / / | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                        | ( / / | ) |  |   |
|    |               |                     |   |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |               |                     | Class of shares issuable ( <i>Note 1</i> )                |       |   |  |   |
| 3. | Placing       | At price : State    | Issue and allotment<br>date : (dd/mm/yyyy)                | ( / / | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                        | ( / / | ) | NT/A   | NT / A  |
|    |               |                     |   |       |   | <u>N/A</u>   | N/A   |
|    |               |                     | Class of shares issuable (Note 1)                         |       |   |  |   |
| 4. | Bonus issue   |                     | Issue and allotment<br>date : (dd/mm/yyyy)                | ( / / | ) |  |   |
|    |               |                     | EGM approval date:<br>(dd/mm/yyyy)                        | ( / / | ) | N/A  | N/A   |
|    |               |                     |   |       |   | - 17 - 2   |   |

|    | Type of Logue        |                                |   |       |   | rd and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|--------------------------------|---|-------|---|--|----------------------|
|    | Type of Issue        |                                |   |       |   |  | montu                |
| 5. | Scrip dividend       | At price : State<br>currency — | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / |   | <u>N/A</u>   | <u>N/A</u>           |
|    |                      |                                | Class of shares repurchased ( <i>Note 1</i> )   |       |   |  |                      |
| 6. | Repurchase of shares |                                | Cancellation date :<br>(dd/mm/yyyy)   | ( / / | ) |  |                      |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)  | ( / / | ) | <u>N/A</u>   | <u>N/A</u>           |
|    |                      |                                | Class of shares redeemed ( <i>Note 1</i> )  |       |   |  |                      |
| 7. | Redemption of shares |                                | Redemption date :<br>(dd/mm/yyyy)   | ( / / | ) |  |                      |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)  | ( / / | ) | <u>N/A</u>   | <u>N/A</u>           |
|    |                      |                                | Class of shares issuable (Note 1)   |       |   |  |                      |
| 8. | Consideration issue  | At price : State               | Issue and allotment<br>date : (dd/mm/yyyy)  | ( / / | ) |  |                      |
|    |                      |                                | EGM approval date:<br>(dd/mm/yyyy)  | ( / / | ) | N/A  | N/A                  |

|     |   | For Main Board and GEM listed issuers |                           |          |                     |                        |
|-----|---|---------------------------------------|---------------------------|----------|---------------------|------------------------|
|     |   |                                       |                           |          | No. of new          | No. of new             |
|     |   |                                       |                           |          | shares of           | shares of              |
|     |   |                                       |                           |          |                     | issuer which           |
|     |   |                                       |                           |          | during the          | may be                 |
|     |   |                                       |                           |          | month               | issued                 |
|     |   |                                       |                           |          | pursuant<br>thereto | pursuant thereto as at |
|     |   |                                       |                           |          | ulereto             | close of the           |
|     | Type of Issue   |                                       |                           |          |                     | month                  |
|     | Type of issue   |                                       |                           |          |                     |                        |
|     |   |                                       | Class of shares issuable  |          |                     |                        |
|     |   |                                       | (Note 1)                  |          |                     |                        |
|     | ~   |                                       |                           | (        | \<br>\              |                        |
| 9.  | Capital   |                                       | Issue and allotment       | ( / /    | )                   |                        |
|     | reorganisation  |                                       | date : (dd/mm/yyyy)       |          |                     |                        |
|     |   |                                       | EGM approval date:        | ( / /    | )                   |                        |
|     |   |                                       | (dd/mm/yyyy)              |          |                     |                        |
|     |   |                                       |                           |          | N/A                 | N/A                    |
|     |   |                                       |                           |          |                     | -                      |
|     |   |                                       |                           |          |                     |                        |
|     |   |                                       |                           |          |                     |                        |
|     |   |                                       | Class of shares langehits |          |                     |                        |
|     |   |                                       | Class of shares issuable  |          |                     |                        |
|     |   | ~                                     | (Note 1)                  |          |                     |                        |
| 10. | Other   | At price : State                      | Issue and allotment       | ( / /    | )                   |                        |
|     | (Please specify)  | currency                              | date : (dd/mm/yyyy)       |          |                     |                        |
|     |   |                                       |                           | ( / /    | )                   |                        |
|     |   |                                       | EGM approval date:        | ( / /    |                     | <b>NT / A</b>          |
|     |   |                                       | (dd/mm/yyyy)              |          | N/A                 | N/A                    |
|     |   |                                       | <b>T</b> (1) <b>C</b> (1) |          | <b>NT</b> /A        |                        |
|     | Total E. (Ordinary shares) N/A<br>(Preference shares) N/A |                                       |                           |          |                     | -                      |
|     |   |                                       | (FIG                      |          | lass) $N/A$         | -                      |
|     |   |                                       |                           | (Other C | 14/11               | -                      |
| L   |   |                                       |                           |          |                     |                        |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1)<br>(2) | N/A<br>N/A |  |
|--|------------|------------|--|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |            | N/A        |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |            | N/A        |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |            |            |  |

| Remarks | (if | anv) | : |
|---------|-----|------|---|
| reemans | (11 | unj) | • |

| Submitted by: <u>Cheng Kam Ho</u>   |
|---|
| Title: <u>Company Secretary</u><br>(Director, Secretary or other duly authorised officer) |
| (Director, Secretary of other dury authorised officer)                                    |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.