

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xingda International Holdings Limited
Date Submitted	3 June 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01899</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.1	HK\$300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	<u>HK\$0.1</u>	HK\$300,000,000
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	_Description :			
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close c	of preceding n	onth			
Increase/(decrease	e)				
Balance at close of	of the month				

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$300,000,000 :

## II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,524,776,693	N/A	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	1,524,776,693	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
shares						
	<u> </u>		·			
(Note 1)						
2.						
( / / )						
shares						
(Note 1)	<u> </u>					
3.						
<u> </u>						
( / / )						
shares						
(Note 1)						
		Тс	otal A. (Ordin	nary shares)	N/A	
				ence shares)		
			· ·	Other class)		
T ( 1 C 1 ) 1 1	• •	с ·				
Total funds raised dur		from exercise o				
options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 10/21					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subcriticing prices					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					·
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Commentibles (i.e. Commentible	into Change of the I	(		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	Remark ( / /	)				
2.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price _ EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		r		nary shares) $\frac{N/A}{N/A}$		-
				Other class) $N/A$		-
			,			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)	-	
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Close of share in the				
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
3.	Placing	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>NT/</b>	NT / A
						<u>N/A</u>	N/A

5. Scrip dividend       At price : State currency       Class of shares issuable (/// / )         5. Scrip dividend       At price : State currency       Generation         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Class of shares (///)         6. Repurchase of shares       Class of shares (///)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares issuable (///)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : State currency       Issue and allotnent (///)         8. Consideration issue At price : State currency       Issue and allotnent (///)         9. Class of shares issuable (///)       K///)         9. Class of shares issuable (////)       K////)         9. Consideration issue At price : State (///)       Issue and allotnent (///)         9. Consideration issue At price : State (///)       Issue and allotnent (///)         9. Consideration issue At price : N///>Currency       Issue and allotnent (///)         9. Consideration issue At price : N///>Currency       Issue and allotnent (///)         9. Consideration issue At price : N///>Currency       N/////>Low         9. Consideration issue At price : State (////)       Issue and allotnent (////)<		Type of Issue		F	For Ma	ain B	oar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ G. Repurchase of shares       Class of shares         G. Repurchase of shares       Cancellation date : $(///)$ G. Repurchase of shares       Cancellation date : $(///)$ G. Repurchase of shares       Class of shares         G. Repurchase of shares       Cancellation date : $(///)$ G. Repurchase of shares       Class of shares         Shares       Class of shares         Redemption of shares       Class of shares         Redemption ate : $(///)$ $(///)$ (d/mm/yyyy)       K/A         N/A       N/A         N/A       N/A         Shares       Class of shares issuable         (d/mm/yyyy)       Sum and allotment         (d/mm/yyyy)       Sum and allotment         (MAC)       Sum and allotment         (MAC)       Class of shares issuable         (NA       S									
5. Scrip dividend       At price : currency $date : (dd/mm/yyyy)$ EGM approval date:       ( / / )         (dd/mm/yyyy) $N/A$ $N/A$ 6. Repurchase of shares       Class of shares	_		State	(Note 1)		/	)		
Image: State consideration issue At price :       State consideration issue At price :       State consideration issue At price :       State consideration considerati	5.	Scrip dividend							
6. Repurchase of shares       Cancellation date : $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : Mathematical State (///)       Issue and allotment (///)         (d/mm/yyyy)       EGM approval date: (///)         Base and allotment (///)       Issue and allotment (///)         (d/mm/yyyy)       EGM approval date: (///)					( /	/	)	<u>N/A</u>	<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/A$							_		
Image: Conserve production of shares       N/A       N/A         7. Redemption of shares       Class of shares	6.	Repurchase of shares			( /	/	)		
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A         State         (Note 1)         Issue and allotment         (///)         EGM approval date:					( /	/	)	<u>N/A</u>	<u>N/A</u>
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         N/A         State         (Note 1)         Issue and allotment         (///)         EGM approval date:									
shares $I$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> 8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							_		
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $\binom{///}{}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{(\text{dd/mm/yyyy})}$	7.			Redemption date : (dd/mm/yyyy)	( /	/	)		
8. Consideration issue At price : State currency       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )				EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							_		
(dd/mm/yyyy)	8.	Consideration issue			( /	/	)		
<u>N/A</u> <u>N/A</u>					( /	/	)		
								N/A	N/A

			I	For Main Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) - Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	<u>N/A</u>
				Ordinary share eference share (Other clas	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Submitted by: <u>Cheng Kam Ho</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.