

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/07/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xingda International Holdings Limited
Date Submitted	3 August 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01899</u> Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.1	HK\$300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	HK\$0.1	HK\$300,000,000
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ig month			
Increase/(decrea	se)				
Balance at close	of the mont	th			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$300,000,000 *currency*) :

II. Movements in Issued Share Capital

	No. of ore	linary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,510,066,693	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	0	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	1,510,066,693	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			e		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(/ /)						
shares						
(Note 1)						
(1,000 1)						
2.						
<u></u>						
shares						
(Note 1)						
3.						
shares						
$\frac{1}{(Note 1)}$						
		То	tal A. (Ordin	ary chares)	N/A	
		10			N/A	
				,	N/A	
	به ور	c · · /		Other class)	1N/ /A	
Total funds raised dur		from exercise of				
options (State currence	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					_
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	hary shares) $\frac{N/A}{N/A}$ nce shares) $\frac{N/A}{N/A}$		-

Convertibles (i.e. Convertib	le inte Change of the l	.	hich one to		For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertib Class and description 1. N/A	Currency of amount outstanding	Amou of pr		Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ / _)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	 						
	/		,	(Prefere	nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$	Δ	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2.		
3		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue month 1. Rights issue At price : State Class of shares issuable (////) Issue and allotment (///) 1. Rights issue At price : State Issue and allotment (///) Issue and allotment (///) 2. Open offer At price : State currency Class of shares issuable (///) N/A N/A 2. Open offer At price : State currency Issue and allotment (///) (///) N/A N/A 3. Placing At price : State currency Elass of shares issuable (///) N/A N/A 3. Placing At price : State (udmm/yyyy) Elass of shares issuable (///) N/A N/A 4. Bonus issue Class of shares issuable (///) N/A N/A N/A 4. Bonus issue State (udmm/yyyy) Elass of shares issuable (///) N/A N/A 4. Bonus issue Nonus (///) Issue and allotment (///) N/A N/A	Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
I. Rights issue At price : State currency Issue and allotment (///) (///) Issue and allotment date : (dd/mm/yyyy) Issue and allotment (///) N/A N/A I. Rights issue At price : State currency Class of shares issuable (///) N/A N/A Image: State currency Class of shares issuable (///) Image: State currency Sesue and allotment (///) N/A N/A Image: State currency EGM approval date: (///) Image: State (//) Image: State (//) N/A N/A Image: State currency Class of shares issuable (//) Image: State (//) Image: Sta		Type of Issue						month
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Mote 1) N/A N/A N/A 4. Bonus issue Issue and allotment (///) Issue and allotment (///) N/A N/A 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)								
$\frac{\text{Class of shares issuable}}{(\text{Ad/mm/yyyy})} \underbrace{N/A = N/A}_{N/A} $ $\frac{\text{N/A} = N/A}_{(\text{Note } l)}$ 2. Open offer At price: State currency $\frac{\text{Class of shares issuable}}{(\text{Kote } l)} = \underbrace{(l / l - l)}_{(\text{Ad/mm/yyy})} $ $\frac{\text{N/A} = N/A}_{(\text{At price})}$ $\frac{\text{Class of shares issuable}}{(\text{At price})} = \underbrace{(l / l - l)}_{(\text{Ad/mm/yyy})} $ $\frac{\text{N/A} = N/A}_{(\text{At price})}$ $\frac{\text{Class of shares issuable}}{(\text{At price})} = \underbrace{(l / l - l)}_{(\text{Ad/mm/yyy})} $ $\frac{\text{N/A} = N/A}_{(\text{At price})}$ $\frac{\text{Class of shares issuable}}{(\text{At price})} = \underbrace{(l / l - l)}_{(\text{Ad/mm/yyy})} $ $\frac{\text{N/A} = N/A}_{(\text{At price})}$ $\frac{\text{Class of shares issuable}}{(\text{At price})} = \underbrace{(l / l - l)}_{(\text{Ad/mm/yyy})} $ $\frac{\text{N/A} = N/A}_{(\text{At price})}$ $\frac{\text{Class of shares issuable}}_{(\text{At price})} $ $\frac{\text{Class of shares issuable}}{(\text{At price})} $ $\frac{\text{Class of shares issuable}}_{(\text{At mn/yyy})} $ $\frac{\text{N/A} = N/A}_{(\text{At price})}$ $\frac{\text{Class of shares issuable}}_{(\text{At mn/yyyy})} $ $\frac{\text{N/A} = N/A}_{(\text{At mn/yyyy})}$ $\frac{\text{N/A} = N/A}_{(\text{At mn/yyyy})}$ $\frac{\text{N/A} = N/A}_{(\text{At price})}$	1.	Rights issue			(/ /)		
N/A N/A Supervisional date: (///) (//////) EGM approval date: (/////) N/A N/A N/A </td <td></td> <td></td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td>					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1)				· · · · · · · · · · · · · · · · · · ·			<u>N/A</u>	<u>N/A</u>
2. Open order At price : currency $(date : (dd/mm'yyyy))$ EGM approval date: $(/ /)$ (dd/mm'yyyy) 3. Placing At price : State currency $(Note 1)$ Issue and allotment $(/ /)$ (dd/mm'yyyy) EGM approval date: $(/ /)$ (dd/mm'yyyy) At price : State currency $(/ /)$ (dd/mm'yyyy) EGM approval date: $(/ /)$ (/ /) N/A $N/AN/A$ $N/A(N/A)N/A$ $N/A(/ /)(/ /)(/ /)(/ /)(/ /)(/ /)(/ /)(/ /)(/ /)(/ /)(/ /)(/ /)(/ /)(/ /)(/ /)(/ /)(/ /)(/ /)(/ /)(/)(/ /)(/ /)(/$								
a. Placing At price : State currency Class of shares issuable (// /) 3. Placing At price : State currency Issue and allotment (// /) EGM approval date: (d/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (// /) N/A Issue and allotment (// /) Issue and allotment (// /) N/A Issue and allotment (// /) Issue and allotment (// /) N/A Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (// /) Issue and allotment (//) Issue and allotment (//)	2.	Open offer			(/ /)		
N/A N/A 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ Image: State currency Issue and allotment $(///)$ Image: State currency (///) Image: State currency Image: State currency (///) Image: State currency (///) Image: State currency Image: State currency (///) Image: State currency (///) Image: State currency Image: State currency (///) Image: State currency (///) Image: State currency Image: State currency (///) Image: State currency (///) Image: State currency Image: State currency (///) Image: State currency (///) Image: State currency Image: State currency (///) Image: State currency (///) Image: State currency Image: State currency (///) Image: State currency (///) Image: State currency Image: State currency (///) Image: State currency (///) Image: State currency Image: State currency (///) Image: State currency (///) Image: State currency Image: State currency (///) Image: State currency (///) Image: State currency Image: State currency (///) Image: State currencurrenc					(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Bonus issue $\frac{\text{K}}{\text{currency}}$ Issue and allotment (/ /) Class of shares issuable $\frac{\text{K}}{\text{M}}$ $\frac{\text{K}}{\text{M}}$ 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) $\frac{\text{K}}{\text{M}}$ EGM approval date: (/ /) $\frac{\text{K}}{\text{M}}$ Issue and allotment (/ /) $\frac{\text{K}}{\text{M}}$ EGM approval date: (/ /) $\frac{\text{K}}{\text{M}}$				· · · · · · · · · · · · · · · · · · ·			<u>N/A</u>	<u>N/A</u>
3. Placing At price : currency Instant date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (// /) Issue and allotment (//) 4. Bonus issue Issue and allotment (//) Issue and allotment (//) EGM approval date: (//) EGM approval date: (//) Issue and allotment (//)								
4. Bonus issue	3.	Placing			(/ /)		
N/A N/A N/A N/A Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				、			<u>N/A</u>	N/A
4. Bonus issue								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	 (/ / _)		
	Ī	currency —	date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)		<u>N</u> /A	<u>N/A</u>
			Class of shares repurchased (Note 1)	Ordinary shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(21/04/2015) AGM approval date	N/A	(9,202,000) Remark
			Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T/ A	N T/ A
					N/A	<u>N/A</u>

			I	For Main Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary shar eference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

A total number of 9,202,000 shares were repurchased by Xingda International Holdings Limited in

July 2015 but not yet cancelled until 31 July 2015.

Submitted by: Cheng Kam Ho_____

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.