

Monthly Return of Equity Issuer on Movements in Securities

| 30/04/2016 |
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| |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Xingda International Holdings Limited |
|----------------|---------------------------------------|
| Date Submitted | 3 May 2016 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>01899</u> Descr | iption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 3,000,000,000 | <u>HK\$0.1</u> | <u>HK\$300,000,000</u> |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 3,000,000,000 | <u>HK\$0.1</u> | HK\$300,000,000 |
| (2) Stock code : <u>N/A</u> Descr | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N</u> | I/A Descrij | ption : | | |
|-----------------------|-----------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | preceding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of t | he month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month *(State urrency)* :

II. Movements in Issued Share Capital

| | No. of orc | linary shares | No of preference | No. of other classes |
|--|----------------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | <u>1,487,494,693</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | 0 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | 1,487,494,693 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option S | Schemes of the l | (ssuer) | | | |
|------------------------|----------------|------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | • | | - | |
| class of shares | ~ . | | ~ | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1.N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| $\frac{1}{(Note 1)}$ | | | | | | |
| | | | | | | |
| 2 | | | | | | |
| <u>2.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | То | tal A. (Ordin | | | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise o | f | | | |
| options (State currenc | | | N/A | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| 2. | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable <i>(Note 1)</i> Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>3.</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| | (/ /) | | | | |
| <u>4.</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| (| Total | (Preferer | ary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u> | | |

| | | 1.1 | | For Main Board and GEM listed issuers | | |
|---|--------------|--|----------------------------------|---------------------------------------|--|--|
| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | Remark (/ / |) | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | ence shares) $\frac{N/A}{N/A}$ | | |
| | | | () | Other class) <u>N/A</u> | 1 | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | - | |
| | | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | - | |
| | | |
| 3 | - | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A N/A | |
| (Other class) | N/A | |
| | | |

| | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|--|-------|---|--|---|
| | Type of Issue | | | | | | monui |
| | | | Class of shares issuable <i>(Note 1)</i> | | | | |
| 1. | Rights issue | At price : State | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : State | (Note 1) _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | 2 | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | | | | |

| | Type of Issue | | I | For Main | Boar | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|--------------------------------|--|----------|------|---|----------------------|
| | | | | | | | |
| | | At price. State | Class of shares issuable (Note 1) Issue and allotment date | (/ / |) | | |
| 5. | Scrip dividend | At price : State currency — | - : (dd/mm/yyyy) | | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | <u>IN/A</u> | <u>1N/A</u> |

| | | | For | r Main Boa | Board and GEM listed issuers | | |
|-----|--|------------------|--|------------|--|---|--|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 9. | Capital | | | (/ /) | | | |
| | reorganisation | | : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (//) | N/A | N/A | |
| | | | Class of shares issuable | | | | |
| 10. | Other (Please specify) | At price : State | (Note 1) | (//) | | | |
| | | | (dd/mm/yyyy) | (//) | <u>N/A</u> | <u>N/A</u> | |
| | Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A | | | | - | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

| Submitted by: Cheng Kam Ho Title: Company Secretary (Director, Secretary or other duly authorised officer) |
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.