

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2016	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xingda International Holdings Limited
Date Submitted	2 November 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01899</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.1	HK\$300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	<u>HK\$0.1</u>	HK\$300,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : <u>N</u>	I/A Descrij	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of t	he month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State urrency)* : HK\$300,000,000

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,480,586,693	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	(5,117,000)	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,475,469,693	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in6Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share option scheme including EGM	scheme ng EGM				No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month	
(dd/mm/yyyy) and -					_		
class of shares issuable	Created	Enomined	Concelled	Louand			
	Granted	Exercised	Cancelled	Lapsed			
<u>1.N/A</u>							
shares							
(Note 1)							
2.							
shares							
$\frac{1}{(Note 1)}$							
3.							
<u> </u>							
shares							
(Note 1)					27/1		
		Тс	otal A. (Ordin				
			· ·	nce shares)			
				Other class)	<u>N/A</u>		
Total funds raised dur		from exercise o					
options (State currenc	y)		N/A				
1							

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
2.					
( / / ) Stock code (if listed) Class of shares					
issuable <i>(Note 1)</i> Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
	( / / )				
<u>4.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
(	Total	(Preferer	ary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>		

		1.1		For Main Board and GEM listed issuers		
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	Remark ( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /)					
				ence shares) $\frac{N/A}{N/A}$		
			()	Other class) <u>N/A</u>	1	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2.		
shares (Note 1)	-	
3	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1) _ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		2	EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

S. Scrip dividend       At price:       State currency       Class of shares issuable (Note 1)         S. Scrip dividend       At price:       State currency       Issue and allotment date $(///)$ S. Scrip dividend       At price:       State currency       Issue and allotment date $(///)$ S. Scrip dividend       At price:       State currency       Issue and allotment date $(///)$ G. Repurchase of shares       Ordinary (dimm/yyyy)       N/A       N/A       N/A         6. Repurchase of shares       Class of shares       States       (20/10/2016) (d/mm/yyyy)       (5,117,000)         6. Repurchase of shares       Class of shares       (19/04/2016) AGM approval date:       N/A       Remark         7. Redemption of shares       Class of shares		Type of Issue		For Main Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : State currency       Issue and allotment date $(//)$ S. Scrip dividend       At price : State currency       Issue and allotment date $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       Shares         6. Repurchase of shares       Cancellation date : (20/10/2016) (5,117,000)       (d/mm/yyyy)         EGM approval date:       (19/04/2016) (3,117,000)       Cancellation date : (19/04/2016) (3,117,000)         7. Redemption of shares       Class of shares redeemed (Note 1)       Remark         7. Redemption of shares       Class of shares (19/04/2016) (3,117,000)       Remark         8. Consideration issue At price:       State (19/04/2016) (3,117,000)       N/A       N/A         8. Consideration issue At price:       State (19/04/2016) (3,117,000)       N/A       N/A         8. Consideration issue At price:       State (19/04/2016) (3,117,000)       N/A       N/A         8. Consideration issue At price:       State (19/04/2016) (4/mm/yyyy)       State (1///) (3/mm/yyyy)       N/A       N/A         9. Class of shares issuable (19/04/2016) (3/mm/yyyy)       EGM approval date: (1//) (1//) (3/mm/yyyy)       N/A       N/A         9. Class of shares issuable (19/04/2016) (3/mm/yyyyy						
S. Serb dividend       At price : currency       : (dd/mm/yyyy)         EGM approval date:       ( / / )         (d/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares shares repurchased (Note I)       (20/10/2016)       (5,117,000)         6. Repurchase of shares       Cancellation date :       (20/10/2016)       (5,117,000)         6. Repurchase of shares       Cancellation date :       (19/04/2016)       (6,117,000)         6. Repurchase of shares       Class of shares may approval date:       (19/04/2016)       (2060,000)         7. Redemption of shares       Class of shares method (Note I)       Class of shares       Class of shares         7. Redemption of shares       Class of shares issuable (/// )       N/A       N/A         8. Consideration issue At price :       State       Issue and allotment date ( / / )       N/A         8. Consideration issue At price :       State       Issue and allotment date ( / / )       : (dd/mm/yyyy)         EGM approval date:       ( / / )       : (dd/mm/yyyy)       EGM approval date: ( / / )       : (dd/mm/yyyy)						
FGM approval date: $(//)$ GM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       Class of shares         Class of shares       N/A         Remark       N/	5.	Scrip dividend		( / / )		
6. Repurchase of shares       Class of shares repurchased (Note 1)       Ordinary shares         6. Repurchase of shares       Cancellation date : (20/10/2016) (5,117,000) (d/mm/yyyy)       EGM approval date: (19/04/2016) AGM approval date         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (// / ) (d/mm/yyyy)         8. Consideration issue At price : State currency       Class of shares issuable (// / ) : (d/mm/yyyy)         8. Consideration issue At price : State currency       Issue and allotment date (// ) : (d/mm/yyyy)         8. Consideration issue At price : Other currency       State currency			EGM approval date:	( / / )	NT/A	<b>N</b> 1/A
6. Repurchase of shares       Class of shares $(Note 1)$ 6. Repurchase of shares       Cancellation date : $(20/10/2016)$ (5,117,000) (dd/mm/yyyy)         EGM approval date: $(19/04/2016)$ (dd/mm/yyyy)         EGM approval date: $(19/04/2016)$ (dd/mm/yyyy)         7. Redemption of shares       Class of shares					<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares       Cancellation date : (20/10/2016) (5,117,000)         (dd/mm/yyyy)       EGM approval date: (19/04/2016) (AGM approval date         (dd/mm/yyyy)       EGM approval date: (19/04/2016) (AGM approval date         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : (1/10) (dd/mm/yyyy)         EGM approval date: (1/10) (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Class of shares issuable (1/10) (dd/mm/yyyy)         8. Consideration issue At price : State (1/10) (dd/mm/yyyy)       Issue and allotment date (1/10) (1/1						
(dd/mm/yyyy) = AGM - AGM - C.060,000 approval date N/A = Remark $(dd/mm/yyyy) = Class of shares$	6.		Cancellation date :	(20/10/2016)	(5,117,000)	
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment date $(//)$ Issue and allotment date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$				AGM	<u>N/A</u>	(2,060,000) <u>Remark</u>
shares $I$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> 8. Consideration issue At price : State currency — Issue and allotment date $(//)$ Issue and allotment date $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$						
8. Consideration issue At price : State currency	7.			( / / )		
8. Consideration issue At price : State currency       Class of shares issuable         Issue and allotment date ( / / ) : (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)				( / / )	21/4	27/4
8. Consideration issue At price : State currency —       (Note 1)         Issue and allotment date ( / / ) : (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)					<u>N/A</u>	<u>N/A</u>
EGM approval date: ( / / ) (dd/mm/yyyy)						
(dd/mm/yyyy)	8.	Consideration issue	Issue and allotment date : (dd/mm/yyyy)	( / / )		
<u>N/A</u> <u>N/A</u>				( / / _)	27/4	27/1
					<u>N/A</u>	<u>N/A</u>

			For	r Main Boa	Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
9.	Capital			( / / )				
	reorganisation		: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A		
			Class of shares issuable					
10.	Other (Please specify)	At price : State	(Note 1)	(//)				
			(dd/mm/yyyy)	( / / )	<u>N/A</u>	<u>N/A</u>		
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>					-		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

A total number of 2,060,000 shares were repurchased by Xingda International Holdings Limited in October

2016 but not yet cancelled until 31 October 2016.

Submitted by: <u>Cheng Kam Ho</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.