

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xingda International Holdings Limited
Date Submitted	2 January 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01899</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	<u>HK\$0.1</u>	<u>HK\$300,000,000</u>
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	<u>HK\$0.1</u>	HK\$300,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N</u>	I/A Descrij	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of t	he month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State urrency)* : HK\$300,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,491,793,741	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,491,793,741	<u>N</u> /A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in6Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and -		Movement dur	ing the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
shares						
$\frac{\text{shares}}{(\text{Note }1)}$						
2.						
<u> </u>						
shares						
(Note 1)						
2						
3.						
shares						
(Note 1)						
		Тс	otal A. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	of			
options (State currenc			N/A			
1						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
2.					
(/ /) Stock code (if listed) Class of shares					
issuable <i>(Note 1)</i> Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
	(/ /)				
<u>4.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(Total	(Preferer	ary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>		

		1.1		For Main Board and GEM listed issuers		
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	Remark (/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				ence shares) $\frac{N/A}{N/A}$		
			()	Other class) <u>N/A</u>	1	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2.		
shares (Note 1)	-	
3	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1) _ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		-	EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

		Type of Issue		For Main Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5. Scrip dividend At price : State eurrency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$: (dd/mm/yyyy) 6. Repurchase of shares Ordinary class of shares repurchased (<i>Note 1</i>) N/A N/A 6. Repurchase of shares Class of shares repurchased (<i>Note 1</i>) Ordinary shares N/A N/A 7. Redemption of shares Class of shares redecemed (<i>Note 1</i>) 20/04/2017) AGM approval date (/ / /) (dd/mm/yyyy) (/ / /) EGM approval date N/A 7. Redemption of shares Class of shares redecemed (<i>Note 1</i>)						
S. Scrip dividend At price : currency : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares shares repurchased (Note 1) Ordinary (dd/mm/yyyy) 6. Repurchase of shares Cancellation date : (/ /)) 6. Repurchase of shares Cancellation date : (/ /)) 6. Repurchase of shares Cancellation date : (/ /)) 6. Repurchase of shares Cancellation date : (/ /)) (dd/mm/yyyy) EGM approval date: (/ /)) (/ /) 7. Redemption of shares Class of shares issuable (/ /))) 7. Redemption of shares Class of shares issuable (/ /))) 8. Consideration issue At price : State currency Class of shares issuable (/ /))) 8. Consideration issue At price : State currency Issue and allotment date (/ /))) 8. Consideration issue At price : State currency Use and allotment date (/ /)))						
EGM approval date: $(//)$ Image: GM approval date: $(//)$	5.	Scrip dividend		(/ /)		
6. Repurchase of shares Class of shares shares shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: (20/04/2017) AGM approval date: (20/04/2017) (dd/mm/yyyy) AGM approval date N/A Remar 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) gathered (Note 1) K/A Redemption date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) K/A 8. Consideration issue At price: State currency Issue and allotment date: (//) (dd/mm/yyyy) EGM approval date: (Id/mm/yyyy) EGM approval date: (Id/mm/yyyy) EGM approval date: (Id/mm/yyyy) EGM approval date: (Id/mm/yyyy) EGM approval date:			EGM approval date:	(/ /)	N/A	N/A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: (20/04/2017) (dd/mm/yyyy) AGM approval date N/A Remar 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency Class of shares issuable $(///)$ Issue and allotment date $(///)$ Issue and allotment date $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment date $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$						
shares $(dd/mm/yyyy)$ I </td <td></td> <td></td> <td></td> <td>shares</td> <td></td> <td></td>				shares		
(dd/mm/yyyy) = AGM - AGM - (5,398,00) $approval date N/A = N/A$	6.			(/ / _)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date $(//)$ Issue and allotment date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$				AGM	<u>N/A</u>	(5,398,000) Remark
shares $\frac{1}{(dd/mm/yyyy)}$ EGM approval date: $\binom{//}{)}$ $\frac{N/A}{N/A}$ 8. Consideration issue At price : $\frac{State}{currency}$ EGMs of shares issuable Issue and allotment date $\binom{//}{)}$ EGM approval date: $\binom{//}{)}$ EGM approval date: $\binom{//}{)}$ EGM approval date: $\binom{//}{)}$						
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$	7.			(/ /)		
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(/ /)		
8. Consideration issue At price : State currency (Note 1) Issue and allotment date (/ /) : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					<u>N/A</u>	<u>N/A</u>
EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)	8.	Consideration issue	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
$\underline{N/A}$ $\underline{N/A}$				(/ /)		
					N/A	<u>N/A</u>

			For	r Main Boa	Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
9.	Capital			(/ /)				
	reorganisation		: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A		
			Class of shares issuable					
10.	Other (Please specify)	At price : State	(Note 1)	(//)				
			(dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>		
	Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>					-		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

A total number of 5,398,000 shares were repurchased by Xingda International Holdings Limited in November and December 2017 but not yet cancelled until 31 December 2017.

Submitted by: Cheng Kam Ho

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.