

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	me of Issuer Xingda International Holdings Limited					
Date Submitted 3 September 2018						
I. Movements in Authorised Sha	are Capi	tal				
1. Ordinary Shares						
(1) Stock code : <u>01899</u>	_Descri	ption: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth	3,000,000,000	HK\$0.1	HK\$300,000,000		
Increase/(decrease)		0		0		
Balance at close of the month		3,000,000,000	HK\$0.1	HK\$300,000,000		
(2) Stock code : N/A	_Descri	ption :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth					
Increase/(decrease)						
Balance at close of the month						

31/08/2018

2. Preference Shares			
Stock code : <u>N/A</u> Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	of the month (State	HK\$30	00,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,504,381,072	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	(11,850,000)	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	1,492,531,072	N/A	<u>N/A</u>	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto
approval date		Movement duri	ng the month	_	tnereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C 1	F1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(/ /)						
shares						
(Note 1)						
(
2.						
_(/ /)						
shares						
(Note 1)						
3.						
ahomas						
shares						
(Note 1)		T	. 1	1 \	37/4	
		10	otal A. (Ordin	-		
			,	ence shares)		
			(0	Other class)	<u>N/A</u>	
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc			N/A			

Warrants to Issue Shares of the Is		nt Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Description of warrants	Currency of Nominal value a nominal close of	during the	at close of the	thereto	month
(Date of expiry - dd/mm/yyyy)	value preceding mont	h month	month		
1. N/A	-				
	-				
(/ /)	_				
Stock code (if listed)					
Class of shares					
issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.		_			
	-				
					
Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price		_			
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	(1 1)	_			
	-				
(/ /)					
Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price		_			
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(' ')	_			
	-				
Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price		_			
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)	_			
	То		nary shares) N/A		
		(Prefer	ence shares) N/A	1	_
		(Other class) N/A	Λ	

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	Remark (/ /)				
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(// /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		- 12 (2 !!			
				hary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N}$		-
				once snares) <u>N/A</u> Other class) N/A		
			(2 3101 Class) 11/F	-	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
	1	
	_	
shares (Note 1)		
2		
shares (Note 1)		
3		
	1	
shares (Note 1)	-	
Shares (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
		•

Ot	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, 33337			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illill yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers No. of new No. of shares of new issuer issued shares of during the issuer which month pursuant may be thereto issued pursuant thereto as at close of Type of Issue the month Class of shares issuable (*Note 1*) (/ /) Issue and allotment Scrip dividend At price: HK\$ date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) Repurchase of (21/08/2018)Cancellation date: (11,850,000) shares (dd/mm/yyyy) (23/05/2018)AGM approval date: **AGM** (dd/mm/yyyy) approval date N/A Class of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*)

EGM approval date:
(dd/mm/yyyy)

N/A

N/A

N/A

Class of shares issuable
(Note 1)

Issue and allotment
date: (dd/mm/yyyy)

EGM approval date:
(dd/mm/yyyy)

N/A

N/A

For Main Board and GEM listed issuers

N/A

	Type of Issue			i or iviani		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price: State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary s reference s (Other	shares		
To	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A to	E):	(1	11,830,00	00)
To	stal increase / (decre	ease) in preference shares dur	ing the month (i.e. Total of A t	o E):	(2	2) N/A N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Cheng Kam Ho
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.