

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xingda International Holdings Limited
Date Submitted	1 November 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>01899</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	3,000,000,000	HK\$0.1	HK\$300,000,000				
Increase/(decrease)	0		0				
Balance at close of the month	3,000,000,000	HK\$0.1	HK\$300,000,000				
(2) Stock code : <u>N/A</u> Descri	ption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :	N/A	_Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding 1	nonth			
Increase/(decreas	se)				
Balance at close of	of the month				

3. Other Classes of Shares

Stock code :	N/A	_Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	oonth		
Increase/(decrease)	1		_	
Balance at close of	the month			

Total authorised share capital at the end of the month *(State urrency)* :

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,492,531,072	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	0	<u>N</u> /A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,492,531,072	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	[ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares		F • 1	a 11.1			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.N/A</u>						
(/ /)						
shares						
(Note 1)						
2.						
shares						
$\frac{\text{shares}}{(\text{Note }1)}$						
3.						
<u>J.</u>						
shares						
(Note 1)						
		Tc	otal A. (Ordin			
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	f			
options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (Note 1)					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	-

0		1.1		For Main Board	d issuers	
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	Remark (/ /					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	· ·				
<u> </u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C (Ordi	nary shares) N/A		
				ence shares) N/A		-
				Other class) $\frac{N/A}{N/A}$		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. <u>N/A</u>		
(/ /)	-	
shares (Note 1)		
2.		
]	
(/ /) shares (Note 1)	1	
3	-	
(/ /)	-	
shares (Note 1)]	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

1. Rights issue At price : State currency Class of shares issuable (Note 1)		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Class of shares issuable (////) N/A N/A 2. Open offer At price : State currency Class of shares issuable (///) N/A N/A 3. Placing At price : State currency Class of shares issuable (///) N/A N/A 4. Bonus issue Class of shares issuable (///) State (///) N/A N/A 4. Bonus issue Class of shares issuable (///) Issue and allotment (///) N/A N/A		Type of issue						the month
1. Ngins issue At price : currency Image: date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (///) N/A N/A 3. Placing At price : State currency EGM approval date: (///) N/A N/A 4. Bonus issue Class of shares issuable (///) N/A N/A N/A 4. Bonus issue Issue and allotment (///) $(///)$ $(///)$ N/A								
$\frac{(dd/mm/yyyy)}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{At price}: \frac{State}{currency} = \frac{Class of shares issuable}{(Note l)} = \frac{(l/l)}{(l/l)}$ $\frac{Class of shares issuable}{(l/l)} = \frac{(l/l)}{(l/l)}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$	1.	Rights issue	At price : State		(/ /)		
N/A N/A N/A					(/ /)		
(Note 1) $(Note 1)$ $(Sote 1)$ $(Sote 1)$ $(I - 1)$							<u>N/A</u>	N/A
2. Open other At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State currency $(Note 1)$ 3. Placing At price : State currency $(I/)$ EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (I/) EGM approval date: $(//)$ (I/) EGM approval date: $(//)$ (I/) N/A N/A N/A N/A N/A At price : State currency $(I/)$ EGM approval date: $(//)$ (I/) EGM approval date: $(//)$ (I/) EGM approval date: $(//)$ (I/) EGM approval date: $(//)$ (I/) EGM approval date: $(//)$								
3. Placing At price : State currency Class of shares issuable (///) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) N/A N/A N/A VA N/A VA Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: ((/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) I EGM approval date: (/ /) I EGM approval date: (/ /) I	2.	Open offer	At price : State		(/ /)		
3. Placing At price : State currency Class of shares issuable (// /) Issue and allotment (/ /) Issue and allotment <				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(//)$ $(//)$ Bonus issue EGM approval date: $(//)$ N/A N/A Value Class of shares issuable $(Note 1)$ N/A N/A Image: State currency Issue and allotment $(//)$ $(//)$ N/A Image: State currency Image: State currency Image: State currency N/A Image: State currency Image: State currency Image: State currencurency Image: State currency							<u>N/A</u>	N/A
 3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> <u>N/A</u> <u>N/A</u> 4. Bonus issue (Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 								
4. Bonus issue	3.	Placing	At price ·		(/ /)		
4. Bonus issue Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /)							<u>N/A</u>	N/A
date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
<u>N/A</u> <u>N/A</u>					(/ /)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue		F	For I	Main I	<u>Boa</u>	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : HK\$	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /		(<u>N/A</u>	N/A
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /		<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State	Class of shares issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /		<u>N/A</u>	<u>N/A</u>

shares of new issuer issued shares of during the issuer month which pursuant may be thereto issued pursuant thereto as			For Main	Boai	rd and GEM lis	sted issuers
issuer issued shares of during the issuer issued which pursuant thereto as at close of the month pursuant thereto as at close of the month thereto as at close of the month thereto as at close of the month date : (dd/mm/yyyy) 9. Capital reorganisation 9. Capital reorganisation 10. Other (Please specify) At price : State currency — Class of shares issuable (Note 1) 10. Other (Please specify) At price : State (dd/mm/yyyy) 10. Other (Please specify) At price : State (dd/mm/yyyy) 11. Other (Please specify) At price : State (dd/mm/yyyy) 12. Class of shares issuable (V/V / V/V) 13. Class of shares issuable (V/V / V/V) 14. price : State (dd/mm/yyyy) 15. Class of shares issuable (V/V / V/V) 16. Class of shares issuable (V/V / V/V) 17. Price : Class of shares issuable (V/V / V/V) 18. Class of shares issuable (V/V / V/V) 19. Total E. (Ordinary shares) N/A (Preference shares) N/A (Prefere					No. of new	
during the month may be issued pursuant thereto month may be issued pursuant thereto as at close of the month 9. Capital reorganisation Class of shares issuable (// /) 9. Capital reorganisation Issue and allotment (/ /) Issue and allotment (Please specify) At price : State currency 10. Other (Please specify) At price : State currency Class of shares issuable (// /) Issue and allotment (Please specify) At price : State currency Class of shares issuable (// /) I0. Other (Please specify) At price : State currency Class of shares issuable (// /) I0. Other (Please specify) At price : State currency EGM approval date: (/ /) I0. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) I0. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) III. Suce and allotment (Please specify) N/A N/A						
month mich may be pursuant issued pursuant thereto issue pursuant 9. Capital Issue and allotment (/ /) reorganisation Issue and allotment (/ /) EGM approval date: (/ /) N/A 10. Other At price : State Class of shares issuable						
may be issued pursuant thereto issued pursuant thereto as at close of the month thereto as at close at c						
Type of Issue issued pursuant thereto as at close of the month 9. Capital reorganisation Class of shares issuable						
Type of Issue pursuant thereto as at close of the month 9. Capital reorganisation Class of shares issuable						
Type of Issue thereto as at close of the month 9. Capital reorganisation Class of shares issuable (// /) 9. Capital reorganisation Issue and allotment (//) Issue and allotment (//) Gass of shares issuable (//) 10. Other (Please specify) At price : State currency Image: Class of shares issuable (//) N/A N/A N/A Image: Class of shares issuable (//) N/A					thereto	
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9. Capital reorganisation Class of shares issuable						at close of
9. Capital reorganisation Issue and allotment (// /) (date : (dd/mm/yyyy)) EGM approval date: (dd/mm/yyyy) N/A 10. Other (Please specify) At price : State currency 10. Other (Please specify) At price : State currency 10. Other (Please specify) At price : Mathematication 10. Other (Please specify) At price : Mathematication 10. Other (Please specify) At price : State (urrency) 10. Other (Please specify) At price : Mathematication 11. Total E. (Ordinary shares) N/A (Preference shares) N/A	Type of Issue					the month
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reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 10. Other At price : State (Please specify) At price : State EGM approval date: (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) N/A N/A N/A			()		
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1)			(/ /)		
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1)			(/ /)		
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10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) N/A Total E. (Ordinary shares) N/A N/A						
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A			2			
(Please specify) At price : currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A N/A		(Note I)				
Item approval date: N/A N/A (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A			(/ /)		
(dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A N/A (Preference shares) N/A N/A		EGM approval date:	(/ /)		
(Preference shares) <u>N/A</u>			,		N/A	N/A
(Preference shares) <u>N/A</u>		Total E.	Ordinary s	share	es) N/A	
		× ×				-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	N/A N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Cheng Kam Ho</u>______ Title: <u>Company Secretary</u>______ (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.