

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/08/2020			
To : Hong Kong Exchanges a	and Clea	aring Limited			
Name of Issuer	Xingda I	International Holding	s Limited		
Date Submitted _	1 Septem	nber 2020			
I. Movements in Authorised	Share Ca	apital			
1 Ordinary Sharoa					
1. Ordinary Shares					_
(1) Stock code : <u>01899</u>	_Descrip	otion: Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month	3,000,000,000	HK\$0.1	HK\$300,000,000	
Increase/(decrease)		0		0	
Balance at close of the mont	th	3,000,000,000	HK\$0.1	HK\$300,000,000	
(2) Stock code : N/A	_Descrip	ption :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	g month				
Increase/(decrease)					
Balance at close of the mont	:h				

Stock code : N/A Descrip	otion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :		_
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month		_	
Total authorised share capital at the e			

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,530,813,223	N/A	N/A	N/A
Increase/ (decrease) during the month	76,114,970	N/A	N/A	N/A
Balance at close of the month	1,606,928,193	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be issued pursuant scheme the month pursuant thereto as at close of including EGM thereto Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ / shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			<u> </u>			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.			•			
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	,	,	•			
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Cubaculation pulse			•			
EGM approval date			•			
(if applicable)	(\				
(dd/mm/yyyy) 4.	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		<u> </u>	· /O !!	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		
		Total E	`	ary shares) <u>N/A</u>		-
			•	ice shares) <u>N/A</u> Other class) N/A		-
			(C	viii ciass) <u>N/A</u>	-	_

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whic	h are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , , ,					
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			_		
		7	Total C. (Ordina			_
				ce shares) $\frac{N/A}{N/A}$ (ther class) $\frac{N/A}{N}$		_
			υ,		-	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

shares of th may be ursuant at close of onth

Ot	her Movements	in Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue								
				Class of shares issuable (Note 1)			_		
1.	Rights issue	At price :	State currency	_ lssue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)			_		
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/iiii//yyyy)				N/A	N/A
				Class of shares issuable (Note 1)			_		
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)			_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)				N/A	N/A

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month

5.	Scrip dividend	At price :	HK\$	1.45	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	Ordinary (04/08/2020) (17/06/2020)	76,114,970	N/A
6.	Repurchase of shares				Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
7.	Redemption of shares				Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	N/A
8.	Consideration issue	At price :	State currency	, ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of share:	s				
		issuable (Note 1)	·		_		
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date:	(/	1)		
		(dd/mm/yyyy)				N/A	N/A
		Class of share issuable (Note 1)	s				
At nrice :		Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date:	(/	1)	27/4	27/4
		(dd/mm/yyyy)				N/A	<u>N/A</u>
		Tota (Pre	feren	` sh	ares)	76,114,970 N/A	- - -
Total increase / (decrease) in ordi	inary shares durir	ng the month (i.e. Tota	l of A	to E):	(1)	76,114,9	70
					(2)	N/A	
Total increase / (decrease) in pref	ference shares du	uring the month (i.e. To	otal of	A to	E):	N/A	
Total increase / (decrease) in other E):	er classes of shar	res during the month (i	i.e. To	tal of	A to	N/A	
(These figures should be the sam Capital").)	ne as the relevant	figures under II above	e ("Mo	oveme	ents i	n Issued SI	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarl	ks (if any):
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Submit	ted by: <u>Cheng Kam Ho</u>
Title:	<u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.