# НКЕХ 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) :

1. Ordinary Shares

28/02/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xingda International Holdings Limited
Date Submitted	1 March 2021

I. Movements in Authorised Share Capital

(1) Stock code : <u>01899</u>	Description :	Ordinary	Shares
		ordinary ares	Par v (Sta curre
Balance at close of preceding	month <u>3,000,000</u>	,000	<u>HK\$0</u>
Increase/(decrease)		0	

Balance at close of the month	3,000,000,000	HK\$0.1	<u>HK\$300,000,000</u>
(2) Stock code : <u>N/A</u> Desc	ription :		
	No. of ordinary shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

Authorised share

capital

(State currency)

HK\$300,000,000

0

Par value (State

currency)

HK\$0.1

### 2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month		. <u> </u>	
Increase/(decre	ease)	_		-	
Balance at clos	e of the mon	th _			

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ig month			
Increase/(decre	ease)	_		-	
Balance at clos	e of the mon	th _		·	

Total authorised share capital at the end of the month (*State* HK\$300,000,000 *currency*) :

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
	('/	(=)	ondroo	
Balance at close of preceding month	1,606,928,193	<u>N/A</u>	<u>N/A</u>	N/A
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,606,928,193	N/A	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM	are option scheme luding EGM Movement during the month					thereto as at close of
approval date -				-	_	the month
(dd/mm/yyyy) and						
class of shares issuable	Created	<b>Evensional</b>	Concelled	امممط		
	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
(Note 1)						
2						
2.						
shares						
(Note 1)						
2						
3.						
shares						
(Note 1)		<b>T</b> . 4 -				
		Tota	IA. (Ordina			
				ce shares)		
			•	her class)	IN/A	
Total funds raised d		nth from exerc				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(  /  )    Stock code (if listed)						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)				
2						
( / / ) Stock code (if listed) Class of shares						
			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
3.						
( / / ) Stock code (if listed) Class of shares						
			-			
			-			
EGM approval date (if applicable)	, , ,	,				
	( / /	)	-			
4.						
( / /  ) Stock code (if listed)						
Class of shares			-			
issushis (Note 1)			_			
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)	-			
		Total E	a (Ordina	ary charac) N/A		
				ary shares) <u>N/A</u> ice shares)N/A		-
				)ther class) $N/A$		-
			(0	<u></u>		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whicl	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		otal C. (Ordina			
				ce shares) <u>N/A</u> ther class) <u>N/A</u>		-
			U)	$\frac{1}{10} \frac{1}{P}$	<u> </u>	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	1	
shares (Note 1)		
2		
shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Otl	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable <i>(Note 1)</i>	<u> </u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable <i>(Note 1)</i>				
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(daminiyyyy)			N/A	<u>N/A</u>
				Class of shares				
			State	issuable (Note 1)	( / /	)		
3.	Placing	At price :	currency	lssue and allotment date : (dd/mm/yyyy)		)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)	( / /	)		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month

5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			(dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares			(dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable <i>(Note 1)</i> Issue and allotment (	/ / )		
0.	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date: ( (dd/mm/yyyy)	// )	<b>N</b> 1/A	N/A
					<u>N/A</u>	<u>IN/A</u>
			Class of shares issuable ( <i>Note 1)</i>			
10.	Other (Please specify) At price :	State currency	lssue and allotment ( date : (dd/mm/yyyy)	// )		
			EGM approval date: ( (dd/mm/yyyy)	// )	N/A	<u>N/A</u>
-			Total E.	(Ordinar		
				shares nce shares Other class	s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Cheng Kam Ho</u> Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.