

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/09/2011 |
|------------------------------------|------------|
|                                    |            |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Xingda International Holdings Limited |
|----------------|---------------------------------------|
| Date Submitted | 3 October 2011                        |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                           |                                  |   |
|-------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>01899</u> Descr | iption : Ordinary         | Shares                           |   |
|                                     | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 3,000,000,000             | HK\$0.1                          | HK\$300,000,000                                 |
| Increase/(decrease)                 | 0                         |                                  | 0   |
| Balance at close of the month       | 3,000,000,000             | HK\$0.1                          | HK\$300,000,000                                 |
| (2) Stock code : <u>N/A</u> Descr   | iption :                  |                                  |   |
|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                           |                                  |   |
| Increase/(decrease)                 |                           |                                  |   |
| Balance at close of the month       |                           |                                  |   |

## 2. Preference Shares

| Stock code :      | N/A          | Descrip | tion :                   |                                  |   |
|-------------------|--------------|---------|--------------------------|----------------------------------|---|
|                   |              |         | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close  | of preceding | g month |                          |                                  |   |
| Increase/(decreas | se)          |         |                          |                                  |   |
| Balance at close  | of the mont  | h       |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri      | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  | _   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

## II. Movements in Issued Share Capital

|  | No. of orc    | linary shares | No of preference | No. of other classes |  |
|--|---------------|---------------|------------------|----------------------|--|
|  | (1)           | (2)           | shares           | of shares            |  |
| Balance at close of preceding month      | 1,524,776,693 | N/A           | <u>N/A</u>       | <u>N/A</u>           |  |
| Increase/ (decrease)<br>during the month | 0             | N/A           | <u>N/A</u>       | <u>N/A</u>           |  |
| Balance at close of the month            | 1,524,776,693 | N/A           | <u>N/A</u>       | <u>N/A</u>           |  |

III. Details of Movements in Issued Share Capital

| Share Options (under   | Share Option | Schemes of the l | [ssuer)        |              |                      |                          |
|------------------------|--------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share   |              |                  |                |              | No. of new shares of | No. of new shares of     |
| option scheme          |              |                  |                |              | issuer issued during | issuer which may be      |
| including EGM          |              |                  |                |              | the month pursuant   | issued pursuant thereto  |
| approval date          |              | Movement duri    | ng the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -     |              |                  | 0              |              | -                    |                          |
| class of shares        |              |                  |                |              |                      |                          |
| issuable               | Granted      | Exercised        | Cancelled      | Lapsed       |                      |                          |
| 1.N/A                  |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
| shares                 |              |                  |                | <u> </u>     |                      |                          |
| (Note 1)               |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
| 2.                     |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
| shares                 |              |                  |                |              |                      |                          |
| (Note 1)               | <u> </u>     | ·                | ·,             |              |                      |                          |
| (Note 1)               |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
| 3.                     |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
|                        |              |                  |                |              |                      |                          |
| ( / / )                |              |                  |                |              |                      |                          |
| shares                 |              |                  |                |              |                      |                          |
| (Note 1)               | <u> </u>     | - <u></u> .      | ·              | ·            |                      |                          |
|                        |              | Тс               | otal A. (Ordir | ary charac)  | N/A                  |                          |
|                        |              | 10               |                | •            |                      |                          |
|                        |              |                  |                | ence shares) |                      |                          |
|                        |              |                  |                | Other class) | N/A                  |                          |
| Total funds raised dur |              | from exercise of |                |              |                      |                          |
| options (State currenc | y)           |                  | N/A            |              |                      |                          |
|                        |              |                  |                |              |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|---|--|--|
| <u>1. N/A</u>   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )   |                                  |   |  |  |
| 2.  |   |                                  |   |  |  |
| ( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   3.   | ( / / )   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.  | ( / / )   |                                  |   |  |  |
|   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )   |                                  |   |  |  |
|   | Total   | (Prefere                         | nary shares) <u>N/A</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> | L  |  |

| Commertibles (i.e. Commertible   | into Change of the l | [  |                                  | For Main Board and GEM listed issuers                          |  |  |
|--|----------------------|--|----------------------------------|--|--|--|
| Convertibles (i.e. Convertible<br>Class and description  |                      | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month                             | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   |                      |  |                                  |  |  |  |
|  |                      |  |                                  |  |  |  |
|  |                      |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. | Remark ( / /         |  |                                  |  |  |  |
|  |                      |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.  | ( / /)               | ·  |                                  |  |  |  |
|  |                      |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)                        |                      | ·  |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )              |  |                                  |  |  |  |
| 4.   | ,                    |  |                                  |  |  |  |
|  |                      |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        | ( / / )              |  |                                  |  |  |  |
| (  |                      |  | (Prefere                         | nary shares) $N/2$<br>ence shares) $N/2$<br>Other class) $N/2$ | ł  | -  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | liereto   | as at close of the month   |
| 1. N/A  |   |  |
|   | -   |  |
| ( / / )   | -   |  |
| shares (Note 1)   |   |  |
| 2.  |   |  |
|   |   |  |
|   |   |  |
|   | -   |  |
|   |   |  |
| 3   | -   |  |
|   | -   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)   | N/A   |  |
| (Other class)   | N/A   |  |
|   |   |  |

| Otl |               | Issued Share Capital |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------|----------------------|---|-------|---|--|---|
|     | Type of Issue |                      | Class of shares issuable  |       |   |  | month   |
|     |               |                      | (Note 1)  |       |   |  |   |
| 1.  | Rights issue  | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|     |               |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|     |               |                      |   |       |   | <u>N/A</u>   | N/A   |
|     |               |                      | Class of shares issuable  |       |   |  |   |
|     |               |                      | (Note 1)  |       |   |  |   |
| 2.  | Open offer    | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|     |               |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|     |               |                      |   |       |   | <u>N/A</u>   | N/A   |
|     |               |                      | Class of shares issuable  |       |   |  |   |
| 3.  | Placing       | At price : State     | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |               | currency             | EGM approval date:  | ( / / | ) |  |   |
|     |               |                      | (dd/mm/yyyy)  |       |   | N/A  | N/A   |
|     |               |                      |   |       |   |  |   |
|     |               |                      | Class of shares issuable ( <i>Note 1</i> )                      |       |   |  |   |
| 4.  | Bonus issue   |                      | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|     |               |                      | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|     |               |                      |   |       |   | N/A  | N/A   |
|     |               |                      |   |       |   |  |   |

|    | Type of Issue        |                              | <u>F</u>   | For Main | Boai | d and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|------------------------------|--|----------|------|---|----------------------|
|    |                      |                              |  |          |      |   |                      |
|    |                      |                              | Class of shares issuable (Note 1)                                    |          |      |   |                      |
| 5. | Scrip dividend       | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)                           | ( / /    | )    |   |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)                                   | ( / /    | )    | N/A   | <u>N/A</u>           |
|    |                      |                              | Class of shares  |          |      |   |                      |
| 6. | Repurchase of shares |                              | repurchased ( <i>Note 1</i> )<br>Cancellation date :<br>(dd/mm/yyyy) | ( / /    | )    |   |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)                                   | ( / /    | )    | N/A   | N/A                  |
|    |                      |                              |  |          |      |   |                      |
|    |                      |                              | Class of shares redeemed ( <i>Note 1</i> )                           |          |      |   |                      |
| 7. | Redemption of shares |                              | Redemption date :<br>(dd/mm/yyyy)                                    | ( / /    | )    |   |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)                                   | ( / /    | )    | N/A   | N/A                  |
|    |                      |                              |  |          |      |   |                      |
|    |                      |                              | Class of shares issuable (Note 1)                                    |          |      |   |                      |
| 8. | Consideration issue  | At price : State<br>currency |  | ( / /    | )    |   |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)                                   | ( / /    | )    | N/A   | N/A                  |
|    |                      |                              |  |          |      |   |                      |

|     |                           |                  | H   | For Main Boa  | ain Board and GEM listed issuers   |   |  |
|-----|---------------------------|------------------|---|---|--|---|--|
|     | Type of Issue             |                  |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
| 9.  | Capital<br>reorganisation |                  | Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment                       | ( / / )   |  |   |  |
|     | Teorganisation            |                  | date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)                               | (//)  | <u>N/A</u>   | N/A   |  |
| 10. | Other<br>(Please specify) | At price : State | Class of shares issuable ( <i>Note 1</i> )<br>– Issue and allotment date : (dd/mm/yyyy) | ( / / )   |  |   |  |
|     |                           |                  |   | ( / / )<br>Ordinary shar<br>eference shar<br>(Other cla | es) N/A  | <u>N/A</u>  |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |  |  |  |
|--|-----|-----|--|--|--|
|  | (2) | N/A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |

Remarks (if any):

| Submitted by: <u>Cheng Kam Ho</u>                      |
|--|
| Title: <u>Company Secretary</u>                        |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.