

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Xingda International Holdings Limited Date Submitted 1 June 2012						
I. Movements in Authorised Share Ca	pital					
1. Ordinary Shares						
(1) Stock code : <u>01899</u> Desc	ription: Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	3,000,000,000	HK\$0.1	HK\$300,000,000			
Increase/(decrease)	0		0			
Balance at close of the month	3,000,000,000	HK\$0.1	HK\$300,000,000			
(2) Stock code : N/A Desc	ription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31/05/2012

2. Preference Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	HK\$30	00,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	1,524,776,693	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	N/A
Balance at close of the month	1,524,776,693	N/A	<u>N</u> /A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(/ /)						
shares						
(Note 1)						-
(Ivoic I)						
2.						
<u>Z.</u>						
(/ /)						
shares						
(<i>Note 1</i>)						
3.						
shares						
(Note 1)		_				
		To	otal A. (Ordin			
				ence shares)		
			((Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	f			
options (State currenc			N/A			
			-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	(/ /)	_			
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
4.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	To	(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	1	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Remark (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2		· -
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Oti	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/11111/3333)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment	(/ /			
	Currency	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

No. of new shares of shares of shares of the month pursuant thereto as at close of the month of			FOI Maiii		ina Gem ns	
Susue issued with pursuant thereto State Type of Issue				ľ		
Class of shares issuable Class of shares iss						
Class of shares issuable State Class of shares issuable Class of shares Class of shares issuable Class of shares Class of sh						
Type of Issue Class of shares issuable (Note 1) Class of shares issuable (Note 1) Susue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) date: (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A N/A				•		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Class of shares issuable						
Class of shares issuable (Note 1) 9. Capital reorganisation EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (//) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) (Note 1) Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (N/A) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (N/A)						
Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) (/					thereto	
Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (//) EGM approval date: (d/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Susue and allotment (//) EGM approval date: (//) Issue and allotment (//) Issue and allotment (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A						
9. Capital reorganisation		Type of Issue				Шопш
9. Capital reorganisation			Class of shares issuable			
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note I) Issue and allotment (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (I) N/A N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A N/A						
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reorganisation date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A N/A N/A	9.	Capital	Issue and allotment (/ /)		
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Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		•				
Class of shares issuable			LOW approvar date.)		
Class of shares issuable			(dd/mm/yyyy)			27/1
Other (Please specify) At price : State (Please specify) State (Independent of the course of t					N/A	N/A
Other (Please specify) At price : State (Please specify) State (Independent of the course of t						
Other (Please specify) At price : State (Please specify) State (Independent of the course of t						
Other (Please specify) At price : State (Please specify) State (Independent of the course of t						
Cother (Please specify) At price : State (Please specify) State (Independent of the course of						
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) N/A						
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			(Note 1)			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	10.	Other At price : State	Issue and allotment)		
		(Please specify) At pine currency	issue and anothern	,		
$\frac{\text{(dd/mm/yyyy)}}{\text{Total E. (Ordinary shares)}} \frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{(Other class)}} \frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{(2)}} \frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{N/A}}$						
$\frac{\text{(dd/mm/yyyy)}}{\text{Total E. (Ordinary shares)}} \frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{(Other class)}} \frac{\text{N/A}}{\text{N/A}}$ $\frac{\text{Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):}}{\text{N/A}}$ $\frac{\text{N/A}}{\text{Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):}}{\text{N/A}}$			EGM approval date: (/ /)		
(Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					N/A	N/A
(Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						
(Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			Total E. (Ordinary s	hares)	N/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (2) N/A N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) (2) N/A N/A						-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) (2) N/A N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) (2) N/A N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) (2) N/A N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) (2) N/A N/A	T	otal increase / (degreese) in ordinary shares during th	a month (i.a. Total of A to E):	(1)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	10	nai increase / (decrease) in ordinary shares during the	e monur (i.e. Total of A to E).	(1)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				(2)	N/A	
Total merease, (decrease) in preference shares during the month (i.e. 15th of 11to 2).				()		
Total increases / (decreases) in other classes of charge during the month (i.e. Total of A to E):	To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A	
	Ta	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Cheng Kam Ho
Tide Commence Commence
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary or other dury authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.