

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xingda International Holdings Limited
Date Submitted	3 October 2012

I. Movements in Authorised Share Capital

(1) Stock code : <u>01899</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.1	HK\$300,000,000
Increase/(decrease)	0		0
Balance at close of the month	3,000,000,000	HK\$0.1	HK\$300,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5	(State	capital
Balance at close of preceding month Increase/(decrease)	5	(State	capital

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth		
Increase/(decreas	se)			
Balance at close	of the month			

3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedin	ng month			
Increase/(decrease	e)				
Balance at close o	of the mon	th			

Total authorised share capital at the end of the month (*State* HK\$300,000,000

II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,524,776,693	N/A	<u>N</u> /A	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,524,776,693	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		_	
class of shares				· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.N/A</u>						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
$\frac{\text{shares}}{(Note 1)}$						
(note 1)		Т	stal (Ondin	om chance)	NI/A	
		10	otal A. (Ordin			
				ence shares)		
				Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/)	/)				
<u>2.</u>	<u> </u>	,	_			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /	/)	_			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)	_			
4.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/)		_			
			(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

Convertibles (i.e. Convertible in	nto Shorog of the l	an which are to		For Main Board	d issuers	
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	Remark (/ /					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<pre> >>>>></pre>	<u>, , , ,)</u>		(Prefere	nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$	A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	uncreto	as at close of the month
1. N/A		
shares (Note 1)	-	
2		
	-	
(/ /)	-	
shares (Note 1)	-	
3.		
J	•	
$\frac{(//)}{2}$		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	her Movements in	Issued Share Capital				No of a sec	No. of new
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
1		a .	(Note 1)	(`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uu/11111/yyyy)			N/A	N/A

$ \begin{array}{cccccccccccccccccccccccccccccccccccc$		Type of Issue		F	⁷ or Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ EGM approval date: (dd/mm/yyyy) $(/ / /)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 7. Redemption of shares Class of shares redecened (Note 1) N/A N/A 7. Redemption of shares Class of shares redecened (Note 1) N/A N/A 8. Consideration issue At price : State Class of shares issuable (More 1) N/A N/A 8. Consideration issue At price : State Class of shares issuable Class of shares issuable (More 1) Issue and allotment (More 1) (/ / /) (EGM approval date: (Note 1) 8. Consideration issue At price : State Class of shares issuable Class of shares issuable (More 1) Issue and allotment (More 1) (/ /) (/)								
$Editery = \frac{1}{2} $	5.	Scrip dividend	At price : State	(Note 1) Issue and allotment)		
6. Repurchase of shares Class of shares repurchased (Note I) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note I) 7. Redemption of shares Class of shares (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) K/A 8. Consideration issue At price : State currency Issue and allotment (//) 8. Consideration issue At price : State currency Issue and allotment (//) GM approval date: (///) Class of shares issuable (//) GM approval date: (///) Issue and allotment (//) Bare Share		r r	currency	EGM approval date:	(/ /)	N/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: (////) EGM approval date: (////) EGM approval date: (////) EGM approval date: (////) EGM approval date: (/////) EGM approval date: (////) EGM approval date: (////) EGM approval date: (////) EGM approval date:	6.			repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date:				
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.			redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date:				
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>1V/A</u>	<u>IN/A</u>
	8.	Consideration issue		Issue and allotment date : (dd/mm/yyyy) EGM approval date:			<u>N/A</u>	<u>N/A</u>

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				(/ /) Ordinary shar		<u>N/A</u>
			(Pro	eference shar (Other cla		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>Cheng Kam Ho</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.