



27 January 2023

**Great Trade Limited**

Quijano Chambers, P.O. Box 3159  
Road Town, Tortola  
British Virgin Islands

**In-Plus Limited**

Quijano Chambers, P.O. Box 3159  
Road Town, Tortola  
British Virgin Islands

**Power Aim Limited**

Quijano Chambers, P.O. Box 3159  
Road Town, Tortola  
British Virgin Islands

**Wise Creative Limited**

Quijano Chambers, P.O. Box 3159  
Road Town, Tortola  
British Virgin Islands

**Widen Success Holdings Limited**

Vistra Corporate Services Centre  
Wickhams Cay II  
Road Town, Tortola, VG1110  
British Virgin Islands

(Great Trade Limited, In-Plus Limited, Power Aim Limited, Wise Creative Limited and Widen Success Holdings Limited are collectively referred to as the “**Joint Offerors**”)

**Xingda International Holdings Limited (the “Company”)**

Unit S03, 7/F, Low block  
Grand Millennium Plaza  
181 Queen’s Road Central  
Central, Hong Kong

**Attn: Director / Board of Directors**

Dear Sirs,

**CONDITIONAL VOLUNTARY CASH PARTIAL OFFER BY CLSA LIMITED ON  
BEHALF OF THE JOINT OFFERORS TO ACQUIRE A MAXIMUM OF 80,000,000  
OFFER SHARES OF XINGDA INTERNATIONAL HOLDINGS LIMITED FROM  
QUALIFYING SHAREHOLDERS**

We refer to the composite offer and response document jointly issued by the Joint Offerors and the Company dated 27 January 2023 in relation to the captioned matter (the “**Composite Document**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion therein of our opinion and references to our name, logo and qualifications in the form and context in which they are respectively included in the Composite Document.

We further consent to this letter being made available for public inspection as described in the section headed “13. DOCUMENTS AVAILABLE FOR INSPECTION” in Appendix III (General Information) to the Composite Document.

Yours faithfully,  
For and on behalf of  
**CITIC Securities (Hong Kong) Limited**



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Name: Edmund Chan  
Title: Managing Director