

27 January 2023

Great Trade Limited

Quijano Chambers, P.O. Box 3159
Road Town, Tortola
British Virgin Islands

In-Plus Limited

Quijano Chambers, P.O. Box 3159
Road Town, Tortola
British Virgin Islands

Power Aim Limited

Quijano Chambers, P.O. Box 3159
Road Town, Tortola
British Virgin Islands

Wise Creative Limited

Quijano Chambers, P.O. Box 3159
Road Town, Tortola
British Virgin Islands

Widen Success Holdings Limited

Vistra Corporate Services Centre
Wickhams Cay II
Road Town, Tortola, VG1110
British Virgin Islands

(Great Trade Limited, In-Plus Limited, Power Aim Limited, Wise Creative Limited and Widen Success Holdings Limited are collectively referred to as the “**Joint Offerors**”)

Xingda International Holdings Limited (the “Company”)

Unit S03, 7/F, Low block
Grand Millennium Plaza
181 Queen’s Road Central
Central, Hong Kong

Attn: Director / Board of Directors

Dear Sirs,

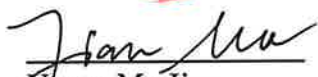
**CONDITIONAL VOLUNTARY CASH PARTIAL OFFER BY CLSA LIMITED ON
BEHALF OF THE JOINT OFFERORS TO ACQUIRE A MAXIMUM OF 80,000,000
OFFER SHARES OF XINGDA INTERNATIONAL HOLDINGS LIMITED FROM
QUALIFYING SHAREHOLDERS**

We refer to the composite offer and response document jointly issued by the Joint Offerors and the Company dated 27 January 2023 in relation to the captioned matter (the “**Composite Document**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion therein of our letter or report and/or opinion and references to our name, logo and qualifications in the form and context in which they are respectively included in the Composite Document.

We further consent to this letter being made available for public inspection as described in the section headed “13. DOCUMENTS AVAILABLE FOR INSPECTION” in Appendix III (General Information) to the Composite Document.




Name: Mu Jian
Position: Partner