

Private and confidential

Our Ref: P1-L012

27 January 2023

Xingda International Holdings Limited

Unit S03, 7/F, Low block
Grand Millennium Plaza
181 Queen's Road Central
Central, Hong Kong

Attn: Board of Directors

Dear Sirs,

**CONDITIONAL VOLUNTARY CASH PARTIAL OFFER BY CLSA LIMITED ON
BEHALF OF THE JOINT OFFERORS TO ACQUIRE A MAXIMUM OF 80,000,000
OFFER SHARES OF XINGDA INTERNATIONAL HOLDINGS LIMITED FROM
QUALIFYING SHAREHOLDERS**

We refer to the composite offer and response document jointly issued by the Joint Offerors and the Company dated 27 January 2023 in relation to the captioned matter (the “**Composite Document**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

We hereby consent to, and confirm that we have given and have not withdrawn our written consent to, to the issue of the Composite Document with the inclusion in the Composite Document of our letter to the Independent Board Committee, and references to our name and logo in the form and context in which they appear in the Composite Document.

We further consent to this letter and the document(s) referred to above being made available for public inspection as described in the section headed “13. DOCUMENTS AVAILABLE FOR INSPECTION” in Appendix III (General Information) to the Composite Document.

Yours faithfully,
for and on behalf of
Optima Capital Limited



Name: *Ng Ka Po*
Position: *Managing Director*