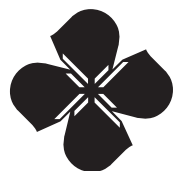

THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **Xingda International Holdings Limited**, you should at once hand this circular to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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XINGDA

兴 达

XINGDA INTERNATIONAL HOLDINGS LIMITED

興 達 國 際 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1899)

DISCLOSEABLE TRANSACTION

SUBSCRIPTION OF SHARES IN AEOLUS TYRE CO., LTD.

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DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions have the following meanings:

“Aeolus”	風神輪胎股份有限公司 (Aeolus Tyre Co., Ltd), a joint stock limited company incorporated in the PRC, whose A shares are listed on the Shanghai Stock Exchange;
“Board”	the board of Directors;
“Company”	Xingda International Holdings Limited 興達國際控股有限公司, a company incorporated under the laws of the Cayman Islands with limited liability, whose shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited;
“connected person(s)”	has the meaning ascribed to it under the Listing Rules;
“Directors”	the directors of the Company;
“Faith Maple”	Faith Maple International Ltd., a limited liability company incorporated in the British Virgin Island and a wholly-owned subsidiary of the Company;
“Group”	the Company and its subsidiaries;
“Jiangsu Xingda”	江蘇興達鋼簾線股份有限公司 (Jiangsu Xingda Steel Tyre Cord Co., Ltd.*), established as a joint stock limited company in the PRC on 27 March 1998 and converted into a sino-foreign joint stock limited company on 10 December 2004, a 69.54% indirectly owned subsidiary of the Company;
“Latest Practicable Date”	9 January 2009, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained in this circular;
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited;
“Non-Public Offer”	the non-public offer in the PRC of not more than 120,000,000 A shares of Aeolus at a subscription price of not less than RMB5.03 per share as determined by Aeolus;
“PRC”	the People’s Republic of China;
“Prospectus”	the prospectus of the Company dated 8 December 2006;
“RMB”	Renminbi, the lawful currency of the PRC;
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended from time to time;

DEFINITIONS

“Shareholders”	shareholder(s) of the Company;
“Subscription”	the subscription by Jiangsu Xingda of 19,500,000 non-public offer shares of Aeolus pursuant to the Subscription Agreement, representing approximately 5.20% of the issued share capital of Aeolus as enlarged under the Subscription Agreement and the other subscription agreement(s) entered into between Aeolus and other parties under the Non-Public Offer as at the Latest Practicable Date;
“Subscription Agreement”	an agreement dated 23 December 2008 entered into between Jiangsu Xingda and Aeolus in relation to the Subscription;
“Subscription Shares”	19,500,000 new A shares (being non-public offer shares) issued by Aeolus to Jiangsu Xingda pursuant to the Subscription Agreement; and
“%”	per cent.

* *denotes an English translation of a Chinese name*

LETTER FROM THE BOARD



XINGDA

兴 达

XINGDA INTERNATIONAL HOLDINGS LIMITED

興達國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1899)

Executive Directors:

Mr. Liu Jinlan (*Chairman*)
Mr. Liu Xiang
Mr. Tao Jinxiang
Mr. Wu Xinghua
Mr. Cao Junyong
Mr. Zhang Yuxiao

Non-executive Directors:

Mr. Lu Guangming George
Ms. Wu Xiaohui
Mr. Zhou Mingchen

Independent non-executive Directors:

Mr. Koo Fook Sun, Louis
Mr. William John Sharp
Ms. Xu Chunhua

Registered office:

Cricket Square
Hutchins Drive, P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

*Principal place of business
in Hong Kong:*

Level 28
Three Pacific Place
1 Queen's Road East
Hong Kong

14 January 2009

To the Shareholders

Dear Sir or Madam,

**DISCLOSEABLE TRANSACTION
SUBSCRIPTION OF SHARES IN AEOLUS TYRE CO., LTD.**

THE SUBSCRIPTION

Reference is made to the announcement of the Company dated 24 December 2008 in which the Company announced that on 23 December 2008, Jiangsu Xingda entered into the Subscription Agreement to subscribe for 19,500,000 non-public offer shares of Aeolus at the final subscription

LETTER FROM THE BOARD

price of RMB5.03 per share in cash pursuant to the Non-Public Offer. The Subscription Shares represent approximately 5.20% of the issued share capital of Aeolus as enlarged under the Subscription Agreement and the other subscription agreement(s) entered into between Aeolus and other parties under the Non-Public Offer as at the Latest Practicable Date.

The Subscription Shares will be subject to a 12 months' lock-up period, effective from the date on which the Non-Public Offer is closed.

The Subscription monies of RMB98,085,000 were satisfied fully by internal resources of the Group.

INFORMATION ABOUT THE GROUP AND AEOLUS

The Company is a holding company incorporated in the Cayman Islands which, through Faith Maple, an investment holding company, has an indirect 69.54% interest in Jiangsu Xingda, the operating subsidiary of the Company which is principally engaged in the manufacture and distribution of radial tire cords and bead wires.

Aeolus is a joint stock limited company incorporated in the PRC principally engaged in the design, research and development, manufacture and sale of tires. Aeolus' issued A shares (stock code: 600469) are listed on the Shanghai Stock Exchange since 21 October 2003. To the best of the Directors' knowledge, information and belief having made all reasonable enquiry, Aeolus is a third party independent of the Company and the connected persons of the Company.

Based on the published accounts of Aeolus for the nine months ended 30 September 2008 and the published audited accounts of Aeolus for the two years ended 31 December 2007 and 31 December 2006 respectively, the revenue of Aeolus is approximately RMB5,100,191,188, RMB6,018,582,028 and RMB5,015,839,546, respectively. For the nine months ended 30 September 2008 and the two years ended 31 December 2007 and 31 December 2006 respectively, Aeolus reported net profits of approximately RMB126,583,184, RMB123,255,514 and RMB32,958,890 before taxation and extraordinary items, respectively and approximately RMB94,218,419, RMB106,258,538 and RMB12,296,672 after taxation and extraordinary items, respectively. Based on the published accounts of Aeolus for the nine months ended 30 September 2008 and the published audited accounts of Aeolus for the two years ended 31 December 2007 and 31 December 2006 respectively, it had a total asset value of approximately RMB5,502,675,378, RMB3,353,748,471 and RMB3,108,522,161, respectively and net asset value of approximately RMB1,012,378,932, RMB919,844,227 and RMB800,692,607, respectively.

REASONS FOR THE SUBSCRIPTION

As described under the paragraph headed "Information about the Group and Aeolus", Aeolus and the Group are operating in related industry. The Group and Aeolus have been in business relationship for more than five years and the Board is positive about the long term prospect of Aeolus. The Board considers that through the Company's investment in Aeolus by way of the Subscription, the Company

LETTER FROM THE BOARD

may further improve its investment return and create greater value for the Shareholders. The Board is of the view that the Subscription Agreement was entered into by Jiangsu Xingda on normal commercial terms, and the terms of the Subscription Agreement (including the final subscription price fixed by Aeolus under the Non-Public Offer, which was determined with reference to 90% of the average trading prices of the A shares of Aeolus for the 20 trading days prior to the date of board meeting of Aeolus in relation to the announcement of the Non-Public Offer) are fair and reasonable and in the interests of the Company and the Shareholders as a whole as the Board considers that the potential prospect of Aeolus in the long run will commercially justify the Group's investment by way of the Subscription at the said subscription price.

FINANCIAL EFFECTS OF THE SUBSCRIPTION

As described under the paragraph headed "The Subscription", the Subscription monies of RMB98,085,000 were satisfied fully by internal resources of the Group. The Board believes that the Subscription will not give rise to any material effect on the earnings, assets and liabilities of Jiangsu Xingda and the Group. However, the cash and cash equivalents of Jiangsu Xingda and the Group will be reduced and the investment assets value will be increased accordingly. The subscription of the Subscription Shares is an investment allocation decision in the Group's normal course of business.

LISTING RULES IMPLICATIONS

The Subscription constitutes a discloseable transaction of the Company under the Listing Rules as each of the revenue ratio and the consideration ratio of the relevant percentage ratios (as defined under Rule 14.04(9) of the Listing Rules) is more than 5% but less than 25%.

ADDITIONAL INFORMATION

Your attention is also drawn to the additional information set out in the appendix to this circular.

Yours faithfully,
For and on behalf of the Board of
Xingda International Holdings Limited
Liu Jinlan
Chairman of the Board

RESPONSIBILITY STATEMENT

This circular includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors collectively and individually accept full responsibility for the accuracy of the information contained in this circular and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement herein misleading.

DIRECTORS' INTERESTS IN SHARES, UNDERLYING SHARES AND DEBENTURES

As at the Latest Practicable Date, the interests and short positions of the Directors and chief executives of the Company in the shares, underlying shares and debentures of the Company and its associated corporation(s) (within the meaning of Part XV of the SFO) which were required to be notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they were taken or deemed to have under such provisions of the SFO), or which were required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein, or which were required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers, to be notified to the Company and the Stock Exchange, were as follows:

(1) Long positions in shares, underlying shares and debentures of the Company

Name of Director	Capacity	Number of ordinary shares	Approximate percentage of issued share capital of the Company as at the Latest Practicable Date
Mr. Liu Jinlan	Interest of a controlled corporation and interests of parties to an agreement required to be disclosed under section 317 of the SFO <i>(notes 1 and 5)</i>	722,336,693	52.11%
Mr. Liu Xiang	Interest of a controlled corporation and interests of parties to an agreement required to be disclosed under section 317 of the SFO <i>(notes 2 and 5)</i>	722,336,693	52.11%

Name of Director	Capacity	Number of ordinary shares	Approximate percentage of issued share capital of the Company as at the Latest Practicable Date
Mr. Tao Jinxiang	Interest of a controlled corporation and interests of parties to an agreement required to be disclosed under section 317 of the SFO (notes 3 and 5)	722,336,693	52.11%
Mr. Zhang Yuxiao	Interest of a controlled corporation and interests of parties to an agreement required to be disclosed under section 317 of the SFO (notes 4 and 5)	722,336,693	52.11%
Mr. Lu Guangming George	Interests of controlled corporations (note 6)	215,549,000	15.55%

Notes:

1. Mr. Liu Jinlan owned 100% of the issued share capital of Great Trade Limited for and on behalf of the 98 Owners (as defined in the Prospectus) (including himself) and Mr. Wu Xinghua subject to the terms of the Five Parties' Agreement (as defined in the Prospectus). As at the Latest Practicable Date, Great Trade Limited held 253,480,000 shares in the Company. For the purpose of Part XV of the SFO, Mr. Liu Jinlan was deemed to be interested in the shares held by Great Trade Limited. Mr. Liu Jinlan was also a party to the Five Parties' Agreement, and was deemed to be interested in the shares in which the other parties to the Five Parties' Agreement (being Mr. Liu Xiang, Mr. Tao Jinxiang, Mr. Zhang Yuxiao and Mr. Hang Youming) were interested for the purpose of Part XV of the SFO.
2. Mr. Liu Xiang owned 100% of the issued share capital of In-Plus Limited for and on behalf of the 98 Owners (including himself) and Mr. Wu Xinghua subject to the terms of the Five Parties' Agreement. As at the Latest Practicable Date, In-Plus Limited held 143,814,000 shares in the Company. For the purpose of Part XV of the SFO, Mr. Liu Xiang was deemed to be interested in the shares held by In-Plus Limited. Mr. Liu Xiang was also a party to the Five Parties' Agreement, and was deemed to be interested in the shares in which the other parties to the Five Parties' Agreement (being Mr. Liu Jinlan, Mr. Tao Jinxiang, Mr. Zhang Yuxiao and Mr. Hang Youming) were interested for the purpose of Part XV of the SFO.

3. Mr. Tao Jinxiang owned 100% of the issued share capital of Perfect Sino Limited for and on behalf of the 98 Owners (including himself) and Mr. Wu Xinghua subject to the terms of the Five Parties' Agreement. As at the Latest Practicable Date, Perfect Sino Limited held 117,529,000 shares in the Company. For the purpose of Part XV of the SFO, Mr. Tao Jinxiang was deemed to be interested in the shares held by Perfect Sino Limited. Mr. Tao Jinxiang was also a party to the Five Parties' Agreement, and was deemed to be interested in the shares in which the other parties to the Five Parties' Agreement (being Mr. Liu Jinlan, Mr. Liu Xiang, Mr. Zhang Yuxiao and Mr. Hang Youming) were interested for the purpose of Part XV of the SFO.
4. Mr. Zhang Yuxiao owned 100% of the issued share capital of Power Aim Limited for and on behalf of the 98 Owners (including himself) and Mr. Wu Xinghua subject to the terms of the Five Parties' Agreement. As at the Latest Practicable Date, Power Aim Limited held 43,534,000 shares in the Company. For the purpose of Part XV of the SFO, Mr. Zhang Yuxiao was deemed to be interested in the shares held by Power Aim Limited. Mr. Zhang Yuxiao was also a party to the Five Parties' Agreement, and was deemed to be interested in the shares in which the other parties to the Five Parties' Agreement (being Mr. Liu Jinlan, Mr. Liu Xiang, Mr. Tao Jinxiang and Mr. Hang Youming) were interested for the purpose of Part XV of the SFO.
5. Mr. Liu Jinlan, Mr. Liu Xiang, Mr. Tao Jinxiang and Mr. Zhang Yuxiao, being parties to each of the Tetrad Bond Agreement (as defined in the Prospectus) and the Henda Bond Agreement (as defined in the Prospectus), were deemed to be interested in the shares in which the other parties to such agreements (being Mr. Hang Youming, Tetrad Ventures Pte. Ltd and Henda Limited) were interested for the purpose of Part XV of the SFO. As at the Latest Practicable Date, Tetrad Ventures Pte. Ltd held 83,628,471 shares in the Company which were issued upon conversion of part of the Tetrad Bond (as defined in the Prospectus), and Henda Limited held 37,876,222 shares in the Company which were issued upon full conversion of the Henda Bond (as defined in the Prospectus). As at the Latest Practicable Date, all the remaining outstanding principal amounts of the Tetrad Bond were redeemed by the Company and Tetrad Ventures Pte. Ltd did not hold any convertible bond issued by the Company.
6. Mr. Lu Guangming George legally owned 100% of the issued share capital of Surfmax Corporation, which was the member manager of Surfmax-Estar Fund A, LLC. As at the Latest Practicable Date, Surfmax-Estar Fund A, LLC held 207,269,000 shares in the Company. Mr. Lu Guangming George also legally owned approximately 45.48% of the issued share capital of Win Wide International Ltd., which held 8,280,000 shares in the Company as at the Latest Practicable Date. For the purpose of Part XV of the SFO, Mr. Lu Guangming George was deemed to be interested in the shares held by Surfmax-Estar Fund A, LLC and Win Wide International Ltd. respectively.

(2) Long positions in shares, underlying shares and debentures of the associated corporation of the Company

Name of Director	Capacity	Associated corporation	Number of ordinary shares in associated corporation	Approximate percentage of registered capital of the associated corporation as at the Latest Practicable Date
Mr. Zhang Yuxiao	Beneficial Owner	Jiangsu Xingda	100	0.000074%

INTERESTS OF SUBSTANTIAL SHAREHOLDERS AND OTHER PERSONS WHO ARE REQUIRED TO DISCLOSE THEIR INTERESTS PURSUANT TO PART XV OF THE SFO

As at the Latest Practicable Date, so far as was known to any Director or chief executive of the Company, the following persons (other than Directors or chief executives of the Company) had an interest or short position in the shares and underlying shares of the Company which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO or were directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of the Group (excluding, for the avoidance of doubt, interests held by the Company or any of its subsidiaries).

(1) Long positions in shares and underlying shares of the Company

Name of shareholder	Capacity	Number of ordinary shares	Approximate percentage of issued share capital of the Company as at the Latest Practicable Date
Great Trade Limited	Beneficial owner	253,480,000	18.29%
In-Plus Limited	Beneficial owner	143,814,000	10.37%
Perfect Sino Limited	Beneficial owner	117,529,000	8.48%
Mr. Hang Youming	Interest of a controlled corporation and interests of parties to an agreement required to be disclosed under section 317 of the SFO (<i>note 1</i>)	722,336,693	52.11%
Surfmax-Estar Fund A, LLC	Beneficial owner	207,269,000	14.95%
Surfmax Corporation	Interest of a controlled corporation (<i>note 2</i>)	207,269,000	14.95%
Tetrad Ventures Pte. Ltd	Beneficial owner (<i>note 3</i>)	83,628,471	6.03%
GIC Special Investments Pte. Ltd.	Interest of a controlled corporation (<i>notes 3 and 4</i>)	83,628,471	6.03%
Government of Singapore Investment Corp. Pte. Ltd.	Interest of a controlled corporation (<i>notes 3 and 4</i>)	83,628,471	6.03%

Name of shareholder	Capacity	Number of ordinary shares	Approximate percentage of issued share capital of the Company as at the Latest Practicable Date
Government of Singapore Investment Corporation (Ventures) Pte. Ltd.	Interest of a controlled corporation (<i>notes 3 and 4</i>)	83,628,471	6.03%
Minister of Finance (Incorporated)	Interest of a controlled corporation (<i>notes 3 and 4</i>)	83,628,471	6.03%

Notes:

- Mr. Hang Youming owned 100% of the issued share capital of Wise Creative Limited for and on behalf of the 98 Owners (as defined in the Prospectus) (including himself) and Mr. Wu Xinghua subject to the terms of the Five Parties' Agreement (as defined in the Prospectus). As at the Latest Practicable Date, Wise Creative Limited held 42,475,000 shares in the Company. For the purpose of Part XV of the SFO, Mr. Hang Youming was deemed to be interested in the shares held by Wise Creative Limited. Mr. Hang Youming was also a party to the Five Parties' Agreement, and was deemed to be interested in the shares in which the other parties to the Five Parties' Agreement (being Mr. Liu Jinlan, Mr. Liu Xiang, Mr. Tao Jinxiang and Mr. Zhang Yuxiao) were interested for the purpose of Part XV of the SFO. Mr. Hang Youming, being a party to each of the Tetrad Bond Agreement (as defined in the Prospectus) and the Henda Bond Agreement (as defined in the Prospectus), was also deemed to be interested in the shares in which the other parties to such agreements (being Mr. Liu Jinlan, Mr. Liu Xiang, Mr. Tao Jinxiang, Mr. Zhang Yuxiao, Tetrad Ventures Pte. Ltd and Henda Limited) were interested for the purpose of Part XV of the SFO. As at the Latest Practicable Date, Tetrad Ventures Pte. Ltd held 83,628,471 shares in the Company which were issued upon conversion of part of the Tetrad Bond (as defined in the Prospectus), and Henda Limited held 37,876,222 shares in the Company which were issued upon full conversion of the Henda Bond (as defined in the Prospectus). As at the Latest Practicable Date, all the remaining outstanding principal amounts of the Tetrad Bond were redeemed by the Company and Tetrad Ventures Pte. Ltd did not hold any convertible bond issued by the Company.
- Surfmax Corporation was the member manager of Surfmax-Estar Fund A, LLC. For the purpose of Part XV of the SFO, Surfmax Corporation was deemed to be interested in the shares in the Company held by Surfmax-Estar Fund A, LLC.
- As at the Latest Practicable Date, Tetrad Ventures Pte Ltd held 83,628,471 shares in the Company which were issued upon conversion of part of the Tetrad Bond (as defined in the Prospectus). As at the Latest Practicable Date, all the remaining outstanding principal amounts of the Tetrad Bond were redeemed by the Company and Tetrad Ventures Pte. Ltd did not hold any convertible bond issued by the Company.
- Tetrad Ventures Pte. Ltd is a wholly owned subsidiary of Government of Singapore Investment Corporation (Ventures) Pte. Ltd., which in turn is a wholly-owned subsidiary of Minister of Finance (Incorporated). Tetrad Ventures Pte. Ltd is also an investment vehicle managed by GIC Special Investments Pte. Ltd., the private equity investment arm of Government of Singapore Investment Corp. Pte. Ltd., which in turn is a wholly-owned subsidiary of Minister of Finance (Incorporated).

The following table shows the posts of the Directors held in the above companies which have an interest or short position in the shares and underlying shares of the Company which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO as at the Latest Practicable Date:

Name of the company	Name of Director	Posts held
Great Trade Limited	Mr. Liu Jinlan	Director
In-Plus Limited	Mr. Liu Xiang	Director
Perfect Sino Limited	Mr. Tao Jinxiang	Director
Surfmax Corporation	Mr. Lu Guangming George	Director

(2) **Interests in other members of the Group (other than interests held by the Company or any of its subsidiaries)**

Name of member of the Group	Name of substantial shareholder	Approximate percentage of registered capital as at the Latest Practicable Date
Jiangsu Xingda	Jiangsu Xing Hong Da Industrial Co., Ltd.* (江蘇興宏達實業有限公司)	22.29%

Save as disclosed above, as at the Latest Practicable Date, so far as was known to any Director or chief executive of the Company, no other persons (other than Directors or chief executives of the Company) had an interest or short position in the shares and underlying shares of the Company which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO or were directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of the Group (excluding, for the avoidance of doubt, interests held by the Company or any of its subsidiaries).

SERVICE AGREEMENTS

Each of the executive Directors has entered into a service agreement with the Company for an initial term of three years. Thereafter, the term will continue subject to termination by the Company by giving three months' prior written notice to the relevant Director.

* denotes an English translation of a Chinese name

Each of the non-executive Directors has entered into a service agreement with the Company for a period of three years, upon the expiration of which the service agreement shall lapse and expire, and subject to termination at any time by either party giving not less than three months' prior notice in writing to the other party.

In accordance with the service agreements entered into with the executive Directors and non-executive Directors, the Company and/or its subsidiaries shall pay an annual salary to each of the executive Directors and non-executive Directors and such annual salary may be adjusted subject to the discretion of the remuneration and management development committee of the Company. Each of the executive Directors and non-executive Directors will be entitled to a discretionary bonus as decided by the Board and the remuneration and management development committee of the Company. Each of the executive Directors and non-executive Directors will be entitled to reimbursement of traveling expenses and all reasonable out-of-pocket expenses properly incurred in the performance of his/her duties under the employment.

Each of the independent non-executive Directors has signed a letter of appointment for a term of three years which is determinable by either party at any time by giving to the other not less than three months' prior written notice. Thereafter, the term shall continue subject to termination by either party by giving to the other not less than three months' prior written notice. The initial annual fee payable to each independent non-executive Director is US\$50,000.

DIRECTORS' INTERESTS IN COMPETING BUSINESS

As at the Latest Practicable Date, none of the Directors and his/her respective associates had any competing interests (as would be required to be disclosed under Rule 8.10 of the Listing Rules if each of them were a controlling shareholder).

LITIGATION

As far as the Directors are aware, there was no litigation or claims of material importance known to the Directors to be pending or threatened against the Company or any of its subsidiaries, as at the Latest Practicable Date.

MISCELLANEOUS

1. The company secretary of the Company is Mr. Cheng Kam Ho, who is a member of the Hong Kong Institute of Certified Public Accountants.
2. The registered office of the Company is at Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands. The principal place of business of the Company in Hong Kong is at Level 28, Three Pacific Place, 1 Queen's Road East, Hong Kong.
3. The Hong Kong branch share registrar and transfer office of the Company is Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
4. In the event of any inconsistency, the English text of this circular prevails over the Chinese text.