

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :31/05/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xtep International Holdings Limited
Date Submitted	05/06/2009

I. Movements in Authorised Share Capital

		<u>C1</u>	
(1) Stock code : <u>1368</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	100,000,000,000	0.01	1,000,000,000
Increase/(decrease)			
Balance at close of the month	100,000,000,000	0.01	1,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedin	ng month			
Increase/(decreas	e)				
Balance at close of	of the mon	th			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> I	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,173,645,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	2,173,645,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

option schemeissuer issued duringissuer which may beincluding EGMthe month pursuantissued pursuant thereto	Share Options (under	Share Option	Schemes of the	Issuer)			
approval date (dd/mm/yyy) and class of shares issuable       Movement during the month       thereto       as at close of the mont         issuable       Granted       Exercised       Cancelled       Lapsed         I.N/A	option scheme					issuer issued during	No. of new shares of issuer which may be issued pursuant thereto
$\begin{array}{c c c c c c c c c c c c c c c c c c c $			Movement duri	ng the month		-	as at close of the month
issuable       Granted       Exercised       Cancelled       Lapsed         1.N/A			Wovement dur	ing the month		_	
$ \frac{1 \text{ N/A}}{(/ / )} = \frac{1 \text{ N/A}}{(/ / )$							
$ \begin{array}{c} \hline \hline \\ $		Granted	Exercised	Cancelled	Lapsed		
$ \frac{(Note 1)}{2.} $ $ \frac{2.}{(/ / )} $ shares $ \frac{(/ / )}{(Note 1)} $ $ \frac{3.}{(/ / )} $ $ \frac{(/ / )}{(Note 1)} $ Total A. (Ordinary shares) $ \frac{N/A}{(Preference shares)} $ $ \frac{N/A}{(Other class)} $ $ \frac{N/A}{(NA - M)} $ Total funds raised during the month from exercise of	1.N/A						
$ \frac{(Note 1)}{2.} $ $ \frac{2.}{(/ / )} $ shares $ \frac{(/ / )}{(Note 1)} $ $ \frac{3.}{(/ / )} $ $ \frac{(/ / )}{(Note 1)} $ Total A. (Ordinary shares) $ \frac{N/A}{(Preference shares)} $ $ \frac{N/A}{(Other class)} $ $ \frac{N/A}{(NA - M)} $ Total funds raised during the month from exercise of							
$ \frac{(Note 1)}{2.} $ $ \frac{2.}{(/ / )} $ shares $ \frac{(/ / )}{(Note 1)} $ $ \frac{3.}{(/ / )} $ $ \frac{(/ / )}{(Note 1)} $ Total A. (Ordinary shares) $ \frac{N/A}{(Preference shares)} $ $ \frac{N/A}{(Other class)} $ $ \frac{N/A}{(NA - M)} $ Total funds raised during the month from exercise of							
$ \frac{(Note 1)}{2.} $ $ \frac{2.}{(/ / )} $ shares $ \frac{(/ / )}{(Note 1)} $ $ \frac{3.}{(/ / )} $ $ \frac{(/ / )}{(Note 1)} $ Total A. (Ordinary shares) $ \frac{N/A}{(Preference shares)} $ $ \frac{N/A}{(Other class)} $ $ \frac{N/A}{(NA - M)} $ Total funds raised during the month from exercise of							
$ \frac{(Note 1)}{2.} $ $ \frac{2.}{(/ / )} $ shares $ \frac{(/ / )}{(Note 1)} $ $ \frac{3.}{(/ / )} $ $ \frac{(/ / )}{(Note 1)} $ Total A. (Ordinary shares) $ \frac{N/A}{(Preference shares)} $ $ \frac{N/A}{(Other class)} $ $ \frac{N/A}{(NA - M)} $ Total funds raised during the month from exercise of	( / / )						
2.         (/ / / )         shares         (Note 1)         3.         (/ / )         shares         (Note 1)         Total A. (Ordinary shares)         N/A         (Note 1)         Total A. (Ordinary shares)         N/A         (Other class)         N/A         Total funds raised during the month from exercise of	shares						
$ \frac{(Note 1)}{3.} \\ \frac{3.}{(/ / / )} \\ \frac{(/ / / )}{\text{shares}} \\ \frac{(Note 1)}{\text{Total A. (Ordinary shares)}} \\ \frac{N/A}{(Other class)} \\ \frac{N/A}{N/A} \\ \text{Total funds raised during the month from exercise of}} $	(Note 1)						
$ \frac{(Note 1)}{3.} \\ \frac{3.}{(/ / / )} \\ \frac{(/ / / )}{\text{shares}} \\ \frac{(Note 1)}{\text{Total A. (Ordinary shares)}} \\ \frac{N/A}{(Other class)} \\ \frac{N/A}{N/A} \\ \text{Total funds raised during the month from exercise of}} $							
$ \frac{(Note 1)}{3.} \\ \frac{3.}{(/ / / )} \\ \frac{(/ / / )}{\text{shares}} \\ \frac{(Note 1)}{\text{Total A. (Ordinary shares)}} \\ \frac{N/A}{(Other class)} \\ \frac{N/A}{N/A} \\ \text{Total funds raised during the month from exercise of}} $	2.						
$ \frac{(Note 1)}{3.} \\ \frac{3.}{(/ / / )} \\ \frac{(/ / / )}{\text{shares}} \\ \frac{(Note 1)}{\text{Total A. (Ordinary shares)}} \\ \frac{N/A}{(Other class)} \\ \frac{N/A}{N/A} \\ \text{Total funds raised during the month from exercise of}} $							
$ \frac{(Note 1)}{3.} \\ \frac{3.}{(/ / / )} \\ \frac{(/ / / )}{\text{shares}} \\ \frac{(Note 1)}{\text{Total A. (Ordinary shares)}} \\ \frac{N/A}{(Other class)} \\ \frac{N/A}{N/A} \\ \text{Total funds raised during the month from exercise of}} $	( / / )						
$ \frac{(Note 1)}{3.} \\ \frac{3.}{(/ / / )} \\ \frac{(/ / / )}{\text{shares}} \\ \frac{(Note 1)}{\text{Total A. (Ordinary shares)}} \\ \frac{N/A}{(Other class)} \\ \frac{N/A}{N/A} \\ \text{Total funds raised during the month from exercise of}} $	shares						
3.							
Image: shares in the share in the shar							
Image: shares in the share in the shar	3.						
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of							
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of							
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of							
(Note 1)       Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of	shares						
Total A. (Ordinary shares)       N/A         (Preference shares)       N/A         (Other class)       N/A         Total funds raised during the month from exercise of       N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(11010-1)		Тс	otal A (Ordin	ary shares)	N/A	
(Other class) N/A Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of							
	Total funds raised due	ing the month	from avaraisa		seller eluss)		
			i nom exercise o		4		
	Spassis (State current	· 」 /			•		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
					<u> </u>
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
)	· ·				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u>	l	-
		()	Other class) <u>N/A</u>	<u> </u>	-

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3.</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	( / / )					
<u></u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			nary shares) <u>N/A</u> ence shares) N/A		-
				Other class) $\frac{N/A}{N/A}$		-

For Main Board and GEM listed issuers

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at crose of the month
1. N/A		
	-	
shares (Note 1)		
2		
	•	
shares (Note 1)		
3		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Τ		For Main Bo	oard	and	GEM	l listed issuers No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monui
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares	N/A	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares redeemed (Note 1)					
7.	Redemption of shares	N/A	Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable ( <i>Note 1</i> )					
8.	Consideration issue	At price : State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

			For Main Board and C	GEM listed issuers
	Type of Issue			No. of new shares ofNo. of new shares ofissuer issued during the monthissuer which issuedpursuant theretopursuant thereto as at close of the month
			Class of shares issuable( <i>Note 1</i> )	
9.	Capital reorganisation	N/A	Issue and allotment ( / / date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	)
			Class of shares issuable( <i>Note 1</i> )	_
10.	Other (Please specify)	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{$	Issue and allotment ( / / date : (dd/mm/yyyy)	)
			EGM approval date: ( / / (dd/mm/yyyy)	)
			(Preference s	shares) <u>N/A</u> shares) <u>N/A</u> r class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Ho Yui Pok, Eleutherius</u>

Title:Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*