

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing	g Limited		
	tep Inte 3/03/20	ernational Holdings 1	Limited	
I. Movements in Authorised Shar	e Capit	al		
1. Ordinary Shares				1
(1) Stock code : <u>1368</u>	Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	nth	100,000,000,000	0.01	1,000,000,000
Increase/(decrease)				
Balance at close of the month		100,000,000,000	0.01	1,000,000,000
(2) Stock code : N/A	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

28/02/2011

#### 2. Preference Shares

Stock code : N/A Descrip	otion:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion:		_
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,176,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,176,000,000	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

## **Share Options (under Share Option Schemes of the Issuer)**

Particulars of share option scheme including EGM approval date		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	issuer which may be
(dd/mm/yyyy) and class of shares		Wiovement dui	ing the month		_ *	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share Option Scheme Exercise price: HK\$3.24 (7 May 2008						
Ordinary share	<del>_</del>	N/A	N/A	N/A	N/A	9,375,000
(Note 1)						
2. Share Option Scheme Exercise price: HK\$4.11 (adopted on 7 May 2008 (granted on 29 July 2009	<u>)</u> ))	NA	27/1	27/1	N/A	2 (70 202
Ordinary share (Note 1)	s N/A	N/A	N/A	N/A	N/A	2,670,000
3. Share Option Scheme Exercise price: HK\$5.01 (adopted on 7 May 2008 (granted on 28 Jan 2010)	<u>)</u>					
Ordinary share		N/A	N/A	N/A	N/A	150,000
(Note 1) 4. Share Option Scheme Exercise price: HK\$6.13 (adopted on 7 May 2008 (granted on 30 Mar 2010)	)					
Ordinary share	s N/A	N/A	N/A	N/A	N/A	N/A
(Note 1) 5. Share Option Scheme Exercise price: HK\$6.00 (adopted on 7 May 2008 (granted on 28 May 2010)	<u>)</u> ())					
Ordinary share	es N/A	N/A	N/A	N/A	N/A	N/A
(Note 1) 6. Share Option Scheme Exercise price: HK\$5.50 (adopted on 7 May 2008 (granted on 14 Jan 2011)	<u>)</u>					
Ordinary share	s N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)			Total A. (Ore	dinary shares) erence shares) (Other class)	N/A N/A N/A	
Total funds raised during t options (HK\$)	he month fron	exercise of	NT/A			
options (TIK4)			N/A			

### Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	- -			
2.	<u> </u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	- - -			
3.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)	-			
4.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)			- -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
				Ordinary shares) N/A eference shares) N/A (Other class) N/A		

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. N/A	outstanding	month	month	month		
1. IV/A	<del></del>					
_						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	( , , , )					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )					
3.						
Stock code (if listed)					<u> </u>	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u>—</u>					
Ct14- (:f1:-t-4)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		m . 1 ~ ·- ·			
				nary shares) N/A		-
			,	ence shares) $\frac{N/A}{N}$ Other class) $\frac{N}{A}$		_
			(	Onici Ciass) <u>11/2</u>	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
	-	
shares (Note 1)	-	
2		
	-	
shares (Note 1)	-	
3		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Other Movements in Issued Share Capital

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•		Class of shares issuable				
1.	Rights issue	At price : State N/A currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares	N/A	Cancellation date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	N/A	Redemption date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
						-	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency N/A	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
							-

#### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation	N/A	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					-	-
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				Ordinary share eference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	_N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
Submitted by: Ho Yui Pok, Eleutherius
Title: Executive Director
(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.