

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2011

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Xtep International Holdings Limited | |
|----------------|-------------------------------------|--|
| Date Submitted | 03/05/2011 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>1368</u> Descri | ption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 100,000,000,000 | 0.01 | 1,000,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 100,000,000,000 | 0.01 | 1,000,000,000 |
| (2) Stock code : <u>N/A</u> Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descrij | ption : | | |
|-------------------|----------------|---------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding r | nonth | | · | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the month | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Desc | cription : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$): 1,000,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 2,176,000,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | |
| Balance at close of the month | 2,176,000,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month | No. of new shares of issuer which may be issued pursuant thereto |
|--|---------------|-----------------|---------------|----------------|---|--|
| approval date | | Movement du | ing the month | | pursuant thereto | as at close of the month |
| (dd/mm/yyyy) and | | 1010 venient da | ing the month | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO Share | | | | | | |
| Option Scheme | | | | | | |
| Exercise price: HK\$3.24 | | | | | | |
| (7 May 2008) | , | | | | | |
| Ordinary share | s N/A | N/A | N/A | N/A | N/A | 9,375,000 |
| (Note 1) | | | | | | |
| 2. Share Option Scheme | | | | | | |
| Exercise price: HK\$4.11 | | | | | | |
| (adopted on 7 May 2008) |) | | | | | |
| (granted on 29 July 2009 |) | | | | | |
| Ordinary share | | N/A | N/A | N/A | N/A | 2,670,000 |
| (Note 1) | | | | | | · · · · · |
| 3. Share Option Scheme | | | | | | |
| Exercise price: HK\$5.01 | _ | | | | | |
| (adopted on 7 May 2008) | | | | | | |
| (granted on 28 Jan 2010) | | | | | | |
| Ordinary share | | N/A | N/A | N/A | N/A | 150,000 |
| (Note 1) | | | | | | , |
| 4. Share Option Scheme | | | | | | |
| Exercise price: HK\$6.13 | | | | | | |
| (adopted on 7 May 2008) | | | | | | |
| (granted on 30 Mar 2010 | | | | | | |
| Ordinary share | s N/A | N/A | N/A | N/A | N/A | 180,000 |
| (Note 1) | | | | | | |
| 5. Share Option Scheme | | | | | | |
| Exercise price: HK\$6.00 | | | | | | |
| (adopted on 7 May 2008) | | | | | | |
| (granted on 28 May 2010 | | | | | | |
| Ordinary share | s N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| 6. Share Option Scheme | | | | | | |
| Exercise price: HK\$5.50 | | | | | | |
| (adopted on 7 May 2008) | | | | | | |
| (granted on 14 Jan 2011) | | | | | | |
| Ordinary share | s N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | Total A. (Ord | linary shares) | N/A | |
| | | | (Prefe | rence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised during the | he month from | n exercise of | | | | |
| options (HK\$) | | | N/A | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercise during tl month | he close of the | issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|--------------------------------|---|--|---|
| <u>1. N/A</u> | _ | | | | | |
| | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | - - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | _ | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ / |) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable | - | | | | | |
| (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | | Total B. | (Ordinary shares) <u>N/A</u> Preference shares) <u>N/A</u> (Other class) <u>N/A</u> | | |

| | amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|---------------------------------|-------------------------|---|--|--|
| Class and description | outstanding | month | month | month | | |
| <u>1. N/A</u> | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2.</u> | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> . | (/ /) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | Ι | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | 4 | |
| | - | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 | - | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| J | - | |
| | | |
| | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---|---|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| 1. | Rights issue | At price : State $\frac{N/A}{C}$ | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | _ | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State $\frac{N/A}{currency}$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Tanafia | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---|---|-------|---|--|---|
| | Type of Issue | | | | | | montin |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | N/A | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | N/A | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue | At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{\text{M}}$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|--|-------|---|--|---|
| | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 10. | Other (Please specify) | At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A | | | | |
|--|-----|-----|--|--|--|--|
| | (2) | N/A | | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

Remarks (if any):

Submitted by: Ho Yui Pok, Eleutherius

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.