

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/y | yyy): <u>30/</u> 2 | 11/2013 | | | | | | | | |
|----------------------------------|--------------------|---------------------|----------------------------------|-------------------------------------------|--|--|--|--|--|--|
| To: Hong Kong Exchanges and | Clearing Limited | đ | | | | | | | | |
| Name of Issuer | Ktep Internationa | al Holdings I | Limited | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| I. Movements in Authorised Shar | e Capital | | | | | | | | | |
| 1. Ordinary Shares | | | | 1 | | | | | | |
| (1) Stock code : <u>1368</u> | Description: | Ordinary | Shares | | | | | | | |
| | | f ordinary hares | Par value (HK\$) | Authorised share capital (HK\$) | | | | | | |
| Balance at close of preceding mo | nth | 00,000,000 | 0.01 | 1,000,000,000 | | | | | | |
| Increase/(decrease) | | | | | | | | | | |
| Balance at close of the month | 100,00 | 00,000,000 | 0.01 | 1,000,000,000 | | | | | | |
| (2) Stock code : N/A | Description : | | | | | | | | | |
| | | f ordinary hares | Par value (State currency) | Authorised share capital (State currency) | | | | | | |
| Balance at close of preceding mo | nth | | | | | | | | | |
| Increase/(decrease) | | | | | | | | | | |
| Balance at close of the month | | | | | | | | | | |

| 2. | Preference | Shares |
|----|------------|--------|
| | | |

| Stock code: N/A Descri | ription : | | |
|-------------------------------------|--------------------------|----------------------------------|-------------------------------------------|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descri | ription: | | |
| | | Dar valua | Authorised share |

| Stock code: | N/A | Description : | | |
|-------------------|--------------|--------------------------------|----------------------------------|-------------------------------------------|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month | | |
| Increase/(decreas | se) | | | |
| | | | | |
| Balance at close | of the month | | | |

Total authorised share capital at the end of the month (HK\$): _____1,000,000,000

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes of | | |
|------------------------------------------|---------------|-----------|------------------|-------------------------|--|--|
| | (1) | (2) | shares | shares | | |
| Balance at close of preceding month | 2,176,765,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | | |
| Balance at close of the month | 2,176,765,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| | option ben | emes of the Iss | uci | | | |
|------------------------------|--------------|-----------------|-----------------|------------------|-------------------|---------------------------------------|
| Particulars of share | | | | | No. of new shares | No. of new shares of |
| option scheme | | | | | of issuer issued | issuer which may be |
| including EGM | | | | | during the month | issued pursuant thereto |
| approval date | | M | | | pursuant thereto | as at close of the month |
| (dd/mm/yyyy) and _ | | Movement at | iring the month | | | |
| class of shares | | | | _ | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO Share | | | | | | |
| Option scheme | | | | | | |
| Exercise price: HK\$3.24 | | | | | | |
| (7 May 2008) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 16,765,000 |
| (Note 1) | | | | | | |
| 2.Share Option Scheme | | | | | | |
| Exercise price: HK\$4.11 | | | | | | |
| (adopted on 7 May 2008) | | | | | | |
| (granted on 29 July 2009) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 9,640,000 |
| (Note 1) | | | | | | <u> </u> |
| 3.Share Option Scheme | | | | | | |
| Exercise price: HK\$5.01 | | | | | | |
| (adopted on 7 May 2008) | | | | | | |
| (granted on 28 Jan 2010) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 500,000 |
| (Note 1) | | | · | | | · · · · · · · · · · · · · · · · · · · |
| 4.Share Option Scheme | | | | | | |
| Exercise price: HK\$6.13 | | | | | | |
| (adopted on 7 May 2008) | | | | | | |
| (granted on 30 Mar 2010) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 600,000 |
| (Note 1) | 11/21 | 11/11 | 1071 | 1071 | 11/11 | |
| 5.Share Option Scheme | | | | | | |
| Exercise price: HK\$6.00 | | | | | | |
| (adopted on 7 May 2008) | | | | | | |
| (granted on 28 May 2010) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 10,000,000 |
| (Note 1) | 11/71 | | 11/11 | 14/11 | 11/11 | 10,000,000 |
| 6.Share Option Scheme | | | | | | |
| Exercise price: HK\$2.35 | | | | | | |
| (adopted on 7 May 2008) | | | | | | |
| (granted on 7 Dec 2011) | | | | | | |
| | NT/A | NT/A | NT/A | NT/A | NT/A | 41 475 000 |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 41,475,000 |
| (Note 1) | | | Total A (C | udinomi chamas) | NI/A | |
| | | | | ordinary shares) | N/A | |
| | | | (Pre | ference shares) | N/A | |
| | | | | (Other class) | N/A | |
| otal funds raised during the | month from e | exercise of | | | | |
| ptions (HK\$) | | | | N/A | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | | ninal value at of preceding month | | | ominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------------------------------------------------------------|---------------------------|---|-----------------------------------------|----------------|-------|---------------------------------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| 1. IV/A | _ | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | · | | | | |
| (dd/mm/yyyy) | | / |) | - | | | | |
| | _ | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ | / |) | . | | | | |
| <u>3.</u> | _ | | | | | | | |
| | _ | | | . . | | <u> </u> | | - |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | - | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ | / |) | | | | | |
| 4. | | 1 | <i>)</i> | • | | | | |
| (/ /) | _ | | | - | | - | | - |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ | / |) | | | | | |
| | | | Т | | refer | inary shares) Nence shares) Nother class) N | /A | - - |

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------|----------|------------------------------------|----------------------------|------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| J. | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd/min/9999) | (' ') | | (Prefere | nary shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$ | A | - - - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <u>N/A</u> | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| - | | |
| (/ /) | | |
| shares (Note 1) | | - |
| 3. | | |
| | | |
| | | |
| (/ /) shares (Note 1) | | |
| Shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | • |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : $\frac{\text{State}}{\text{currency}} = \frac{N/A}{}$ Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue N/A date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : $\frac{\text{State}}{\text{currency}} \frac{N/A}{}$ Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ / Repurchase of Cancellation date: N/A shares (dd/mm/yyyy)(/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (/ /) Redemption of Redemption date: N/A shares (dd/mm/yyyy)

| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
|----|---------------------------------------------------|-----------------------------------------|-------|---|------|--|
| | | | | | | |
| | | Class of shares issuable (Note 1) | | _ | | |
| 3. | Consideration issue At price : State currency N/A | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | | | | | |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) 9. Capital Issue and allotment N/A reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State 10. Other (/ /) Issue and allotment currency (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (Ordinary shares) N/A Total E. (Preference shares) N/A (Other class) N/A

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|-------------------------------------------------------------------------------------------------|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issu | ied Sh | are Capital").) |

| For | Λ | ſГа | in | \mathbf{R} | oard | and | GFM | listed | issuers |
|-----|---|-----|----|--------------|------|-----|------------|--------|---------|
| | | | | | | | | | |

| Remarks (if any): |
|----------------------------------------------------------------------------------|
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| <u> </u> |
| Submitted by: Ho Yui Pok, Eleutherius |
| Title: Executive Director (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.