

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited   |                               |                                  |   |  |  |  |  |  |  |
|--|-------------------------------|----------------------------------|---|--|--|--|--|--|--|
| Name of Issuer Xtep Ir  Date Submitted 03/06/2 | nternational Holdings<br>2014 | Limited                          |   |  |  |  |  |  |  |
| I. Movements in Authorised Share Cap           | vital                         |                                  |   |  |  |  |  |  |  |
| 1. Ordinary Shares                             |                               |                                  |   |  |  |  |  |  |  |
| (1) Stock code: 1368 Descr                     | iption: Ordinary              | Shares                           |   |  |  |  |  |  |  |
|  | No. of ordinary shares        | Par value (HK\$)                 | Authorised share capital (HK\$)           |  |  |  |  |  |  |
| Balance at close of preceding month            | 100,000,000,000               | 0.01                             | 1,000,000,000                             |  |  |  |  |  |  |
| Increase/(decrease)                            |                               |                                  |   |  |  |  |  |  |  |
| Balance at close of the month                  | 100,000,000,000               | 100,000,000,000 0.01             |   |  |  |  |  |  |  |
| (2) Stock code : N/A Descr                     | iption :                      |                                  |   |  |  |  |  |  |  |
|  | No. of ordinary shares        | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |  |  |
| Balance at close of preceding month            |                               |                                  |   |  |  |  |  |  |  |
| Increase/(decrease)                            |                               |                                  |   |  |  |  |  |  |  |
| Balance at close of the month                  |                               |                                  |   |  |  |  |  |  |  |

31/05/2014

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|--------|------------------|---------|
| ,      | Preference       | Shares  |
| ∠.     | 1 I CI CI CII CC | Dilaics |

| No. of preference shares | (State<br>currency) | Authorised share capital (State currency) |
|--------------------------|---------------------|---|
|                          |                     |   |
|                          |                     |   |
|                          |                     |   |
|                          |                     |   |
| ption:                   |                     |   |
| No. of other             | Par value (State    | Authorised share capital (State currency) |
| ]                        | shares  ption:      | shares currency)  ption:                  |

Total authorised share capital at the end of the month (HK\$): 1,000,000,000

## II. Movements in Issued Share Capital

Balance at close of the month

|  | No. of ordinary shares |     | No of preference | No. of other classes of |  |
|--|------------------------|-----|------------------|-------------------------|--|
|  | (1)                    | (2) | shares           | shares                  |  |
| Balance at close of preceding month      | 2,177,215,000          | N/A | N/A              | N/A                     |  |
| Increase/ (decrease)<br>during the month | N/A                    | N/A | N/A              | N/A                     |  |
| Balance at close of the month            | 2,177,215,000          | N/A | N/A              | N/A                     |  |

## III. Details of Movements in Issued Share Capital

**Share Options (under Share Option Schemes of the Issuer)** 

|                               |              | emes of the Iss | uci)            |                  |                   |                          |
|-------------------------------|--------------|-----------------|-----------------|------------------|-------------------|--------------------------|
| Particulars of share          |              |                 |                 |                  | No. of new shares | No. of new shares of     |
| option scheme                 |              |                 |                 |                  | of issuer issued  | issuer which may be      |
| including EGM                 |              |                 |                 |                  | during the month  | issued pursuant thereto  |
| approval date                 |              | 3.6             |                 |                  | pursuant thereto  | as at close of the month |
| (dd/mm/yyyy) and _            |              | Movement at     | uring the month |                  |                   |                          |
| class of shares               |              |                 |                 |                  |                   |                          |
| issuable                      | Granted      | Exercised       | Cancelled       | Lapsed           |                   |                          |
| 1. Pre-IPO Share              |              |                 |                 |                  |                   |                          |
| Option scheme                 |              |                 |                 |                  |                   |                          |
| Exercise price: HK\$3.24      |              |                 |                 |                  |                   |                          |
| (7 May 2008)                  |              |                 |                 |                  |                   |                          |
| Ordinary shares               | N/A          | N/A             | N/A             | N/A              | N/A               | 16,765,000               |
| (Note 1)                      |              |                 |                 |                  |                   |                          |
| 2.Share Option Scheme         |              |                 |                 |                  |                   |                          |
| Exercise price: HK\$4.11      |              |                 |                 |                  |                   |                          |
| (adopted on 7 May 2008)       |              |                 |                 |                  |                   |                          |
| (granted on 29 July 2009)     |              |                 |                 |                  |                   |                          |
| Ordinary shares               | N/A          | N/A             | N/A             | N/A              | N/A               | 9,640,000                |
| (Note 1)                      |              |                 | · .             |                  |                   | -                        |
| 3.Share Option Scheme         |              |                 |                 |                  |                   |                          |
| Exercise price: HK\$5.01      |              |                 |                 |                  |                   |                          |
| (adopted on 7 May 2008)       |              |                 |                 |                  |                   |                          |
| (granted on 28 Jan 2010)      |              |                 |                 |                  |                   |                          |
| Ordinary shares               | N/A          | N/A             | N/A             | N/A              | N/A               | 500,000                  |
| (Note 1)                      |              |                 |                 |                  |                   |                          |
| 4.Share Option Scheme         |              |                 |                 |                  |                   |                          |
| Exercise price: HK\$6.13      |              |                 |                 |                  |                   |                          |
| (adopted on 7 May 2008)       |              |                 |                 |                  |                   |                          |
| (granted on 30 Mar 2010)      |              |                 |                 |                  |                   |                          |
| Ordinary shares               | N/A          | N/A             | N/A             | N/A              | N/A               | 600,000                  |
| (Note 1)                      |              |                 |                 |                  | 1,171             |                          |
| 5.Share Option Scheme         |              |                 |                 |                  |                   |                          |
| Exercise price: HK\$6.00      |              |                 |                 |                  |                   |                          |
| (adopted on 7 May 2008)       |              |                 |                 |                  |                   |                          |
| (granted on 28 May 2010)      |              |                 |                 |                  |                   |                          |
| Ordinary shares               | N/A          | N/A             | N/A             | N/A              | N/A               | 10,000,000               |
| (Note 1)                      | 14/21        | 11/21           | 17/11           | 14/11            | 11/11             | 10,000,000               |
| 6.Share Option Scheme         |              |                 |                 |                  |                   |                          |
| Exercise price: HK\$2.35      |              |                 |                 |                  |                   |                          |
|                               |              |                 |                 |                  |                   |                          |
| (granted on 7 Dec 2011)       |              |                 |                 |                  |                   |                          |
| (granted on 7 Dec 2011)       | NT/A         | NT/A            | NI/A            | NI/A             | NT / A            | 41 025 000               |
| Ordinary shares               | N/A          | N/A             | N/A             | N/A              | N/A               | 41,025,000               |
| (Note 1)                      |              |                 | Total A (O      | rdinary charac)  | NI/A              |                          |
|                               |              |                 |                 | ordinary shares) | N/A               |                          |
|                               |              |                 | (Pre            | eference shares) | N/A               |                          |
|                               |              |                 |                 | (Other class)    | N/A               |                          |
| Total funds raised during the | month from e | exercise of     |                 |                  |                   |                          |
| options (HK\$)                |              |                 |                 | N/A              |                   |                          |

| Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A   | Currency of nominal value | close of   | l value at<br>preceding<br>onth | Exercised during the month | Nominal value at close of the month   | issued during<br>the month<br>pursuant | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------|------------|---------------------------------|----------------------------|---|--|---|
|   | <del>-</del>              |            |                                 |                            |   |  |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | -                         |            |                                 |                            |   |  |   |
| (dd/mm/yyyy)  |                           | / <b>)</b> |                                 |                            |   |  |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  |                           | · <u>-</u> |                                 |                            |   |  |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.   | ( /                       | / )        |                                 |                            |   |  |   |
|   | <del>-</del><br>-         |            |                                 |                            |   |  |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  | _                         |            |                                 |                            |   |  |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)   | ( /                       | / )        |                                 |                            |   |  |   |
| 4.  |                           |            |                                 |                            |   |  |   |
| Stock code (if listed) Class of shares issuable (Note 1)  |                           |            |                                 |                            |   |  |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)   | ( /                       | / )        |                                 |                            |   |  |   |
|   |                           |            | To                              |                            | Ordinary shares) Note ference shares) Note (Other class) Note ference shares) | /A                                     | -<br>-<br>-   |

| Class and description  1. N/A  |         | Amount at close of preceding month | Converted during the month | Amount at close of the month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------|------------------------------------|----------------------------|---|--|--|
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | ( / / ) |                                    |                            |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. | ( / / ) |                                    |                            |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.  | ( / / ) |                                    |                            |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)     | ( / / ) |                                    | (Prefere                   | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | A  | -<br>-<br>-  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  | -  |   |
|   |  |   |
|   | •  |   |
| shares (Note 1)   |  | <u> </u>  |
|   |  |   |
| 2   | -  |   |
| -   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  | · -   |
| 3.  |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   | -  |   |
| Stidics (Note 1)  |  | · ·   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  | <u>.</u>  |
|   |  |   |

|    | Type of Issue |                               |   |       |   | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|-------------------------------|---|-------|---|--|---|
|    | Type of Issue |                               | Class of shares issuable                |       |   |  |   |
|    |               |                               | (Note 1)                                |       |   |  |   |
| 1. | Rights issue  | At price : State currency N/A | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                               |   |       |   |  |   |
|    |               |                               | Class of shares issuable (Note 1)       |       |   |  |   |
| 2. | Open offer    | At price : State currency N/A | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                               |   |       |   |  | -   |
|    |               |                               | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing       | At price : State currency N/A | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                               |   |       |   | _  |   |
|    |               |                               | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   | N/A                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                               | j  | roi Maiii | БОаг | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|-------------------------------|--|-----------|------|--|----------------------|
|    | Type of Issue        |                               |  |           |      |  |                      |
|    |                      |                               | Class of shares issuable (Note 1)          |           |      |  |                      |
| 5. | Scrip dividend       | At price : State currency N/A | Issue and allotment date: (dd/mm/yyyy)     | ( / /     | )    |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)            | ( / /     | )    |  |                      |
|    |                      |                               |  |           |      | -  |                      |
|    |                      |                               | Class of shares repurchased (Note 1)       |           |      |  |                      |
| 6. | Repurchase of shares | N/A                           | Cancellation date : (dd/mm/yyyy)           | ( / /     | )    |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)            | ( / /     | )    |  |                      |
|    |                      |                               |  |           |      |  |                      |
|    |                      |                               | Class of shares redeemed ( <i>Note 1</i> ) |           |      |  |                      |
| 7. | Redemption of shares | N/A                           | Redemption date : (dd/mm/yyyy)             | ( / /     | )    |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)            | ( / /     | )    |  |                      |
|    |                      |                               |  |           |      |  |                      |
|    |                      |                               | Class of shares issuable (Note 1)          |           |      |  |                      |
| 8. | Consideration issue  | At price : State currency N/A | Issue and allotment date: (dd/mm/yyyy)     | ( / /     | )    |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)            | ( / /     | )    |  |                      |
|    |                      |                               |  |           |      |  |                      |

For Main Board and GEM listed issuers

N/A

N/A

|     | Type of Issue             |                                    |   |   | shares of issuer issued during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------------------------------|---|---|---|--|
|     |                           |                                    | Class of shares issuable (Note 1)       | ·   |   |  |
| 9.  | Capital reorganisation    | N/A                                | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                     |   |  |
|     |                           |                                    | EGM approval date: (dd/mm/yyyy)         | ( / / )                                     |   |  |
|     |                           |                                    |   |   |   |  |
|     |                           |                                    | Class of shares issuable (Note 1)       | :   |   |  |
| 10. | Other<br>(Please specify) | At price : State Currency N/A      | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                     |   |  |
|     |                           |                                    | EGM approval date: (dd/mm/yyyy)         | ( / / )                                     |   |  |
|     |                           |                                    | Total E. (Pr                            | Ordinary share reference share (Other class | es) N/A   | -<br>-<br>-  |
|     |                           |                                    |   |   |   |  |
| To  | otal increase / (decre    | ease) in ordinary shares during th | ne month (i.e. Total of A to            | E): (                                       | (1) N/A   |  |
|     |                           |                                    |   | (   | (2) N/A   |  |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| $\mathbf{F}$ | or N  | <b>Aain</b> | Board | and | GFM    | listed | iccuer  |
|--------------|-------|-------------|-------|-----|--------|--------|---------|
| 1.           | UI II | иаш         | Doaid | anu | CHERVE | HSICU  | issucia |

| Remarks (if any):  |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Ho Yui Pok, Eleutherius  |
| Title: Executive Director (Director, Secretary or other duly authorised officer) |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.