



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Xtep International Holdings Limited

Date Submitted 02/07/2014

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 1368 Description : Ordinary Shares

|                                     | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | <u>100,000,000,000</u> | <u>0.01</u>      | <u>1,000,000,000</u>            |
| Increase/(decrease)                 | <u>--</u>              | <u>--</u>        | <u>--</u>                       |
| Balance at close of the month       | <u>100,000,000,000</u> | <u>0.01</u>      | <u>1,000,000,000</u>            |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | _____                  | _____                      | _____                                     |
| Increase/(decrease)                 | _____                  | _____                      | _____                                     |
| Balance at close of the month       | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |            |                          |  |   |
|-------------------------------------|------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |   |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                    |  | _____   |
| Balance at close of the month       |            | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |  |   |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |   |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                          |  | _____   |
| Balance at close of the month       |            | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*) : 1,000,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>2,177,215,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>N/A</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>2,177,215,000</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

**Share Options (under Share Option Schemes of the Issuer)**

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable   | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| <u>1. Pre-IPO Share Option scheme</u><br><u>Exercise price: HK\$3.24</u><br><u>(7 May 2008)</u><br>Ordinary shares                                       | N/A                       | N/A       | N/A                        | N/A    | N/A  | 16,765,000  |
| <i>(Note 1)</i>  |                           |           |                            |        |  |   |
| <u>2.Share Option Scheme</u><br><u>Exercise price: HK\$4.11</u><br><u>(adopted on 7 May 2008)</u><br><u>(granted on 29 July 2009)</u><br>Ordinary shares | N/A                       | N/A       | N/A                        | N/A    | N/A  | 9,640,000   |
| <i>(Note 1)</i>  |                           |           |                            |        |  |   |
| <u>3.Share Option Scheme</u><br><u>Exercise price: HK\$5.01</u><br><u>(adopted on 7 May 2008)</u><br><u>(granted on 28 Jan 2010)</u><br>Ordinary shares  | N/A                       | N/A       | N/A                        | N/A    | N/A  | 500,000   |
| <i>(Note 1)</i>  |                           |           |                            |        |  |   |
| <u>4.Share Option Scheme</u><br><u>Exercise price: HK\$6.13</u><br><u>(adopted on 7 May 2008)</u><br><u>(granted on 30 Mar 2010)</u><br>Ordinary shares  | N/A                       | N/A       | N/A                        | N/A    | N/A  | 600,000   |
| <i>(Note 1)</i>  |                           |           |                            |        |  |   |
| <u>5.Share Option Scheme</u><br><u>Exercise price: HK\$6.00</u><br><u>(adopted on 7 May 2008)</u><br><u>(granted on 28 May 2010)</u><br>Ordinary shares  | N/A                       | N/A       | N/A                        | N/A    | N/A  | 10,000,000  |
| <i>(Note 1)</i>  |                           |           |                            |        |  |   |
| <u>6.Share Option Scheme</u><br><u>Exercise price: HK\$2.35</u><br><u>(adopted on 7 May 2008)</u><br><u>(granted on 7 Dec 2011)</u><br>Ordinary shares   | N/A                       | N/A       | N/A                        | N/A    | N/A  | 41,025,000  |
| <i>(Note 1)</i>  |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | N/A  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (HK\$)  |                           |           |                            | N/A    |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|---|---|
| 1. N/A   |                                 |   |                                  |   |   |   |
| ( / / )  |                                 |   |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |   |   |
| Class of shares issuable<br>(Note 1)                     |                                 |   |                                  |   |   |   |
| Subscription price                                       |                                 |   |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |   |   |
| 2.   |                                 |   |                                  |   |   |   |
| ( / / )  |                                 |   |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |   |   |
| Class of shares issuable<br>(Note 1)                     |                                 |   |                                  |   |   |   |
| Subscription price                                       |                                 |   |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |   |   |
| 3.   |                                 |   |                                  |   |   |   |
| ( / / )  |                                 |   |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |   |   |
| Class of shares issuable<br>(Note 1)                     |                                 |   |                                  |   |   |   |
| Subscription price                                       |                                 |   |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |   |   |
| 4.   |                                 |   |                                  |   |   |   |
| ( / / )  |                                 |   |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |   |                                  |   |   |   |
| Class of shares issuable<br>(Note 1)                     |                                 |   |                                  |   |   |   |
| Subscription price                                       |                                 |   |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )   |                                  |   |   |   |
|  |                                 |   |                                  | Total B.                                  | (Ordinary shares) N/A   |   |
|  |                                 |   |                                  |   | (Preference shares) N/A   |   |
|  |                                 |   |                                  |   | (Other class) N/A   |   |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| 2.<br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| 3.<br><br><br><br>( / / )<br>shares ( <i>Note 1</i> )   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|--------------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency <u>N/A</u> | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
| 2.            | Open offer   | At price : State currency <u>N/A</u> | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
| 3.            | Placing      | At price : State currency <u>N/A</u> | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
| 4.            | Bonus issue  | N/A                                  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |

For Main Board and GEM listed issuers

|               |                      |                           |            | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |         |
|---------------|----------------------|---------------------------|------------|--|---|---------|
| Type of Issue |                      |                           |            |  |   |         |
| 5.            | Scrip dividend       | At price : State currency | <u>N/A</u> | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )   | ( / / ) |
| 6.            | Repurchase of shares |                           | N/A        | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)        | ( / / )   | ( / / ) |
| 7.            | Redemption of shares |                           | N/A        | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)             | ( / / )   | ( / / ) |
| 8.            | Consideration issue  | At price : State currency | <u>N/A</u> | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )   | ( / / ) |



For Main Board and GEM listed issuers

|               |                        |                           |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------|--|--|---|
| Type of Issue |                        |                           |  |  |   |
| 9.            | Capital reorganisation | N/A                       | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____        | ( / / )  | ( / / )   |
| 10.           | Other (Please specify) | At price : State currency | N/A<br>Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
|               |                        |                           |  | Total E. (Ordinary shares) <u>N/A</u>                                | <u>_____</u>  |
|               |                        |                           |  | (Preference shares) <u>N/A</u>                                       | <u>_____</u>  |
|               |                        |                           |  | (Other class) <u>N/A</u>   | <u>_____</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

