

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2014
For the month ended (dd/mm/yyyy) :	30/11/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xtep International Holdings Limited
Date Submitted	01/12/2014

I. Movements in Authorised Share Capital

(1) Stock code : 1368 Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	100,000,000,000	0.01	1,000,000,000
Increase/(decrease)			
Balance at close of the month	100,000,000,000	0.01	1,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary	Par value (State currency)	Authorised share capital (State currency)
	shares	currency)	(Sille currency)
Balance at close of preceding month			(Sille Currency)
Balance at close of preceding month Increase/(decrease)			

# 2. Preference Shares

Stock code :	N/A	_Description :			
		•	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding r	nonth			
Increase/(decreas	e)				
Balance at close of	of the month				

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	2,178,085,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,178,085,000	N/A	N/A	N/A

1,000,000,000

III. Details of Movements in Issued Share Capital

Share Ontions	under Share	<b>Option Schemes</b>	of the Issuer)
Share Obuons	under Share	Obtion Schemes	of the issuer (

Particulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which may be
including EGM					during the month	issued pursuant thereto
approval date					pursuant thereto	as at close of the month
(dd/mm/yyyy) and		Movement du	uring the month		pursuant increto	us at crose of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share				· ·		
Option scheme						
Exercise price: HK\$3.24						
(7 May 2008)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	16,765,000
(Note 1)					11/11	10,705,000
2.Share Option Scheme						
Exercise price: HK\$4.11						
(adopted on 7 May 2008)						
(granted on 29 July 2009)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	9,640,000
(Note 1)	1N/A	1N/A	1N/A	1N/A	1N/A	9,040,000
3.Share Option Scheme						
Exercise price: HK\$5.01						
(adopted on 7 May 2008)						
(granted on 28 Jan 2010)					27/4	
Ordinary shares	N/A	N/A	N/A	N/A	N/A	500,000
(Note 1)						
4.Share Option Scheme						
Exercise price: HK\$6.13						
(adopted on 7 May 2008)						
(granted on 30 Mar 2010)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	600,000
(Note 1)						
5.Share Option Scheme						
Exercise price: HK\$6.00						
(adopted on 7 May 2008)						
(granted on 28 May 2010)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	10,000,000
(Note 1)						
6.Share Option Scheme						
Exercise price: HK\$2.35						
(adopted on 7 May 2008)						
(granted on 7 Dec 2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	40,155,000
(Note 1)						
			Total A. (O	rdinary shares)	N/A	
				ference shares)	N/A	
			(i i c	(Other class)	N/A	
				(other cluss)	1 1/ / 1	
otal funds raised during the	month from e	exercise of				
ptions (HK\$)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	close	inal value at of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	value		monui	monui	monui		
	_						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
(if applicable)		1	<u>`</u>				
(dd/mm/yyyy)	( /	/	)				
2.	_						
							<u> </u>
( / / ) Stock code (if listed) Class of shares issuable							
(Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( )	/	)				
3.	( /	/	_)				
	_						
				<u> </u>			<u>-</u>
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1)</pre>							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( /	/	)				
4.	_						
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/	)				
			To		rdinary shares) <u>N</u> ference shares) N		-
					(Other class) N		- -

Convertibles (i.e. Convertible i	nto Sharas of the I	sever which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A	8						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )						
<u>2.</u>							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) <u>4</u> .	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / / )			nary shares) <u>N/A</u> ence shares) N/A		-	
				Other class) $\frac{N/A}{N/A}$		-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	]	
	-	
shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3	-	
·	4	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State $\frac{N/A}{}$	(Note 1) Issue and allotment	( / /	)		
	-	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{N/A}}$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Turne of Laws		F	For ]	<u>Main</u>	<u>Boar</u>	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue							monui
5.	Scrip dividend	At price : State currency <u>N/A</u>	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /			
6.	Repurchase of shares	N/A	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /			
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	N/A	Redemption date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	ι	/ /	J		
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{N/A}}$	Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

		For Main Board and GEM listed issuers					
	Type of Issue				is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E. (O	Ordinary s	haras)	N/A	
				eference s	hares)	N/A	
				(Other	class)	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

#### Remarks (if any):

Submitted by: <u>Ho Yui Pok, Eleutherius</u> Title: <u>Executive Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.