



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Xtep International Holdings Limited

Date Submitted 02/05/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 1368 Description : Ordinary Shares

| | No. of ordinary shares | Par value (<i>HK\$</i>) | Authorised share capital (<i>HK\$</i>) |
|-------------------------------------|---------------------------|------------------------------|--|
| Balance at close of preceding month | <u>100,000,000,000</u> | <u>0.01</u> | <u>1,000,000,000</u> |
| Increase/(decrease) | <u>--</u> | <u>--</u> | <u>--</u> |
| Balance at close of the month | <u>100,000,000,000</u> | <u>0.01</u> | <u>1,000,000,000</u> |

(2) Stock code : N/A Description : _____

| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | _____ | _____ |
| Balance at close of the month | _____ | _____ | _____ |

2. Preference Shares

| | | | | |
|-------------------------------------|------------|--------------------------|--|---|
| Stock code : | <u>N/A</u> | Description : | _____ | |
| | | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | | _____ | _____ | _____ |
| Increase/(decrease) | | _____ | | _____ |
| Balance at close of the month | | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | | |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code : | <u>N/A</u> | Description : | _____ | |
| | | No. of other classes of shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | | _____ | _____ | _____ |
| Increase/(decrease) | | _____ | | _____ |
| Balance at close of the month | | _____ | _____ | _____ |

Total authorised share capital at the end of the month (*HK\$*) : 1,000,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 2,219,585,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 600,000 | N/A | N/A | N/A |
| Balance at close of the month | 2,220,185,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|----------------|----------------------------|------------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. <u>Pre-IPO Share Option scheme</u> <u>Exercise price: HK\$3.24</u> <u>(7 May 2008)</u> <u>Ordinary shares</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>11,475,000</u> |
| <i>(Note 1)</i> | | | | | | |
| 2. <u>Share Option Scheme</u> <u>Exercise price: HK\$4.11</u> <u>(adopted on 7 May 2008)</u> <u>(granted on 29 July 2009)</u> <u>Ordinary shares</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>9,290,000</u> |
| <i>(Note 1)</i> | | | | | | |
| 3. <u>Share Option Scheme</u> <u>Exercise price: HK\$5.01</u> <u>(adopted on 7 May 2008)</u> <u>(granted on 28 Jan 2010)</u> <u>Ordinary shares</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>500,000</u> |
| <i>(Note 1)</i> | | | | | | |
| 4. <u>Share Option Scheme</u> <u>Exercise price: HK\$6.13</u> <u>(adopted on 7 May 2008)</u> <u>(granted on 30 Mar 2010)</u> <u>Ordinary shares</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>600,000</u> |
| <i>(Note 1)</i> | | | | | | |
| 5. <u>Share Option Scheme</u> <u>Exercise price: HK\$6.00</u> <u>(adopted on 7 May 2008)</u> <u>(granted on 28 May 2010)</u> <u>Ordinary shares</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> | <u>9,000,000</u> |
| <i>(Note 1)</i> | | | | | | |
| 6. <u>Share Option Scheme</u> <u>Exercise price: HK\$2.35</u> <u>(adopted on 7 May 2008)</u> <u>(granted on 7 Dec 2011)</u> <u>Ordinary shares</u> | <u>N/A</u> | <u>600,000</u> | <u>N/A</u> | <u>N/A</u> | <u>600,000</u> | <u>26,695,000</u> |
| <i>(Note 1)</i> | | | | | | |
| | | | Total A. (Ordinary shares) | | <u>600,000</u> | |
| | | | (Preference shares) | | <u>N/A</u> | |
| | | | (Other class) | | <u>N/A</u> | |
| Total funds raised during the month from exercise of options (HK\$) | | | | <u>1,410,000</u> | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|----------------------------------|---|---|---|
| 1. N/A _____ _____ | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____ | | | | | | |
| 2. _____ _____ | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____ | | | | | | |
| 3. _____ _____ | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____ | | | | | | |
| 4. _____ _____ | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____ | | | | | | |
| Total B. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| | | | | Total C. (Ordinary shares) | N/A | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------|------------|--|---|
| 1. | Rights issue | At price : State currency | <u>N/A</u> | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | |
| 2. | Open offer | At price : State currency | <u>N/A</u> | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | |
| 3. | Placing | At price : State currency | <u>N/A</u> | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | |
| 4. | Bonus issue | | <u>N/A</u> | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____ | |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|--------------------------------------|---|--|---|
| 5. | Scrip dividend | At price : State currency <u>N/A</u> | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | (/ /) |
| 6. | Repurchase of shares | N/A | Class of shares repurchased <i>(Note 1)</i> _____ Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | (/ /) |
| 7. | Redemption of shares | N/A | Class of shares redeemed <i>(Note 1)</i> _____ Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | (/ /) |
| 8. | Consideration issue | At price : State currency <u>N/A</u> | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | (/ /) |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----|---|--|---|
| 9. Capital reorganisation | N/A | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | (/ /) |
| 10. Other (Subscription of new shares) | At price : State currency | N/A | Class of shares issuable <u>ordinary</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | (/ /) |
| Total E. | | | | (Ordinary shares) <u>N/A</u> | <u> </u> |
| | | | | (Preference shares) <u>N/A</u> | <u> </u> |
| | | | | (Other class) <u>N/A</u> | <u> </u> |

| | | |
|---|-----|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | <u>600,000</u> |
| | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> | | |

