

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xtep International Holdings Limited
Date Submitted	02/05/2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>1368</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	100,000,000,000	0.01	1,000,000,000
Increase/(decrease)			
Balance at close of the month	100,000,000,000	0.01	1,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N</u>	J/A Descri	iption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of t	he month			

3. Other Classes of Shares

Stock code :	N/A	Descrip	ption :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decreas	se)				
Balance at close	of the month				

Total authorised share capital at the end of the month (HK\$):

1,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	2,227,575,000	N/A	N/A	N/A
Increase/ (decrease) during the month	7,225,000	N/A	N/A	N/A
Balance at close of the month	2,234,800,000	N/A	N/A	N/A

III. Details of Movements	in	Issued Share Capital
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Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		N (1	·		pursuant thereto	as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month			
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
. Pre-IPO Share						
Option scheme						
Exercise price: HK\$3.24						
(7 May 2008)						
Ordinary shares	N/A	5,585,000	N/A	N/A	5,585,000	0
Note 1)						
.Share Option Scheme						
Exercise price: HK\$4.11						
(adopted on 7 May 2008)						
(granted on 29 July 2009)						
Ordinary shares	N/A	100,000	N/A	N/A	100,000	9,190,000
Note 1)						
Share Option Scheme						
Exercise price: HK\$5.01						
(adopted on 7 May 2008)						
(granted on 28 Jan 2010)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	500,000
Note 1)						
Share Option Scheme						
Exercise price: HK\$6.13						
(adopted on 7 May 2008)						
(granted on 30 Mar 2010)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	600,000
Note 1)			<u> </u>			
Share Option Scheme						
Exercise price: HK\$6.00						
(adopted on 7 May 2008)						
granted on 28 May 2010)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	9,000,000
Note 1)	11/21	11//1	11//1	11//1	11/11	2,000,000
Share Option Scheme						
Exercise price: HK\$2.35						
(adopted on 7 May 2008)						
(granted on 7 Dec 2011)						
Ordinary shares	N/A	1,540,000	N/A	N/A	1,540,000	21,855,000
Note 1)	1N/A	1,540,000	1N/A	1N/A	1,340,000	21,033,000
(vole 1)			Total A (O	rdinary shares)	7 225 000	
				ference shares)	7,225,000	
			(Pre		N/A	
				(Other class)	N/A	
al funds raised during the	month from e	exercise of				
ions (HK\$)				22,125,400		

Warrants to Issue Shares of the I	ssuer which a	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month		Nominal value at close of the month	issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)			- - -			
(dd/mm/yyyy)	(/ _ _	/)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_			
3.	-					
						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)	_			
<u>4.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			<u> </u>
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_			
		1		ordinary shares) <u>N</u> ference shares) <u>N</u> (Other class) <u>N</u>	I/A	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		- -		hary shares) $\frac{N/A}{N/A}$		-
				ence shares) <u>N/A</u> Other class) <u>N/A</u>		-
			(-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u> (/ /) shares (<i>Note 1</i>)		
2.		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Class of shares issuable	Otl	<u>her Movements in</u> Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) 2. Open offer At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency N/A Issue and allotment (/ /) (/ /) 3. Placing At price : State currency N/A Issue and allotment (/ /) (/ /) 4. Bonus issue N/A Issue and allotment (/ /) (/ /) (/ /) 4. Bonus issue N/A Issue and allotment (/ /) (/ /) 4. Bonus issue N/A Issue and allotment (/ /) (/ /)								
EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ Class of shares issuable (Note 1) Class of shares issuable Glass of shares issuable EGM approval date: $(//)$ EGM approval date: $(//)$ Class of shares issuable Class of shares issuable Class of shares issuable Class of shares issuable EGM approval date: $(//)$ EGM approval date: $(//)$	1.	Rights issue		Issue and allotment	(/ /)		
2. Open offer At price : State currency N/A Issue and allotment (///) Issue and allotment date : (dd/mm/yyyy) Issue and allotment (///) (///) Image: State currency N/A Issue and allotment (///) (///) Image: State currency N/A Issue and allotment (///) (///) Image: State currency N/A Issue and allotment (///) (///) Image: State currency N/A Issue and allotment (///) (///) Image: State currency N/A Issue and allotment (///) (///) Image: State currency N/A Issue and allotment (///) (///) Image: State currency N/A Issue and allotment (///) (///) Image: State currency N/A Issue and allotment (///) (///) Image: State currency N/A Issue and allotment (///) (///) Image: State currency N/A Issue and allotment (///) (///) Image: State currency N/A Issue and allotment (///) (///) Image: State currency Image: State currency Image: State currency Image: State currency Image: State currency N/A <td< td=""><td></td><td></td><td></td><td>EGM approval date:</td><td>(/ /</td><td>)</td><td></td><td></td></td<>				EGM approval date:	(/ /)		
2. Open offer At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (// /) 3. Placing At price : State currency N/A Issue and allotment (// /) EGM approval date: (// /) Glass of shares issuable (// /) EGM approval date: (// /) 3. Placing At price : State currency N/A Issue and allotment (// /) EGM approval date: (// /) (dd/mm/yyyy) EGM approval date: (// /) 4. Bonus issue N/A Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (// /) EGM approval date: (// /) EGM approval date: (// /) EGM approval date: (// /) EGM approval date: (// /)								
2. Open order At price : currency $\underbrace{\operatorname{Currency}}_{\text{date : }} (dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : State $\underbrace{N/A}_{\text{currency}}$ Issue and allotment $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$								
EGM approval date: $(//)$ (dd/mm/yyyy)	2.	Open offer	At price : State <u>N/A</u>		(/ /)		
3. Placing At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue N/A Class of shares issuable (/ / /) (/ /) 4. Bonus issue N/A Issue and allotment (/ /) (/ /) EGM approval date: (// /) Issue and allotment (/ /) (/ /) EGM approval date: (// /) EGM approval date: (/ /) Issue and allotment (/ /)				EGM approval date:	(/ /)		
3. Placing At price : State currency N/A Issue and allotment date : (dd/mm/yyyy) (/ /) Bonus issue N/A Class of shares issuable (/ / /) (/ /) 4. Bonus issue N/A Issue and allotment (/ /) (/ /) EGM approval date: (// /) Issue and allotment (/ /) (/ /) EGM approval date: (// /) EGM approval date: (/ /) Issue and allotment (/ /)								
EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
A. Bonus issue N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:	3.	Placing	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	issue and anotherit	(/ /)		
4. Bonus issue N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue N/A date : (dd/mm/yyyy) EGM approval date: (/ /)								
Eon upprovar date.	4.	Bonus issue	N/A		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
5.	Scrip dividend At price	State N/A	(Note 1) Issue and allotment	(/ /)		
		currency <u>IV/A</u>	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At price	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of n shares issuer iss during t month pursua therete	of shares of sued issuer which the may be h issued nt pursuant
			Class of shares issuable (<i>Note 1</i>)		_	
9.	Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
10	Other		Class of shares issuable (<i>Note 1</i>)	ordinary	<u>Y</u>	
10.	(Subscription of new shares)	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{$	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				Ordinary sh eference sh (Other o		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	7,225,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by: <u>Yeung Lo Bun</u>
Title: Company Secretary

tle: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.