

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):			31/10/2018		
To : Hong Kong Exchang	es and Clearing	Limited			
Name of Issuer			Xtep International Ho	oldings Limited	
Date Submitted			01/11/2018		
I. Movements in Authoris	ed Share Capita	ıl			
1. Ordinary Shares					
(1) Stock code :	Ordinary Sha	Authorised share capital			
			No. of ordinary shares	Par value (HK\$)	
Balance at close of prece	ding month		100,000,000,000	0.01	1,000,000,000
Increase/(decrease)					
Balance at close of the m	onth		100,000,000,000	0.01	1,000,000,000
(2) Stock code :	N/A	Description	n :		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month				
Increase/(decrease)					
Balance at close of the m	onth				

### 2. Preference Shares

Stock code :	N/A	Description			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month				
Increase/(decrease)					
Balance at close of the n	nonth				

# 3. Other Classes of Shares

Stock code :	N/A	_ Description	:		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month	-			
Increase/(decrease)		-			
Balance at close of the n	nonth	-			

Total authorised share capital at the end of the month (*HK*\$):

1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other
	(1)	(2) shares		classes of shares
Balance at close of preceding month	2,242,580,000	N/A	N/A	N/A
Increase/(decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,242,580,000	N/A	N/A	N/A

III. Details of Movements	in Issued	Share	Capital
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Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Op Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and			ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Pre-IPO Share							
Ordinary scheme							
Exercise price: HK\$3.24							
(7 May 2008)							
Ordinary shares	N/A	N/A	N/A	N/A	N/A	0	
(Note 1)							
2. Share Option Scheme Exercise price: HK\$4.11							
(adopted on 7 May 2008)							
(granted on 29 July 2009)							
Ordinary shares	N/A	N/A	N/A	N/A	N/A	6,810,000	
(Note 1)							
3. Share Option Scheme							
Exercise price: HK\$5.01							
(adopted on 7 May 2008)							
(granted on 28 Jan 2010)							
Ordinary shares	N/A	N/A	N/A	N/A	N/A	500,000	
(Note 1)							
4. Share Option Scheme							
Exercise price: HK\$6.13							
(adopted on 7 May 2008)							
(granted on 30 Mar 2010)	N/A	N/A	N/A	N/A	N/A	600,000	
Ordinary shares (Note 1)	N/A	A	A	IN/A	N/A	000,000	
5. Share Option Scheme							
Exercise price: HK\$6.00							
(adopted on 7 May 2008)							
(granted on 28 May 2010)							
Ordinary shares	N/A	N/A	N/A	N/A	N/A	9,000,000	
(Note 1)							
6. Share Option Scheme							
Exercise price: HK\$2.35							
(adopted on 7 May 2008)							
(granted on 7 Dec 2011)							
Ordinary shares	N/A	N/A	N/A	N/A	N/A	16,455,000	
		,	Total A. (Ordin	nary shares)	N/A		
			(Prefere	ence shares)	N/A		
			(	Other class)	N/A		
Total funds raised during the options (HK\$)	month from	exercise of	N/	A			

warrants to issue Shares of th	e issuer which a	re to be Listed				
Description of warrants (Date of expiry - dd/mm/ yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
<ul> <li>( / / ) Stock code (if listed)</li> <li>Class of shares issuable (<i>Note 1</i>)</li> <li>Subscription price</li> <li>EGM approval date (if applicable)</li> <li>(dd/mm/yyyy)</li> </ul>						
2						
2.	_					
	_					
( / / ) Stock code (if listed)				·		
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		( / / )				
(dd/mm/yyyy)		( / / )				
3.						
	_					
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)		( / / )				
4						
4.	_					
	_					
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)		( / / )				
			<b>T</b> . 1 <b>D</b> . (		<b>N</b> .T. / A	
				Ordinary shares) reference shares)	N/A N/A	
			(PI	(Other class)	N/A N/A	
					11/11	

# Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible	into Shares of the	e Issuer which ar	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable			<u>.</u>			
( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		( / / )				
		( ' ' )				
2.	_					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)		( / / )				
3.						
	_					
	_					
Stock code (if listed)						
Class of shares issuable						
( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		( / / )				
		( , , , )				
4.	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)		( / / )				
				Ordinary shares)	N/A	
			(Pro	eference shares)	N/A	
				(Other class)	N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / /	)	
shares (Note	<u>e 1)</u>	
2		
	_	
( / /	)	
shares (Note	2 1)	
3		
( / /	)	
shares (Note	2 1)	
Total D. (Ordinary share	s) N/A	
(Preference share		
(Other class	s) N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

0	ther	Movement	is in	Issued	Share	Capital

Type of Issue									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )						
1. Rights issue	At price :	State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable ( <i>Note 1</i> )						
2. Open offer	At price :	State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable ( <i>Note 1</i> )						
3. Placing	At price :	State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)						
4. Bonus issue		N/A		Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

Type of Issue									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )						
5. Scrip dividend	At price :	State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)						
6. Repurchase of shares		N/A		Cancellation date: (dd/mm/yyyy)	(	/	/	)		
				AGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed ( <i>Note 1</i> )						
7. Redemption of shares		N/A		Redemption date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable ( <i>Note 1</i> )						
8. Consideration issue	At price :	State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
9. Capital reorganisation	N/A		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	ordi	nary		
10. Other: At price : (Subscription of new shares)	State currency	N/A	Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	· )		
			Total E. (Ord	dinary sł	ares)	N/A	
(Preference shares)				N/A			
				(Other of	class)	N/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)						(1)	N/A
						(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						N/A	
(These figures should be the same	e as the releva	nt figures	under II above ("Moveme	nts in Is:	sued Si	hare Capital")	.)

Submitted by:	Yeung Lo Bun	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

#### Notes:

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.