

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):			31/12/2018					
To: Hong Kong Exchang	ges and Clearing	Limited						
Name of Issuer			Xtep International Ho	oldings Limited				
Date Submitted			02/01/2019					
I. Movements in Authoris	sed Share Capita	1						
1. Ordinary Shares								
(1) Stock code:	1368	Description	n:	Ordinary Sha	ares			
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of prece	eding month		100,000,000,000	0.01	1,000,000,000			
Increase/(decrease)								
Balance at close of the n	nonth		100,000,000,000	0.01	1,000,000,000			
(2) Stock code :	N/A	Descriptio	n :					
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of prece	eding month							
Increase/(decrease)								
Balance at close of the n	nonth							

2. Preference Shares					
Stock code:	N/A	Description	:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month	-			
Increase/(decrease)		-			
Balance at close of the	month	-			
3. Other Classes of Share	es				
Stock code:	N/A	Description	:		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month	-			
Increase/(decrease)		-			
Balance at close of the	month	-			
Total authorised share ca	apital at the end	of the month (H	(K\$):		1,000,000,000
II. Movements in Issued	Share Capital				
	_	No. of o (1)	rdinary shares (2)	No. of preference shares	No. of other classes of shares
Balance at close of prec month	reding	2,243,380,000	N/A	N/A	N/A
Increase/(decrease) during	ng the	_	N/A	N/A	N/A

N/A

2,243,380,000

Balance at close of the month

N/A

N/A

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Movement during the month				No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
crass of shares issuable	Grantea	Exercisea	Cuncented	Lupseu		
1. Pre-IPO Share						
Ordinary scheme						
Exercise price: HK\$3.24						
(7 May 2008)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	0
(Note 1)						
2. Share Option Scheme						
Exercise price: HK\$4.11						
(adopted on 7 May 2008)						
(granted on 29 July 2009)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	6,810,000
(Note 1)						
3. Share Option Scheme						
Exercise price: HK\$5.01						
(adopted on 7 May 2008)						
(granted on 28 Jan 2010)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	500,000
(Note 1)						
4. Share Option Scheme						
Exercise price: HK\$6.13						
(adopted on 7 May 2008)						
(granted on 30 Mar 2010)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	600,000
(Note 1)						
5. Share Option Scheme						
Exercise price: HK\$6.00						
(adopted on 7 May 2008)						
(granted on 28 May 2010)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	9,000,000
(Note 1)						
6. Share Option Scheme						
Exercise price: HK\$2.35						
(adopted on 7 May 2008)						
(granted on 7 Dec 2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	15,655,000
		,	Total A. (Ordii	nary charac)	N/A	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised during the	month from	exercise of	('	Julio1 (1855)	17//13	
options (HK\$)	110111	CACIOISC UI	N/.	Α		

Description of warrants (Date of expiry - dd/mm/ yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)				-		
(dd/mm/yyyy) 2.		( / / )		-		
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)				-		
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )		-		
3.	_					
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )				-		
Subscription price EGM approval date (if applicable)				-		
(dd/mm/yyyy)		( / / )		-		
4.	_					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)				-		
Subscription price				-		
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )		-		
			Total B. (	Ordinary shares)	N/A	
				reference shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
1.17/A	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2.						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3.						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)		( / / )				
4.	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
			Total C ((	Ordinary shares)	N/A	
				eference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than

under Share Option Schemes)

	particulars including EGM approval date nm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)		
2			
	( / / )		
	shares (Note 1)		
3			
3			
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
		1	

Other Movements in	Issued Share	Capital							
Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency	N/A	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	)		
2. Open offer	At price :	State	N/A	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	)		
3. Placing	At price :	State currency	N/A	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	)		
4. Bonus issue		N/A		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Ì	/	)		

Type of Issue									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)						
5. Scrip dividend	At price:	State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)						
6. Repurchase of shares		N/A		Cancellation date: (dd/mm/yyyy)	(	/	/	)		
				AGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares redeemed (Note 1)	_					
7. Redemption of shares		N/A		Redemption date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)						
8. Consideration issue	At price :	State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	N/A		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	
10. Other: At price : (Subscription of new shares)	State currency	N/A	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ordinary (	)	
				dinary shares) erence shares) (Other class)	N/A	
Total increase / (decrease) in ordi	nory chorac du	uring the	month (i.e. Total of A to F)	١٠.	(1)	N/A
Total increase / (decrease) ill olds	mary smares du	iring the	monui (i.e. 10tai 01 A to E)	)·	(2)	N/A
Total increase / (decrease) in prof	Gerence shares	during th	e month (i.e. Total of A.to.	E).	(2)	N/A
						N/A
					Chara Canital"	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any)	:	
Submitted by:	Yeung Lo Bun	_
Title:	Company Secretary	_
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.