

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (do	d/mm/yyyy):		31/03/2019						
To : Hong Kong Exchang	es and Clearing	Limited							
Name of Issuer			Xtep International Ho	oldings Limited					
Date Submitted			02/04/2019						
I. Movements in Authoris	ed Share Capita	ıl							
1. Ordinary Shares									
(1) Stock code :	1368	Description	n :	Ordinary Shares					
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of prece	ding month		100,000,000,000	0.01	1,000,000,000				
Increase/(decrease)									
Balance at close of the m	onth		100,000,000,000	0.01	1,000,000,000				
(2) Stock code :	N/A	Description	n :						
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of prece	ding month								
Increase/(decrease)									
Balance at close of the m	onth								

2. Preference Shares

Stock code :	N/A	Description			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month				
Increase/(decrease)					
Balance at close of the n	nonth				

3. Other Classes of Shares

Stock code :	N/A	Description	:		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month	-			
Increase/(decrease)					
Balance at close of the n	onth	-			

Total authorised share capital at the end of the month (*HK*\$):

1,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,243,380,000	N/A	N/A	N/A
Increase/(decrease) during the month	1,300,000	N/A	N/A	N/A
Balance at close of the month	2,244,680,000	N/A	N/A	N/A

III. Details of Movements	in Issued	Share	Capital
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Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Op	ouon Schem	es of the issu	er)		No of new shares of	No. of new shares of
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement d	uring the month		issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Ordinary scheme						
Exercise price: HK\$3.24						
(7 May 2008)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	0
(Note 1)						
2. Share Option Scheme						
Exercise price: HK\$4.11						
(adopted on 7 May 2008)						
(granted on 29 July 2009)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	6,810,000
(Note 1)						
3. Share Option Scheme						
Exercise price: HK\$5.01						
(adopted on 7 May 2008)						
(granted on 28 Jan 2010)	NT/A		NT / A	NT/ A	NT/ A	500.000
Ordinary shares	N/A	N/A	N/A	N/A	N/A	500,000
(<i>Note 1</i>) 4. Share Option Scheme						
Exercise price: HK\$6.13						
(adopted on 7 May 2008)						
(granted on 30 Mar 2010)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	600,000
(Note 1)						,
5. Share Option Scheme						
Exercise price: HK\$6.00						
(adopted on 7 May 2008)						
(granted on 28 May 2010)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	9,000,000
(Note 1)						
6. Share Option Scheme						
Exercise price: HK\$2.35						
(adopted on 7 May 2008)						
(granted on 7 Dec 2011)						
Ordinary shares	N/A	1,300,000	N/A	N/A	1,300,000	14,355,000
			Total A. (Ordin	nary shares)	1,300,000	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised during the roptions (HK\$)	month from	exercise of	3,055			

warrants to issue Shares of th	e issuer which a	re to be Listed				
Description of warrants (Date of expiry - dd/mm/ yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
 (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 				· · · · · · · · · · · · · · · · · · ·		
2						
2.	_					
	_					
(/ /) Stock code (if listed)				·		
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		(/ /)				
(dd/mm/yyyy)		(/ /)				
3.						
	_					
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)		(/ /)				
4						
4.	_					
	_					
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)		(/ /)				
			T . 1 D . (N .T. / A	
				Ordinary shares) reference shares)	N/A N/A	
			(PI	(Other class)	N/A N/A	
					11/11	

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible	into Shares of the	e Issuer which ar	e to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable			<u>.</u>			
(<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		(/ /)				
		(' ')				
2.	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)		(/ /)				
3.						
	_					
	_					
Stock code (if listed)						
Class of shares issuable						
(<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		(/ /)				
		(, , ,)				
4.	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)		(/ /)				
				Ordinary shares)	N/A	
			(Pro	eference shares)	N/A	
				(Other class)	N/A	

Full particulars including EGM approval date dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
. N/A		
	_	
(/ /)	
shares (Note	1)	
).		
·		
(/ /)	
shares (Note	1)	
8.		
(/ /)	
shares (Note	<u> </u>	
Total D. (Ordinary shares) N/A	
(Preference shares		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

0	ther	Movement	is in	Issued	Share	Capital

Type of Issue									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)						
1. Rights issue	At price :	State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (<i>Note 1</i>)						
2. Open offer	At price :	State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (<i>Note 1</i>)						
3. Placing	At price :	State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
4. Bonus issue		N/A		Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)						
5. Scrip dividend	At price :	State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)			
				Class of shares repurchased (Note 1)						
6. Repurchase of shares		N/A		Cancellation date: (dd/mm/yyyy)	(/	/)		
				AGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (<i>Note 1</i>)						
7. Redemption of shares		N/A		Redemption date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (<i>Note 1</i>)						
8. Consideration issue	At price :	State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)						
9. Capital reorganisation	N/A		Issue and allotment date:	(/	/)		
	1011		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	(ord	inary	7		
10. Other: At price : (Subscription of new shares)	State currency	N/A	Issue and allotment date: (dd/mm/yyyy) EGM approval date:	()		
			(dd/mm/yyyy)						
			Total E. (Or	dinar	ry s	share	s)	N/A	
			(Prefe	erenc	ce s	share	s)	<u>N/A</u>	
				(Otl	her	clas	s)	<u>N/A</u>	
Total increase / (decrease) in ord	inary shares du	uring the 1	month (i.e. Total of A to E):				(1)	1,300,000
								(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						_	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						_	N/A		
(These figures should be the same	e as the releva	int figures	under II above ("Moveme	ents i	n I.	ssuec	l Sk	nare Capital")	.)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note* 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

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Submitted by:	Yeung Lo Bun	
T' 41	Comment Second	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.