

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchange	es and Clearing	Limited						
Name of Issuer		Xtep International Holdings Limited						
Date Submitted			04/02/2020					
I. Movements in Authoris	sed Share Capit	al						
1. Ordinary Shares								
(1) Stock code:	1368	Description:		Ordinary Shares				
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of prece	eding month		100,000,000,000	0.01	1,000,000,000			
Increase/(decrease)								
Balance at close of the n	nonth		100,000,000,000	0.01	1,000,000,000			
(2) Stock code:	N/A	Description:						
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of prece	eding month							
Increase/(decrease)								
Balance at close of the n	nonth							

31/01/2020

### 2. Preference Shares

Stock code: N/	'A	Description:			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth				
Increase/(decrease) during the i	month				
Balance at close of the month					
3. Other Classes of Shares					
Stock code: N/	'A	Description:			
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					
Total authorised share capital at	the end of	the month (HK\$):		1,	000,000,000
II. Movements in Issued Share C	Capital				
		No. of ord (1)	inary shares (2)	No. of preference shares	No. of other classes of shares
Balance at close of preceding n	nonth	2,512,444,722	N/A	N/A	N/A
Increase/(decrease) during the i	month		N/A	N/A	N/A
Balance at close of the month		2,512,444,722	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month	1	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
Class of Shares Issausie	Grantea	Exercised		Bupseu		
1.Pre-IPO Share						
Ordinary scheme						
Exercise price: HK\$3.24						
(7 May 2008)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	0
(Note 1)						
2. Share Option Scheme						
Exercise price: HK\$4.11						
(adopted on 7 May 2008)						
(granted on 29 July 2009)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	0
(Note 1)						
3. Share Option Scheme						
Exercise price: HK\$5.01						
(adopted on 7 May 2008)						
(granted on 28 Jan 2010)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	500,000
(Note 1)						
4. Share Option Scheme						
Exercise price: HK\$6.13						
(adopted on 7 May 2008)						
(granted on 30 Mar 2010)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	600,000
(Note 1)						
5. Share Option Scheme						
Exercise price: HK\$6.00						
(adopted on 7 May 2008)						
(granted on 28 May 2010)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	9,000,000
(Note 1)						
6. Share Option Scheme						
Exercise price: HK\$2.35						
(adopted on 7 May 2008)						
(granted on 7 Dec 2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	12,955,000
(Note 1)						
			Total A. (Ord	inary shares)	N/A	
			(Prefei	rence shares)	N/A	
				(Other class)	N/A	•
Total funds raised during the n	onth from	exercise of			···	
options (HK\$)	110111 (	7.010150 01	N/	A		
options (IIII)						

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.N/A	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		( / / )		- - -		
2.	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		( / / )		-		
	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		( / / )		-		
4.	_					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		( / / )		- - -		
				(Ordinary shares) Preference shares) (Other class)	N/A N/A N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.N/A	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)		( / / )				
2.	_					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)		( / / )				
3.						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(				
		( / / )				
4.	- -					
	_					
Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)		( / / )				
				Ordinary shares)	N/A	
			(Pt	reference shares) (Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
( / / )		
shares (Note 1)		
2.		
2	_	
	_	
shares (Note 1)		
3.		
J	-	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)		

month the pursuant clo	y be issued bursuant ereto as at ose of the month
Class of shares issuable (Note 1)	
Issue and allotment date: ( / / )  1. Rights issue At price: State currency N/A (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of shares issuable (Note 1)	
Issue and allotment date: ( / / )  2. Open offer At price: State currency N/A (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of shares issuable (Note 1)	
Issue and allotment date: ( / / )  3. Placing At price: State currency N/A (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of shares issuable (Note 1)	
Issue and allotment date: ( / / ) 4. Bonus issue N/A (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	

Ту	pe of Issue									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)						
5.	Scrip dividend	At price:	State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
					Class of shares repurchased (Note 1)						
6.	Repurchase of		N/A		Cancellation date: (dd/mm/yyyy)	(	/	/	)		
	shares				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
					Class of shares issuable (Note 1)						
7.	Redemption of		N/A		Redemption date: (dd/mm/yyyy)	(	/	/	)		
	shares				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
					Class of shares issuable (Note 1)						
8.	Consideration	At price:	State	N/A	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
	issue		currency		EGM approval date: (dd/mm/yyyy)	(	/	/	)		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
		Class of shares issuable (Note 1)				
9. Capital	N/A	Issue and allotment date: ( // (dd/mm/yyyy)	/ / )			
reorganisation		EGM approval date: ( // (dd/mm/yyyy)	/ / )			
		Class of shares issuable (Note 1)				
1	rice: State currency	Issue and allotment date: ( // N/A (dd/mm/yyyy)	/ / )			
(Please Specify)		EGM approval date: ( // (dd/mm/yyyy)	/ / )			
		Total E. (Ordina	ry shares)	N/A		
		(Preference	· ·	N/A		
		(Ot	her class)	N/A		
Total increase/(decrease)	in ordinary shares duri	ng the month (i.e. Total of A to E):		(1)	) N/A	
				(2)	) <u>N/A</u>	
Total increase/(decrease)	Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase/(decrease)	Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A					
(These figures should be t	the same as the relevar	nt figures under II above ("Movements	in Issued S	Share Capital	").)	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any)	:	
Submitted by:	Yeung Lo Bun	_
Title:	Company Secretary	_
	(Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.