

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/04/2020						
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Xtep International Holdings Limited						
Date Submitted	05/05/2020						
I. Movements in Authorised Share Capital							
1. Ordinary Shares							

(1) Stock code:	1368	Description:		Ordinary Shares	
			No. of ordinary shares	Par value (HK\$)	Authorised share capital ( <i>HK</i> \$)
Balance at close of pre	eceding month		100,000,000,000	0.01	1,000,000,000
Increase/(decrease)					
Balance at close of the	e month		100,000,000,000	0.01	1,000,000,000
(2) Stock code:	N/A	Description:			
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre-	eceding month				
Increase/(decrease)					
Balance at close of the	e month				

## 2. Preference Shares

Stock code:	N/A	Description:			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month				
Increase/(decrease) d	luring the month				
Balance at close of the	he month				

### 3. Other Classes of Shares

Stock code:	N/A	Description:			
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month				
Increase/(decrease)					
Balance at close of the	month				

Total authorised share capital at the end of the month (*HK*\$):

1,000,000,000

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,512,444,722	N/A	N/A	N/A
Increase/(decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,512,444,722	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	]	Movement du	ring the month	1	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted Exercised		Cancelled Lapsed				
1.Pre-IPO Share   Ordinary scheme   Exercise price: HK\$3.24   (7 May 2008)   Ordinary shares	N/A	N/A	N/A	N/A	N/A	0	
(Note 1)2. Share Option SchemeExercise price: HK\$4.11(adopted on 7 May 2008)(granted on 29 July 2009)							
Ordinary shares	N/A	N/A	N/A	N/A	N/A	0	
(Note 1) <u>3.Share Option Scheme</u> <u>Exercise price: HK\$5.01</u> (adopted on 7 May 2008) (granted on 28 Jan 2010) Ordinary shares	N/A	N/A	N/A	N/A	N/A	500,000	
(Note 1) 4.Share Option Scheme Exercise price: HK\$6.13 (adopted on 7 May 2008) (granted on 30 Mar 2010)							
Ordinary shares	N/A	N/A	N/A	N/A	N/A	600,000	
(Note 1) 5.Share Option Scheme Exercise price: HK\$6.00 (adopted on 7 May 2008) (granted on 28 May 2010)							
Ordinary shares	N/A	N/A	N/A	N/A	N/A	9,000,000	
(Note 1) 6.Share Option Scheme Exercise price: HK\$2.35 (adopted on 7 May 2008) (granted on 7 Dec 2011)	<b>N7</b> /A	N7//	N7/4	N7/A	N7/4	10.055.000	
Ordinary shares	N/A	N/A	N/A	N/A	N/A	12,955,000	
(Note 1)			Total A. (Ordi	inary shares)	N/A		
				ence shares)			
				(Other class)	N/A		
Total funds raised during the n options (HK\$)	nonth from e	exercise of	N/				

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.N/A						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if opplicable)						
(if applicable) (dd/mm/yyyy)		( / / )				
2						
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(//)		-		
3.						
( / / ) Stock code (if listed) Class of shares issuable						
( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4				-		
( / / ) Stock and (if listed)				·		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				-		
Subscription price				- -		
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
				(Ordinary shares)	N/A	
			(P	reference shares) (Other class)	N/A N/A	

Convertibles (i	i.e. Convert	ible into Shares	of the Issuer	which are to	be Listed)
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Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.N/A						
<u>1.N/A</u>	-					
	-					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)		( / / )				
2.						
	-					
	-					
Stock code (if listed)						
Class of shares issuable $(N_{1}, I_{2})$						
( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		( / / )				
3.						
<u> </u>						
	-					
Stock code (if listed)						
Class of shares issuable						
( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		( / / )				
		( , , , ,				
<u>4.</u>	-					
	·					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/ 11111) y y y y )		( / / )				
				Ordinary shares) reference shares)	N/A N/A	
			(P)	(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)	N/A N/A	

Туре	e of Issue									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable ( <i>Note 1</i> )						
1. R	Rights issue	At price:	State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
					Class of shares issuable ( <i>Note 1</i> )						
2. 0	Open offer	At price:	State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
					Class of shares issuable ( <i>Note 1</i> )						
3. P	Placing	At price:	State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
					Class of shares issuable ( <i>Note 1</i> )						
4. B	Bonus issue		N/A		Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
					EGM approval date: (dd/mm/yyyy)	(	/	/	)		

Ту	pe of Issue									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable ( <i>Note 1</i> )						
5.	Scrip dividend	At price:	State currency	N/A	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
					Class of shares repurchased (Note 1)						
6.	Repurchase of		N/A		Cancellation date: (dd/mm/yyyy)	(	/	/	)		
	shares				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
					Class of shares issuable ( <i>Note 1</i> )						
7.	Redemption of		N/A		Redemption date: (dd/mm/yyyy)	(	/	/	)		
	shares				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
					Class of shares issuable ( <i>Note 1</i> )						
8.	Consideration	At price:	State	N/A	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
	issue		currency		EGM approval date: (dd/mm/yyyy)	(	/	/	)		

of shares issuable 1) and allotment date: ( / / m/yyyy) approval date: ( / / m/yyyy)	)	
m/yyyy) approval date: ( / / m/yyyy)	)	
m/yyyy)	)	
of shares issuable 1)		
and allotment date: ( / / / m/yyyy)	)	
approval date: ( / / m/yyyy)	)	
(Preference shares)		
	approval date: ( / / m/yyyy) Total E. (Ordinary shares (Preference shares (Other class	approval date: ( / / )

Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capit	al").)	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

#### Remarks (if any):

Submitted by:	Yeung Lo Bun	
Sublittled by.		
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	
	(Director, secretary of other dury authorised officer)	

#### Notes:

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.

<sup>1.</sup> State the class of shares (e.g. ordinary, preference or other).