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YAN TAT GROUP HOLDINGS LIMITED

恩達集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1480)

CLARIFICATION ANNOUNCEMENT

SUMMARY

This announcement is made by the Company in response to the Articles.

Having regard to the requirements of Rule 2.13 of the Listing Rules, the Directors confirm that there is no omission of material information in the Prospectus and the current disclosure in the Prospectus is accurate and complete in all material respects and not misleading or inaccurate.

The Board wishes to affirm the statements made in the Prospectus and that, after having taken into account Rule 11.13 of the Listing Rules, there has been no significant change affecting any matters contained in the Prospectus and that no significant new matters have arisen, the inclusion of information in respect of which would have been required to be in the Prospectus had it arisen prior to the issue of the Prospectus.

This announcement is made by the Company in response to news articles (the “**Articles**”) which appeared in certain newspapers recently regarding some statements made by Mr. Chan Yan Wing (“**Mr. Chan YW**”), an executive Director and vice president of the Company.

The board of directors (the “**Board**”) of the Company notes that the Articles published by certain media in Hong Kong recently reported, among other things, the following statements made by Mr. Chan YW (the “**Statements**” and each, a “**Statement**”):

- (1) the Shenzhen New Facility is currently in its trial operations;
- (2) the full operation at the Shenzhen New Facility will commence by the first quarter of 2015;
- (3) it is estimated that relocation to the Shenzhen New Facility will take place in the first quarter of 2015; and
- (4) the relocation to the Shenzhen New Facility will be completed in 45 days.

The Company wishes to clarify that Statements (1) to (4) represented incorrect statements made inadvertently by Mr. Chan YW, and did not represent the facts or opinions of the Company or the Board as a whole.

The Company wishes to clarify that the construction of the Shenzhen New Facility was completed in July 2014 and the Company is currently in the process of applying for its certificate of completion. The Company anticipates that the trial operations at the Shenzhen New Facility will commence by the first quarter of 2015, and the full operation at the Shenzhen New Facility will commence by the second quarter of 2015. The Company expects to gradually relocate the affected operations due to properties with defective titles to the Shenzhen New Facility and has formulated a relocation plan for the relevant zones, under which the estimated dates of completion of relocation for Zone I, Zone II and Zone III will be in early December 2015, late November 2015 and late November 2015, respectively. The Company further clarifies that it is estimated that the relocation will take approximately 45 working days, rather than 45 days.

The aforementioned details have been properly disclosed in the relevant pages of the Prospectus.

The Directors are of the view that the Statements did not represent any significant change to any matter contained in the Prospectus or that any significant new matters had arisen. The Directors and the Sole Sponsor confirm that the current disclosure in the Prospectus is accurate and complete in all material respects and is not misleading or inaccurate, having regard to the requirements of Rule 2.13 of the Listing Rules.

The Directors wish to affirm the statements made in the Prospectus and confirm that, after having taken into account Rule 11.13 of the Listing Rules, (i) there has been no significant change affecting any matters contained in the Prospectus; and (ii) no significant new matter has arisen, the inclusion of information in respect of which would have been required to be in the Prospectus if it had it arisen before the issue of the Prospectus.

Based on the above and taking into account Rule 11.13, the Directors consider that the information above does not constitute material information that would require an amendment to the Prospectus or the issuance of a supplemental prospectus with regard to the Statements.

Prospective investors should make any investment decision with respect to the Listing only after carefully reviewing and evaluating all of the information contained in the Prospectus. The Company and the Board accept full responsibility for the accuracy and completeness of the information contained in the Prospectus and this announcement.

Prospective investors should read the Prospectus carefully and the Company strongly cautions prospective investors not to place any reliance on any information contained in press articles or disseminated through other media, including, in particular, any financial projections, valuation or other forward-looking statements, certain of which may not be consistent with the information contained in the Prospectus. Potential investors are urged to rely only on information contained in the Prospectus before making any investment decision in respect of the Shares.

By order of the Board of Directors
Yan Tat Group Holdings Limited
Chan Wing Yin
Chairman

Hong Kong, 26 November 2014

As at the date of this announcement, the Board of Directors comprises Mr. CHAN Wing Yin, Mrs. CHAN Yung, Mr. CHAN Yan Kwong and Mr. CHAN Yan Wing; and the independent non-executive Directors are Mr. CHUNG Yuk Ming, Mr. YEUNG Kam Ho and Mr. YAU Wing Yiu.