

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 26 November 2014 (the “**Prospectus**”) issued by Yan Tat Group Holdings Limited (the “**Company**”).

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered, sold, pledged or transferred within the United States unless they are registered under the U.S. Securities Act or are exempt from registration and in accordance with any applicable state securities laws. The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States. No public offering of securities will be made in the United States.

In connection with the Global Offering and pursuant to the International Underwriting Agreement, the Company has granted an Offer Size Adjustment Option, exercisable by the Sole Global Coordinator (for itself and on behalf of the other International Underwriters) at any time from the date of the Prospectus to 5:00 p.m. on the Business Day immediately prior to the date of this announcement (the “**Exercise Period**”), at its sole and absolute discretion, whereby the Company is required to allot and issue up to an aggregate of 9,000,000 additional Offer Shares, representing 15% of the initial size of the Global Offering, to cover over-allocations in the International Placing as described in the section headed “Structure of the Global Offering” in the Prospectus. The Offer Size Adjustment Option will not be associated with any price stabilisation activities of the Shares in the secondary market after the Listing and will not be subject to the Securities and Futures (Price Stabilising) Rules of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). The Offer Size Adjustment Option had not been exercised during the Exercise Period and has lapsed. The Offer Size Adjustment Option cannot be exercised at any future date.

Prospective investors of the Global Offering should note that the Sole Global Coordinator (for itself and on behalf of the Underwriters) is entitled to terminate the Underwriting Agreements by notice in writing upon the occurrence of any of the events set out in the sections headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Underwriting Agreement — Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, 8 December 2014).



## YAN TAT GROUP HOLDINGS LIMITED

恩達集團控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

### GLOBAL OFFERING

Number of Offer Shares	: 60,000,000 Shares
Number of International Placing Shares	: 42,000,000 Shares (as adjusted after reallocation)
Number of Hong Kong Public Offer Shares	: 18,000,000 Shares (as adjusted after reallocation)
Offer Price	: HK\$1.23 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value per Share	: HK\$0.01
Stock code	: 1480

Sole Sponsor



Guotai Junan Capital Limited

Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager



Guotai Junan Securities (Hong Kong) Limited

## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

## **SUMMARY**

### **Offer Price and Net Proceeds**

- The Offer Price has been determined at HK\$1.23 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).
- Based on the final Offer Price of HK\$1.23 per Offer Share, the net proceeds from the Global Offering to be received by the Company are estimated to be approximately HK\$42.9 million after deducting the underwriting fees and other expected expenses payable by the Company in relation to the Global Offering. The Company intends to use the net proceeds from the Global Offering in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

### **Applications under the Hong Kong Public Offering**

- A total of 1,957 valid applications were received for a total of 207,892,000 Hong Kong Public Offer Shares, representing approximately 34.65 times of the total number of 6,000,000 Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering. Accordingly, the reallocation procedures as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus have been applied.

As the number of Shares validly applied for under the Hong Kong Public Offering is more than 15 times, but less than 50 times, of the initial number of the Hong Kong Public Offer Shares, a total of 12,000,000 Offer Shares initially available under the International Placing have been reallocated to the Hong Kong Public Offering, so that the final number of Shares under the Hong Kong Public Offering has been increased to 18,000,000 Shares, representing approximately 30% of the Offer Shares available under the Global Offering.

### **International Placing and the Offer Size Adjustment Option**

- The Shares offered under the International Placing have been moderately over-subscribed.
- As a result of the reallocation, the final number of Shares under the International Placing is 42,000,000 Shares, representing approximately 70% of the Offer Shares available under the Global Offering.
- The Offer Size Adjustment Option had not been exercised during the Exercise Period and has lapsed. The Offer Size Adjustment Option cannot be exercised at any future date.

- The Directors confirm that no International Placing Shares have been allocated to applicants who are: (i) Directors or existing beneficial owners of the Company and/or any of its subsidiaries; (ii) connected persons of the Company; or (iii) the associates of (i) or (ii) whether in their own name or through nominees. None of the Sole Sponsor, Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors further confirm that none of the placees under the International Placing will become a substantial Shareholder (as defined under the Listing Rules) of the Company after the Global Offering.
- The Directors confirm that the International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

#### **Results of Allocations**

- The Offer Price, the indication of the level of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allotment of the Hong Kong Public Offer Shares under the Hong Kong Public Offering and the number of Offer Shares reallocated will be published on Friday, 5 December 2014 in English in South China Morning Post and in Chinese in Hong Kong Economic Times and on the website of the Company at [www.yantat.com](http://www.yantat.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).
- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified below:
  - in the announcement to be posted on our Company's website at [www.yantat.com](http://www.yantat.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Friday, 5 December 2014;
  - from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Friday, 5 December 2014 to midnight on Thursday, 11 December 2014;
  - by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Friday, 5 December 2014 to Wednesday, 10 December, 2014 (excluding Saturday and Sunday); and

- in the special allocation results booklets which will be available for inspection during opening hours from Friday, 5 December 2014 to Tuesday, 9 December 2014 at all the receiving bank branches at the addresses as set out in the paragraph headed “Results of allocations” of this announcement.

#### **Despatch/Collection of Share Certificates and Refund Monies**

- Share certificates (if applicable) and/or refund cheques of application monies will be despatched on Friday, 5 December 2014. The despatch and collection of share certificates (if applicable) and/or refund cheques of application monies will be available at the times and dates and in the manner specified in the paragraph headed “Despatch/collection of share certificates and refund monies” of this announcement.

#### **Validity of Title and Receipts for Application Monies Paid**

- The Company will not issue any temporary documents of title. No receipts will be issued for the sums paid on application. Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, 8 December 2014 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting” of the Prospectus has not been exercised. For further information, please refer to the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Underwriting Agreement — Grounds for termination” of the Prospectus.

#### **Commencement of Dealings**

- Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Monday, 8 December 2014, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 8 December 2014. Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1480.

### **DETERMINATION OF THE OFFER PRICE**

The Offer Price has been determined at HK\$1.23 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

### **NET PROCEEDS OF THE GLOBAL OFFERING**

Based on the final Offer Price of HK\$1.23 per Offer Share, the net proceeds from the Global Offering to be received by the Company are estimated to be approximately HK\$42.9 million after deducting the underwriting fees and other expected expenses payable by the Company in relation to the Global Offering. The Company intends to use the net proceeds from the Global Offering in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

## HONG KONG PUBLIC OFFERING

At the close of the applications lists at 12:00 noon on Monday, 1 December 2014, a total of 1,957 valid applications (taking into account all valid applications received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and **HK eIPO White Form** Service Provider) were received for a total of 207,892,000 Hong Kong Public Offer Shares, representing approximately 34.65 times of the total number of 6,000,000 Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering. Accordingly, the reallocation procedures as described in the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus have been applied.

As the number of Shares validly applied for under the Hong Kong Public Offering is more than 15 times, but less than 50 times, of the initial number of the Hong Kong Public Offer Shares, a total of 12,000,000 Offer Shares initially available under the International Placing have been reallocated to the Hong Kong Public Offering, so that the final number of Shares under the Hong Kong Public Offering has been increased to 18,000,000 Shares, representing approximately 30% of the Offer Shares available under the Global Offering.

No applications have not been completed in accordance with the instructions on the Application Forms. No multiple applications or suspected multiple applications have been identified. One application was rejected due to bounced cheque. No applications for more than 100% of the Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering (that is more than 6,000,000 Shares) were identified.

The Hong Kong Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis set out the in paragraph “Basis of allocation under the Hong Kong Public Offering” below.

## INTERNATIONAL PLACING AND THE OFFER SIZE ADJUSTMENT OPTION

The Shares offered under the International Placing have been moderately over-subscribed. As a result of the reallocation, the final number of Shares under the International Placing is 42,000,000 Shares, representing approximately 70% of the Offer Shares available under the Global Offering.

In connection with the Global Offering and pursuant to the International Underwriting Agreement, the Company has granted an Offer Size Adjustment Option, exercisable by the Sole Global Coordinator (for itself and on behalf of the other International Underwriters) at any time from the date of the Prospectus to 5:00 p.m. on the Business Day immediately prior to the date of this announcement (the “**Exercise Period**”), at its sole and absolute discretion, whereby the Company is required to allot and issue up to an aggregate of 9,000,000 additional Offer Shares, representing 15% of the initial size of the Global Offering, to cover over-allocations in the International Placing as described in the section headed “Structure of the Global Offering” in the Prospectus. The Offer Size Adjustment Option will not be associated with any price stabilisation activities of the Shares in the secondary market after the Listing and will not be subject to the Securities and Futures (Price Stabilising) Rules of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Offer Size Adjustment Option had not been exercised during the Exercise Period and has lapsed. The Offer Size Adjustment Option cannot be exercised at any future date.

The Directors confirm that no International Placing Shares have been allocated to applicants who are: (i) Directors or existing beneficial owners of the Company and/or any of its subsidiaries; (ii) connected persons of the Company; or (iii) the associates of (i) or (ii) whether in their own name or through nominees. None of the Sole Sponsor, Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors further confirm that none of the placees under the International Placing will become a substantial Shareholder (as defined under the Listing Rules) of the Company after the Global Offering.

The Directors confirm that the International Placing is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

## **BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING**

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering — Conditions of the Hong Kong Public Offering” of the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or **HK eIPO White Form** Service Provider will be conditionally allotted on the basis set out below:

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of Hong Kong Public Offer Shares applied for</b>
2,000	500	2,000 Shares	100.00%
4,000	163	2,000 Shares plus 115 out of 163 applicants to receive an additional 2,000 Shares	85.28%
6,000	382	2,000 Shares plus 329 out of 382 applicants to receive an additional 2,000 Shares	62.04%
8,000	74	2,000 Shares plus 66 out of 74 applicants to receive an additional 2,000 Shares	47.30%
10,000	103	2,000 Shares plus 93 out of 103 applicants to receive an additional 2,000 Shares	38.06%
12,000	19	2,000 Shares plus 18 out of 19 applicants to receive an additional 2,000 Shares	32.46%
14,000	9	4,000 Shares	28.57%
16,000	17	4,000 Shares	25.00%

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Hong Kong Public Offer Shares applied for
18,000	10	4,000 Shares	22.22%
20,000	108	4,000 Shares	20.00%
30,000	52	4,000 Shares plus 13 out of 52 applicants to receive an additional 2,000 Shares	15.00%
40,000	45	4,000 Shares plus 14 out of 45 applicants to receive an additional 2,000 Shares	11.56%
50,000	52	4,000 Shares plus 20 out of 52 applicants to receive an additional 2,000 Shares	9.54%
60,000	24	4,000 Shares plus 15 out of 24 applicants to receive an additional 2,000 Shares	8.75%
70,000	8	6,000 Shares	8.57%
80,000	58	6,000 Shares plus 10 out of 58 applicants to receive an additional 2,000 Shares	7.93%
90,000	64	6,000 Shares plus 33 out of 64 applicants to receive an additional 2,000 Shares	7.81%
100,000	96	6,000 Shares plus 82 out of 96 applicants to receive an additional 2,000 Shares	7.71%
200,000	49	14,000 Shares plus 30 out of 49 applicants to receive an additional 2,000 Shares	7.61%
300,000	23	22,000 Shares plus 6 out of 23 applicants to receive an additional 2,000 Shares	7.51%
400,000	16	28,000 Shares plus 13 out of 16 applicants to receive an additional 2,000 Shares	7.41%
500,000	13	36,000 Shares plus 5 out of 13 applicants to receive an additional 2,000 Shares	7.35%
600,000	6	42,000 Shares plus 4 out of 6 applicants to receive an additional 2,000 Shares	7.22%
700,000	4	50,000 Shares	7.14%
800,000	22	56,000 Shares	7.00%
900,000	2	62,000 Shares	6.89%
1,000,000	11	68,000 Shares	6.80%
1,500,000	6	100,000 Shares	6.67%
2,000,000	3	132,000 Shares	6.60%
2,500,000	1	162,000 Shares	6.48%
3,000,000	2	192,000 Shares	6.40%
3,500,000	1	220,000 Shares	6.29%
4,000,000	1	248,000 Shares	6.20%
4,500,000	2	276,000 Shares	6.13%
5,000,000	1	306,000 Shares	6.12%
6,000,000	10	362,000 Shares plus 5 out of 10 applicants to receive an additional 2,000 Shares	6.05%
<b>TOTAL</b>	<b>1,957</b>		



## RESULTS OF ALLOCATIONS

The Offer Price, the indication of the level of interest in the International Placing, the level of applications in the Hong Kong Public Offering, the basis of allotment of the Hong Kong Public Offer Shares under the Hong Kong Public Offering and the number of Offer Shares reallocated will be published on Friday, 5 December 2014 in English in South China Morning Post and in Chinese in Hong Kong Economic Times and on the website of the Company at [www.yantat.com](http://www.yantat.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified below:

- in the announcement to be posted on our Company's website at [www.yantat.com](http://www.yantat.com) and the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Friday, 5 December 2014;
- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Friday, 5 December 2014 to midnight on Thursday, 11 December 2014;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Friday, 5 December 2014 to Wednesday, 10 December, 2014 (excluding Saturday and Sunday); and
- in the special allocation results booklets which will be available for inspection during opening hours from Friday, 5 December 2014 to Tuesday, 9 December 2014 at all the receiving bank branches at the addresses as set out below:

### Standard Chartered Bank (Hong Kong) Limited

	Branch Name	Address
<b>Hong Kong Island</b>	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens 1027 King's Road, Quarry Bay
<b>Kowloon</b>	Kwun Tong Hoi Yuen Road Branch	G/F, Fook Cheong Building No. 63 Hoi Yuen Road Kwun Tong, Kowloon
	Cheung Sha Wan Branch	828 Cheung Sha Wan Road Cheung Sha Wan
	Lok Fu Shopping Centre Branch	Shop G201, G/F. Lok Fu Shopping Centre
	Mei Foo Stage I Branch	G/F, 1C Broadway Mei Foo Sun Chuen Stage I Lai Chi Kok

	<b>Branch Name</b>	<b>Address</b>
<b>New Territories</b>	Tuen Mun Town Plaza Branch	Shop No. G047–G052, Tuen Mun Town Plaza Phase I Tuen Mun
	Tseung Kwan O Branch	Shop G37–40, G/F Hau Tak Shopping Centre East Wing Hau Tak Estate Tseung Kwan O

**Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
001132443	4,000	201130489	2,000	262065016	16,000	342225 19	2,000
002086061	4,000	201836-S	6,000	262065017	14,000	350102198	2,000
003096659	4,000	201837-S	4,000	262065018	16,000	35088 119	2,000
003140410	4,000	201879-S	4,000	262065019	22,000	352063531	4,000
004121738	4,000	202101026	4,000	262065020	24,000	356198549	6,000
004160422	4,000	20216253X	4,000	262065021	30,000	357066141	4,000
005104825	4,000	202587-S	2,000	262065022	30,000	357275452	2,000
005154429	4,000	203063851	4,000	262065023	38,000	357474956	6,000
006180020	4,000	203151454	4,000	262065024	44,000	359278249	4,000
006737700	2,000	203342-S	4,000	262065025	44,000	359506623	4,000
00710501X	4,000	205206114	4,000	262065026	50,000	360030464	8,000
007528700	2,000	206125791	2,000	262065027	50,000	360102198	2,000
008055163	4,000	206155253	4,000	262065028	56,000	360103196	8,000
008145427	4,000	206281726	2,000	262065029	62,000	360111196	2,000
008201928	4,000	207011452	4,000	262065030	68,000	364283614	2,000
008564800	16,000	207062712	4,000	262065031	100,000	366341766	2,000
009260018	4,000	208154153	4,000	274196336	4,000	368057063	30,000
010023032	4,000	209051483	4,000	283542470	4,000	37012 319	2,000
010081801	4,000	209053586	2,000	285264875	4,000	371015171	4,000
010144883	4,000	209104822	2,000	286573423	4,000	371029620	38,000
010165147	4,000	209275320	2,000	288387525	4,000	371502199	4,000
010290629	4,000	209427723	6,000	290212C	4,000	373075571	4,000
011085437	2,000	21010 419	2,000	290235C	6,000	379216666	4,000
011091969	4,000	21010 419	2,000	290700C	2,000	385715503	4,000
01124172X	4,000	210100011	4,000	291545C	2,000	388467001	6,000
012100415	4,000	210112196	4,000	301104314	4,000	388467002	6,000
014800002	4,000	210121196	2,000	301105123	2,000	388467003	6,000
014800003	16,000	210881 19	2,000	30111302X	2,000	388467004	6,000
014800004	4,000	211163015	4,000	301312424	4,000	388467005	6,000
014800005	4,000	211221522	4,000	303210035	4,000	388467006	6,000
014800006	4,000	212031330	4,000	304011724	4,000	388467007	8,000
014800007	4,000	212182623	4,000	304056023	2,000	388467008	6,000
014800013	4,000	212201275	6,000	304146147	4,000	388467009	6,000
014800014	36,000	21230784X	4,000	304213014	4,000	388467010	6,000
015098300	4,000	222173593	2,000	305053028	4,000	388467011	6,000
0171641	2,000	222423071	4,000	305141710	4,000	388467012	8,000
0203140	4,000	229194519	4,000	306062113	4,000	388467013	6,000
0353100	2,000	23010 519	2,000	306230927	22,000	388467014	6,000
0394855	2,000	23010 719	2,000	306285140	4,000	388467015	6,000
0395171	16,000	232203026	2,000	307215433	4,000	388467016	6,000
0409850	4,000	235380813	6,000	308061715	4,000	388467017	6,000
0575962	4,000	235591880	4,000	309035801	4,000	388467018	6,000
0638113	4,000	240247700	4,000	309140610	4,000	388467019	6,000
0843539	8,000	241552876	2,000	30916001X	4,000	388467020	6,000
101025776	4,000	242136794	2,000	310015141	4,000	388467021	6,000
101060048	4,000	246279426	4,000	310103196	4,000	388467022	6,000
101153043	4,000	253239651	2,000	310105198	4,000	388467023	6,000
10205977	4,000	255160020	4,000	310106197	16,000	388467024	6,000
103290023	4,000	255165623	6,000	310107198	4,000	388467025	6,000
104031725	4,000	259348860	4,000	310115197	4,000	388467026	6,000
104077229	4,000	259580090	2,000	320103197	4,000	388467027	8,000
105143041	4,000	262065001	6,000	320105196	8,000	388467028	8,000
105170013	4,000	262065002	8,000	320404198	2,000	388467029	8,000
107092328	4,000	262065003	8,000	320525198	2,000	388467030	8,000
107190012	4,000	262065004	8,000	320602196	4,000	388467031	8,000
108012721	4,000	262065005	8,000	327022 19	2,000	388467032	8,000
109199037	4,000	262065006	8,000	330203197	4,000	388467033	6,000
110053337	4,000	262065007	8,000	330381198	4,000	388467034	6,000
110108 19	2,000	262065008	8,000	330382198	8,000	388467035	8,000
110108195	4,000	262065009	8,000	330553470	2,000	388467036	8,000
11024511X	4,000	262065010	8,000	330721198	4,000	388467037	8,000
112293020	4,000	262065011	8,000	330722198	2,000	388467038	8,000
120113197	2,000	262065012	8,000	34012 319	4,000	388467039	6,000
140103197	2,000	262065013	8,000	340604195	2,000	388467040	6,000
1755139	14,000	262065014	8,000	340604195	4,000	388467041	8,000
1859448	4,000	262065015	8,000	340604198	4,000	388467042	8,000

**Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
388467043	8,000	406261527	4,000	509092911	6,000	773039002	248,000
388467044	8,000	407113016	4,000	511150012	4,000	773039003	220,000
388467045	8,000	407235124	4,000	511243021	2,000	773039004	162,000
388467046	8,000	408167743	4,000	512032415	2,000	773039005	132,000
388467047	8,000	408210019	4,000	512121515	4,000	773039006	132,000
388467048	6,000	409052279	4,000	51222 919	2,000	773039007	68,000
388467049	8,000	409111530	4,000	512276112	4,000	773039008	68,000
388467050	8,000	410041133	4,000	512529 19	4,000	773039009	2,000
388467051	8,000	410250125	4,000	51340 119	2,000	773104179	16,000
388467052	8,000	411050422	4,000	513821198	2,000	773669001	56,000
388467053	8,000	41128005X	4,000	526241	6,000	773669002	56,000
388467054	8,000	412926 19	2,000	550823172	4,000	773669003	56,000
388467055	8,000	42010 219	4,000	5668100	16,000	773669004	56,000
388467056	8,000	420106196	4,000	600607-M	6,000	773669005	56,000
388467057	8,000	42011 619	4,000	600697-M	6,000	773669006	56,000
388467058	8,000	42080 019	2,000	601422-M	2,000	773669007	56,000
388467059	8,000	42080 319	2,000	601791	4,000	773669008	56,000
388467060	8,000	420822 19	2,000	602120926	4,000	773669009	56,000
388467061	8,000	420881198	2,000	602262548	4,000	773669010	56,000
388467062	6,000	421083198	4,000	602281146	2,000	773669011	56,000
388467063	14,000	422128197	6,000	603105466	4,000	773669012	56,000
388467064	16,000	42900 519	2,000	603236124	4,000	773669013	56,000
388467065	14,000	430425 19	2,000	604253026	4,000	773669014	56,000
388467066	14,000	430425 19	4,000	605075113	4,000	773669015	56,000
388467067	16,000	43052 219	2,000	606062713	2,000	773669016	56,000
388467068	16,000	430623740	4,000	607141753	2,000	773669017	100,000
388467069	14,000	430682 19	2,000	607275137	4,000	773669018	276,000
388467070	14,000	43072 319	2,000	608193549	4,000	773669019	362,000
388467071	14,000	432421 19	4,000	608222616	4,000	773669020	362,000
388467072	14,000	432425197	2,000	608290288	4,000	773705967	4,000
388467073	16,000	43290 219	2,000	609053030	4,000	774216154	6,000
388467074	24,000	433127198	2,000	609263020	4,000	777001751	4,000
388467075	24,000	440104198	6,000	610166623	4,000	800296C	4,000
388467076	24,000	44020 219	2,000	61052 819	2,000	800541C	6,000
388467077	22,000	44022 919	2,000	611260663	4,000	800708C	2,000
388467078	24,000	440225 19	2,000	612015122	4,000	801203174	4,000
388467079	22,000	440301 19	2,000	61226908X	4,000	802055139	4,000
388467080	30,000	440301196	2,000	62042 219	2,000	802165124	4,000
388467081	30,000	440301198	6,000	630906301	4,000	803065018	4,000
388467082	30,000	440301561	44,000	65010 819	2,000	804030766	4,000
388467083	30,000	440508198	2,000	65232 519	4,000	804306127	4,000
388467084	30,000	440582198	2,000	660426272	4,000	805070418	2,000
388467085	38,000	440603198	4,000	679347	4,000	805195121	4,000
388467086	38,000	44062 219	4,000	701133326	4,000	805203038	4,000
388467087	42,000	440711197	2,000	701235026	4,000	805250415	4,000
388467088	42,000	441322198	4,000	702212116	4,000	805293324	4,000
388467089	50,000	44142 119	2,000	702230029	4,000	807040764	2,000
388467090	56,000	44152 219	2,000	703110141	2,000	807041963	4,000
388467091	68,000	441522 19	2,000	704123018	4,000	807201730	4,000
388467092	68,000	441522 19	2,000	705084230	4,000	80826481X	4,000
388467093	68,000	441522197	2,000	708015176	4,000	80918213X	4,000
388467094	100,000	442000198	2,000	708077563	4,000	809182164	2,000
388467095	100,000	445102198	4,000	708101826	2,000	80919302X	4,000
388467096	132,000	445221198	4,000	708200219	4,000	809212554	4,000
390042885	2,000	45072 119	2,000	708251783	4,000	809291027	2,000
390164507	6,000	452528198	4,000	709081712	4,000	810023523	4,000
390487882	4,000	500107198	4,000	70926301X	4,000	810061178	4,000
394095814	2,000	502102147	4,000	710203520	4,000	810071585	4,000
394163331	4,000	502155116	4,000	710305428	4,000	810215012	4,000
401080428	4,000	502289012	4,000	711079046	4,000	812020561	4,000
402100062	4,000	503293527	4,000	71121271X	4,000	812181020	4,000
403222927	4,000	504285433	4,000	712101476	4,000	812280910	4,000
403260261	2,000	506053831	4,000	730425553	4,000	901090538	4,000
403262064	4,000	506100023	4,000	740125081	4,000	902108064	4,000
404050543	4,000	50836475	2,000	750628174	4,000	903045796	4,000
40517841X	4,000	50906180X	4,000	773039001	362,000	903238826	4,000

**Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
903281425	4,000	C6750050	16,000	E859244A	4,000	GS076257B	6,000
904061754	4,000	D0369579	4,000	E8612459	4,000	GS083717B	2,000
904121738	4,000	D0383725	4,000	E8824146	4,000	H012299A	14,000
90601212X	4,000	D050139	4,000	E8865454	4,000	H079392	16,000
906273013	4,000	D0655660	2,000	E8949984	2,000	H10723022	4,000
907207845	2,000	D1599969	4,000	E9781327	4,000	H3196714	4,000
908031528	4,000	D163212	6,000	E988505A	4,000	H3210849	2,000
908194012	2,000	D2007178	4,000	G019297	4,000	H3382879	2,000
909030410	4,000	D2212564	4,000	G024684	4,000	H3731776	2,000
909051725	4,000	D241941	4,000	G0415382	4,000	H3753125	4,000
909243326	4,000	D269202	6,000	G0939578	2,000	H3769781	4,000
910040464	4,000	D269203	4,000	G09421145	4,000	H4394528	4,000
910062225	4,000	D2901898	4,000	G1972730	4,000	K0140724	2,000
910102049	4,000	D2925010	2,000	G21020400	2,000	K0204145	36,000
910112171	4,000	D309006	4,000	G2260866	2,000	K0523186	2,000
910116924	4,000	D320365	4,000	G2518391	4,000	K0571474	2,000
910282716	4,000	D327162	4,000	G259175	2,000	K0791393	2,000
911094882	2,000	D3374735	4,000	G259176	2,000	K0797669	4,000
911145010	4,000	D345299A	4,000	G2682159	4,000	K0835056	2,000
911302429	2,000	D3705081	4,000	G272045	2,000	K0908649	22,000
A027305	6,000	D3850766	2,000	G27710152	4,000	K1063669	2,000
A049211	6,000	D3956319	4,000	G3569003	4,000	K122086	4,000
A12344967	4,000	D4159617	4,000	G3738824	4,000	K1834657	2,000
A1807016	2,000	D419994 (5	8,000	G3764566	2,000	K1924893	14,000
A5237079	2,000	D4271743	4,000	G38071718	4,000	K2153858	36,000
A5261026	4,000	D4447094	6,000	G381022	2,000	K2668696	4,000
A668106-1	2,000	D481671-5	2,000	G3860689	4,000	K2753057	4,000
A727385-4	4,000	D5303436	16,000	G4623702	2,000	K297049A	2,000
A7841127	2,000	D5310521	4,000	G4650254	4,000	K3145107	4,000
A8805043	4,000	D5341435	4,000	G4773569	4,000	K3245322	4,000
A926979	4,000	D623922	6,000	G5149788	2,000	K3737373	2,000
A989560	2,000	D6316191	16,000	G51848172	4,000	K3929132	4,000
B1102570	2,000	D6342060	4,000	G54641613	4,000	K435627	2,000
B822101A	4,000	D6880054	2,000	G5547627	2,000	K4491750	4,000
B8667638	2,000	D6929061	4,000	G5661888	4,000	K4732480	4,000
B909414	2,000	D750305A	36,000	G5675005	4,000	K4806107	4,000
B9598362	2,000	D8236314	4,000	G5677407	4,000	K4965248	4,000
C04636576	8,000	D8283215	4,000	G5767031	4,000	K5094240	4,000
C079310	4,000	E02224379	4,000	G60059458	2,000	K5188563	2,000
C2617895	22,000	E077618	6,000	G6053164	4,000	K5214459	4,000
C2792999	4,000	E1001512	4,000	G6163687	4,000	K531921	4,000
C2799810	4,000	E1008008	2,000	G6188426	4,000	K542805	4,000
C2955820	2,000	E1116790	2,000	G6322165	2,000	K5573831	4,000
C3188602	2,000	E16055710	4,000	G6330311	4,000	K5597420	4,000
C336684	6,000	E1954206	2,000	G6337073	4,000	K5629659	2,000
C3387273	4,000	E2550540	6,000	G6463214	4,000	K5670047	4,000
C3641072	4,000	E3319605	4,000	G6509109	4,000	K5884462	4,000
C376353	4,000	E3511344	2,000	G653779A	4,000	K6054269	4,000
C3872562	4,000	E3645030	4,000	G6555615	2,000	K623111A	4,000
C3978859	4,000	E389894A	4,000	G6581276	2,000	K6908926	4,000
C4060863	2,000	E4919088	2,000	G6594335	4,000	K7273533	4,000
C419973A	62,000	E5728138	2,000	G6649415	2,000	K7790112	2,000
C4329943	4,000	E6179863	4,000	G6765210	4,000	K8119643	6,000
C4569847	16,000	E6180543	2,000	G6877701	2,000	K8121710	2,000
C468321	2,000	E652930	4,000	G6895947	4,000	K8433968	4,000
C4689885	6,000	E6688989	2,000	G6897583	4,000	K8640157	4,000
C4767827	2,000	E686424	2,000	G712163	2,000	K8663459	2,000
C4908102	16,000	E7015996	4,000	G7149068	2,000	K867607	4,000
C4941525	4,000	E7053448	2,000	G9023681	2,000	K8971528	4,000
C5677074	4,000	E7114218	2,000	GS012827B	6,000	K914174A	4,000
C6160180	2,000	E7135762	4,000	GS030673B	4,000	K9330410	4,000
C6227757	4,000	E720926A	4,000	GS039195B	6,000	K9414983	4,000
C6284335	4,000	E7242623	2,000	GS066621B	4,000	K945277A	4,000
C640441	2,000	E7278709	4,000	GS069579B	4,000	K9911804	2,000
C6484946	4,000	E7689350	4,000	GS072266B	4,000	M0327900	2,000
C6518735	2,000	E8325549	4,000	GS072505B	4,000	M2431195	4,000

**Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
OS182892	4,000	Y2312989	4,000	Z971158A	4,000		
OS182976	6,000	Y2472439	4,000				
P045059A	4,000	Y2893604	2,000				
P0525972	6,000	Y3569657	4,000				
P1442337	4,000	Y426289A	4,000				
P3051815	4,000	Y4960155	4,000				
P3201477	4,000	Z0764117	4,000				
P3362845	4,000	Z0823598	4,000				
P4220971	22,000	Z0915484	4,000				
P5068081	4,000	Z0947084	2,000				
P5069681	2,000	Z1046676	4,000				
P5223494	6,000	Z109415 (8	6,000				
P5376738	2,000	Z1156986	4,000				
P5676103	4,000	Z1168496	4,000				
P568524	4,000	Z1642228	8,000				
P5975828	4,000	Z1649001	4,000				
P6207964	4,000	Z1725808	4,000				
P6881673	2,000	Z2074924	36,000				
P7521719	2,000	Z219900A	6,000				
P756697 (6	6,000	Z220286	8,000				
P895547A	2,000	Z2235480	4,000				
P9414472	2,000	Z2365228	4,000				
P9541407	2,000	Z2550114	22,000				
P9788216	4,000	Z2920817	4,000				
R0283125	4,000	Z319169A	4,000				
R053999 (5	2,000	Z3219292	2,000				
R2994339	2,000	Z3400264	4,000				
R4303031	4,000	Z343875A	4,000				
R4708643	22,000	Z3498205	4,000				
R5730138	4,000	Z3602584	4,000				
R6737225	4,000	Z3659292	4,000				
R697474	4,000	Z3659969	2,000				
R7274180	4,000	Z3791123	4,000				
R7623428	2,000	Z3796931	4,000				
R8909708	2,000	Z3839371	28,000				
S2580130Z	4,000	Z3909051	2,000				
S8876874D	6,000	Z402001	2,000				
V0140724	2,000	Z4056273	2,000				
V022572A	4,000	Z4123604	4,000				
V0284637	4,000	Z4215207	2,000				
V0302740	4,000	Z4228740	4,000				
V0396109	4,000	Z4367864	4,000				
V0635960	4,000	Z4610017	4,000				
V1022563	2,000	Z4761392	6,000				
V1170678	4,000	Z5148864	2,000				
V1205129	4,000	Z5496145	2,000				
W04075005	4,000	Z6022791	4,000				
W38666537	4,000	Z6502882	4,000				
W51718199	2,000	Z6785264	4,000				
W56289275	14,000	Z6808310	2,000				
W58942290	4,000	Z7053615	2,000				
W66636446	8,000	Z708832A	4,000				
W70244285	4,000	Z7255668	6,000				
XG4863015	8,000	Z7399619	4,000				
Y0099242	2,000	Z7449276	4,000				
Y0122619	4,000	Z7528419	4,000				
Y0128366	2,000	Z7697385	2,000				
Y0579341	2,000	Z780453A	4,000				
Y0669464	4,000	Z786004	2,000				
Y069275A	6,000	Z7946652	4,000				
Y0762391	2,000	Z8300810	2,000				
Y0903270	4,000	Z8695580	2,000				
Y0914809	4,000	Z8790370	4,000				
Y1181368	4,000	Z9047779	4,000				
Y204302	4,000	Z9132326	4,000				
Y2126328	4,000	Z9560646	6,000				

**Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果(透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
35161136	2,000	35161136	2,000	35161136	4,000	D4651465	2,000
35161136	2,000	35161136	2,000	35161136	4,000	D4658397	30,000
35161136	2,000	35161136	2,000	35161136	4,000	D4879008	2,000
35161136	2,000	35161136	2,000	35161136	4,000	D5150311	2,000
35161136	2,000	35161136	2,000	35161136	4,000	D6306145	4,000
35161136	2,000	35161136	2,000	35161136	4,000	D6630023	6,000
35161136	2,000	35161136	2,000	35161136	4,000	E2103412	2,000
35161136	2,000	35161136	2,000	35161136	4,000	E2739899	2,000
35161136	2,000	35161136	2,000	35161136	4,000	E4683823	4,000
35161136	2,000	35161136	2,000	35161136	4,000	E6449895	2,000
35161136	2,000	35161136	2,000	35161136	4,000	E7081778	4,000
35161136	2,000	35161136	2,000	35161136	4,000	E7619379	2,000
35161136	2,000	35161136	2,000	35161136	4,000	E9081724	4,000
35161136	2,000	35161136	2,000	35161136	4,000	E9223588	2,000
35161136	2,000	35161136	2,000	35161136	4,000	E9443944	2,000
35161136	2,000	35161136	2,000	35161136	4,000	G0592594	4,000
35161136	2,000	35161136	2,000	35161136	4,000	G5837463	2,000
35161136	2,000	35161136	2,000	35161136	4,000	G6073939	4,000
35161136	2,000	35161136	2,000	35161136	4,000	G6407381	2,000
35161136	2,000	35161136	2,000	35161136	4,000	G7045238	2,000
35161136	2,000	35161136	2,000	35161136	4,000	G7072723	2,000
35161136	2,000	35161136	2,000	35161136	4,000	H0076483	4,000
35161136	2,000	35161136	2,000	35161136	6,000	H3637788	2,000
35161136	2,000	35161136	2,000	35161136	6,000	H4768517	2,000
35161136	2,000	35161136	2,000	35161136	6,000	K0062901	4,000
35161136	2,000	35161136	2,000	35161136	6,000	K3483606	4,000
35161136	2,000	35161136	2,000	35161136	6,000	K3915425	2,000
35161136	2,000	35161136	2,000	35161136	6,000	/ D6549536	
35161136	2,000	35161136	2,000	35161136	6,000	K6955657	2,000
35161136	2,000	35161136	4,000	35161136	6,000	K7617151	2,000
35161136	2,000	35161136	4,000	35161136	6,000	K7764111	2,000
35161136	2,000	35161136	4,000	35161136	6,000	K8741832	2,000
35161136	2,000	35161136	4,000	35161136	6,000	P2268209	2,000
35161136	2,000	35161136	4,000	35161136	8,000	R0945365	4,000
35161136	2,000	35161136	4,000	35161136	8,000	R1572481	2,000
35161136	2,000	35161136	4,000	35161136	8,000	Y0050111	2,000
35161136	2,000	35161136	4,000	35161136	8,000	Y0533759	2,000
35161136	2,000	35161136	4,000	35161136	8,000	Z0206432	2,000
35161136	2,000	35161136	4,000	35161136	8,000	Z0235262	4,000
35161136	2,000	35161136	4,000	35161136	8,000	Z0353036	2,000
35161136	2,000	35161136	4,000	35161136	8,000	Z0831434	4,000
35161136	2,000	35161136	4,000	35161136	8,000	Z403377A	4,000
35161136	2,000	35161136	4,000	35161136	8,000	Z4135610	2,000
35161136	2,000	35161136	4,000	35161136	8,000	Z5344329	4,000
35161136	2,000	35161136	4,000	35161136	14,000	Z6379479	2,000
35161136	2,000	35161136	4,000	35161136	14,000	Z6650601	4,000
35161136	2,000	35161136	4,000	35161136	16,000	Z9048880	2,000
35161136	2,000	35161136	4,000	A353839A	36,000		
35161136	2,000	35161136	4,000	A4194775	2,000		
35161136	2,000	35161136	4,000	A482860A	44,000		
35161136	2,000	35161136	4,000	A5562247	2,000		
35161136	2,000	35161136	4,000	A6628675	4,000		
35161136	2,000	35161136	4,000	A8385710	4,000		
35161136	2,000	35161136	4,000	A8433804	2,000		
35161136	2,000	35161136	4,000	A8531865	2,000		
35161136	2,000	35161136	4,000	A8847064	2,000		
35161136	2,000	35161136	4,000	B3315156	30,000		
35161136	2,000	35161136	4,000	C2621558	4,000		
35161136	2,000	35161136	4,000	C396808A	16,000		
35161136	2,000	35161136	4,000	C4745114	2,000		
35161136	2,000	35161136	4,000	C6127094	2,000		
35161136	2,000	35161136	4,000	D0855120	2,000		
35161136	2,000	35161136	4,000	D1120884	4,000		
35161136	2,000	35161136	4,000	D382580A	4,000		
35161136	2,000	35161136	4,000	D3850073	2,000		
35161136	2,000	35161136	4,000	D4512856	6,000		

**Results of Applications Made by WHITE Application Forms or HK eIPO White Form**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Hong Kong Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

**以白色申請表格或網上白表提出申請的配發結果**

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
17138533	4,000	G5200503	2,000				
63933179	2,000	G6313611	2,000				
63933179	2,000	G6579042	2,000				
63933179	2,000	G7054431	4,000				
63933179	2,000	H4030976	4,000				
63933179	2,000	K0017760	2,000				
63933179	2,000	K0166634	2,000				
63933179	2,000	K0503029	2,000				
63933179	2,000	K0683701	2,000				
63933179	2,000	K1015400	2,000				
63933179	2,000	K1372955	2,000				
63933179	2,000	K2546949	2,000				
63933179	2,000	K2651467	2,000				
63933179	2,000	K3086372	2,000				
63933179	2,000	K3183653	2,000				
A4477599	4,000	K4423232	4,000				
A7366623	4,000	K4631536	2,000				
A8114539	2,000	K4911431	4,000				
A9146620	4,000	K4998715	2,000				
A9230729	2,000	K8391394	2,000				
B2392076	2,000	K8977135	2,000				
B3995076	2,000	P1739526	2,000				
B613831A	2,000	P2725367	8,000				
B7056082	2,000	P4394201	2,000				
B8314077	2,000	R3123404	2,000				
C3862494	2,000	V0590037	2,000				
C4477462	6,000	V081265A	2,000				
C5684852	6,000	V1413198	2,000				
D013881A	2,000	Y4550151	2,000				
D0167402	4,000	Z0394298	2,000				
D2006821	2,000	Z5296758	2,000				
D2228964	4,000	Z6537864	4,000				
D2251168	4,000	Z6596453	2,000				
D2991285	2,000	Z793168A	4,000				
D3048218	4,000						
D3070906	2,000						
D3275001	4,000						
D3624855	4,000						
D4094620	4,000						
D4452217	2,000						
D4472544	2,000						
D4605005	2,000						
D4898002	2,000						
D5056056	2,000						
D5622841	4,000						
/ D450683A							
D5775370	4,000						
D6757430	4,000						
D8417653	2,000						
E0857711	4,000						
E3069382	2,000						
E3662946	4,000						
E3871049	2,000						
E4388791	4,000						
E4906490	4,000						
E5314155	2,000						
E7482152	2,000						
E8035478	2,000						
E8648321	2,000						
E9101865	4,000						
G2005491	4,000						
G2352396	2,000						
G255794A	2,000						
G2683058	2,000						
G3585696	2,000						
G5196549	4,000						



## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

Applicants who have been considered successful in their applications will receive their allotted Shares in the manner set out below.

### **WHITE Application Forms or HK eIPO White Forms**

Applicants who have validly applied for less than 1,000,000 Hong Kong Public Offer Shares, their share certificates and refund cheques will be despatched to such applicants by ordinary post on Friday, 5 December 2014 and at their own risk.

Applicants who have validly applied for 1,000,000 Hong Kong Public Offer Shares or more and have provided all information required by their **WHITE** Application Forms, or through the **HK eIPO White Form** service by submitting an electronic application through the designed website at [www.hkeipo.hk](http://www.hkeipo.hk), may collect their share certificates and refund cheques from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 5 December 2014 or such other date as notified by us in the newspapers.

If such applicant is an individual who is eligible for personal collection, such applicant must not authorise any other person to make collection on his or her behalf. If such applicant is a corporate applicant which is eligible for personal collection, such applicant must attend by its authorised representative bearing a letter of authorisation from its corporation stamped with the chop of its corporation. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If such applicants do not collect their share certificates and refund cheques personally within the time specified for collection, the share certificates and refund cheques will be despatched promptly to the address as specified in their respective Application Form thereafter by ordinary post and at their own risk.

Where applicants have applied through the **HK eIPO White Form** service and paid the application monies from a single bank account, refund monies (where applicable) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions. For applicants who have applied through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (where applicable) in the form of refund cheques will be despatched to the address specified in their application instructions through the **HK eIPO White Form** service by ordinary post at their own risk.

### **YELLOW Application Forms or electronic application instruction to HKSCC via CCASS**

For applicants who have validly applied for the Hong Kong Public Offer Shares on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC on its or his or her behalf, share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of the stock account of the designated CCASS Participant as instructed by such applicants or its or his or her own CCASS Investor Participant stock account on Friday, 5 December 2014, or, on any other date determined by HKSCC or HKSCC Nominees.

Applicants who have validly applied through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS can check the number of Hong Kong Public Offer Shares allotted to it or him or her and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC) with such broker or custodian. Applicants who have validly applied on a **YELLOW** Application Form or through giving **electronic application instructions** to HKSCC as CCASS Investor Participants can check the number of Hong Kong Public Offer Shares allotted to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC) via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Friday, 5 December 2014.

Each applicant should check the announcement published with application results of CCASS Participants and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 5 December, 2014 or any other date HKSCC or HKSCC Nominees chooses. Immediately after the credit of the Hong Kong Public Offer Shares to each applicant's CCASS Investor participant stock account, HKSCC will make available to each applicant an activity statement showing the number of Hong Kong Public Offer Shares credited to each applicant's CCASS Investor Participant stock account and (if they applied by giving **electronic application instructions** to HKSCC) the amount of refund money credited to their designated bank account.

For applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more by using **YELLOW** Application Forms, please follow the same instructions as those for **WHITE** Application Form applicants as described above.

For applicants who have applied for less than 1,000,000 Hong Kong Public Offer Shares by using **YELLOW** Application Forms, the refund cheques will be sent to the address on the **YELLOW** Application Forms on Friday, 5 December 2014 by ordinary post and at their own risk.

For applicants who have applied for Hong Kong Public Offer Shares by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank account (if apply as a CCASS Investor Participant) or the designated bank account of their broker or custodian (if apply through a CCASS Clearing Participant or CCASS Custodian Participant) on Friday, 5 December 2014.

#### **VALIDITY OF TITLE AND RECEIPTS FOR APPLICATION MONIES PAID**

The Company will not issue any temporary documents of title. No receipts will be issued for the sums paid on application. Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, 8 December 2014 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed "Underwriting" of the Prospectus has not been exercised. For further information, please refer to the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Underwriting Agreement — Grounds for termination" of the Prospectus.

## **PUBLIC FLOAT**

Immediately after completion of the Global Offering, the number of Shares in public hands will represent 25% of the Company's issued share capital and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Monday, 8 December 2014, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 8 December 2014. Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1480.

By order of the Board of Directors  
**Yan Tat Group Holdings Limited**  
**Chan Wing Yin**  
*Chairman*

Hong Kong, 5 December 2014

*As at the date of this announcement, the Board of Directors comprises Mr. CHAN Wing Yin, Mrs. CHAN Yung, Mr. CHAN Yan Kwong and Mr. CHAN Yan Wing; and the independent non-executive Directors are Mr. CHUNG Yuk Ming, Mr. YEUNG Kam Ho and Mr. YAU Wing Yiu.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*