

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Yan Tat Group Holdings Limited | | |
|----------------|--------------------------------|--|--|
| Date Submitted | 01/02/2018 | | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | | | |
|--|------------------------|----------------------------------|---|--|--|--|--|--|--|
| (1) Stock code : <u>1480</u> Description : <u>Ordinary share</u> | | | | | | | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | | | | |
| Balance at close of preceding month | 10,000,000,000 | 0.01 | 100,000,000 | | | | | | |
| Increase/(decrease) | NIL | | NIL | | | | | | |
| Balance at close of the month | 10,000,000,000 | 0.01 | 100,000,000 | | | | | | |
| (2) Stock code :Descri | ption : | | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | | |
| Balance at close of preceding month | N/A | | | | | | | | |
| Increase/(decrease) | | | | | | | | | |
| Balance at close of the month | | | | | | | | | |

2. Preference Shares

| Stock code :Descr | ription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Description : | | | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | N/A | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | | | | | | |

Total authorised share capital at the end of the month (*HK*\$) : 100,000,000

II. Movements in Issued Share Capital

| | No. of or | dinary shares | No of preference | No. of other classes |
|--|-------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 240,000,000 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | NIL | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | 240,000,000 | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Particulars of share No. of new shares of issuer solution get on scheme including EGM No. of new shares of issuer sisued during issuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (note 1)) 2. | Share Options (under | r Share Option | Schemes of the | Issuer) | | | |
|---|--------------------------------|----------------|-----------------|---------------|---|---|-----|
| (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option scheme adopted on 18/11/2014 Important during its model. NIL | option scheme including EGM | | Movement due | ing the month | issuer issued during the month pursuant | issuer which may be issued pursuant thereto | |
| class of shares Granted Exercised Cancelled Lapsed I.Share option scheme adopted n n n n Scheme adopted 0 18/11/2014 n n n n (/ / /) 0 Ordinary shares NIL NIL NIL NIL NIL NIL 2. | | | Wovement du | ing the month | | _ | |
| 1.Share option scheme adopted on 18/11/2014 | | | | | | | |
| scheme adopted on 18/11/2014 | - | Granted | Exercised | Cancelled | Lapsed | | |
| $\begin{array}{c c c c c c c c c c c c c c c c c c c $ | | | | | | | |
| $\begin{array}{c c c c c c c c c c c c c c c c c c c $ | | | | | | | |
| Ordinary shares NIL NIL NIL NIL NIL NIL NIL 2. | <u>on 18/11/2014</u> | | | | | | |
| Ordinary shares NIL NIL NIL NIL NIL NIL NIL 2. | | | | | | | |
| Ordinary shares NIL NIL NIL NIL NIL NIL NIL 2. | | | | | | | |
| Ordinary shares NIL NIL NIL NIL NIL NIL NIL 2. | | | | | | | |
| (Note 1) 2. | | NUT | NUT | NUT | NUT | NUI | NU |
| 2. | | NIL | NIL | NIL | NIL | NIL | NIL |
| Image: Constraint of the state of s | (NOTe 1) | | | | | | |
| Image: Constraint of the state of s | 2 | | | | | | |
| shares shares 3. 3. (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Note 1) Total A. (Ordinary shares) NIL (Other class) N/A (Other class) N/A | <u></u> | | | | | | |
| shares shares 3. 3. (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Note 1) Total A. (Ordinary shares) NIL (Other class) N/A (Other class) N/A | | | | | | | |
| shares shares 3. 3. (Note 1) shares (Note 1) Total A. (Ordinary shares) NIL (Note 1) Total A. (Ordinary shares) NIL (Other class) N/A (Other class) N/A | | | | | | | |
| (Note 1) 3. | | | | | | | |
| (Note 1) 3. | shares | | | | | | |
| Image: shares Image: shares Image: shares | | | | | | | |
| Image: shares Image: shares Image: shares | | | | | | | |
| shares Shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A | 3. | | | | | | |
| shares Shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A | | | | | | | |
| shares Shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A | | | | | | | |
| shares Shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A | | | | | | | |
| (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A | | | | | <u></u> | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | (<i>Note</i> 1) | | _ | | | | |
| (Other class) N/A Total funds raised during the month from exercise of | | | Т | | - | | |
| Total funds raised during the month from exercise of | | | | | | | |
| | | | | | Other class) | N/A | |
| Init Nit | | | trom exercise o | | | | |
| | options (State current | Cy) | | INIL | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | |
| 2.N/A | | | | | |
| | | | | | |
| | · | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 3.N/A | | | | | |
| | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 4.N/A | | | | | |
| | | | | | |
| (/ /) | · · · | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | | nary shares) <u>N/A</u> | | - |
| | | | ence shares) <u>N/A</u> | | - |
| | | (| Other class) N/A | L | • |

| Convertibles (i.e. Convertible in | nto Shorog of the l | an which are to | | For Main Board and GEM listed issuers | | |
|--|---------------------|--|----------------------------------|--|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | · | | | | |
| 2. | (' ') | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | | |
| (dd/mm/yyyy) 4. | (/ /) | | | | | |
| <u></u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (1 1) | | | | | |
| (dd/mm/yyyy) | (/ /) | | (Prefere | hary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$ Other class) N/A | 4 | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. <u>N/A</u> | | |
| | - | |
| | | |
| 2. | | |
| | | |
| | - | |
| shares (Note 1) | | |
| 3 | - | |
| | - | |
| | - | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Oth | Turch | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------|------------------|--|----------------|---|--|---|
| | Type of Issue | | | | | | montin |
| | | | Class of shares issuable (<i>Note 1</i>) | (/ / |) | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | NA |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | <i>,</i> , , , | ` | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

| | T. (1 | E | For M | <u>lain</u> | Boar | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|--|---|-------|-------------|------|---|----------------------|
| | Type of Issue | | | | | | monun |
| 5. | Scrip dividend At price : State | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | <u>N/A</u> | <u>N/A</u> |
| 6. | Repurchase of shares | Class of shares repurchased (<i>Note 1</i>) Cancellation date : | (/ | / |) | | |
| | silares | (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ | / |) | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares redeemed (Note 1) | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue At price : State currency | | (/ | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | <u>N/A</u> | <u>N/A</u> |
| | | | | | | | |

| | | | I | For Main Bo | ard and GEM lis | sted issuers |
|-----|---------------------------|------------------|---|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) | | N/A |
| 10. | Other (Please specify) | At price : State | Class of shares issuable (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A (/ / _) (/ / _) | | <u>N/A</u> |
| | | | | Ordinary shar eference shar (Other cla | res) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

| Submitted by: Lai Hau Yin |
|--|
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.