

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : 31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yan Tat Group Holdings Limited		
Date Submitted	01/02/2018		

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>1480</u> Description : <u>Ordinary share</u>									
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)						
Balance at close of preceding month	10,000,000,000	0.01	100,000,000						
Increase/(decrease)	NIL		NIL						
Balance at close of the month	10,000,000,000	0.01	100,000,000						
(2) Stock code :Descri	ption :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	N/A								
Increase/(decrease)									
Balance at close of the month									

# 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A						
Increase/(decrease)							
Balance at close of the month							

Total authorised share capital at the end of the month (*HK*\$) : 100,000,000

# II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	240,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	NIL	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	240,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share   No. of new shares of issuer solution get on scheme including EGM   No. of new shares of issuer sisued during issuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (dissuer which may be issued prize as at close of the month (note 1))     2.	Share Options (under	r Share Option	Schemes of the	Issuer)			
(dd/mm/yyyy) and class of shares issuable   Granted   Exercised   Cancelled   Lapsed     1.Share option scheme adopted on 18/11/2014   Important during its model.   NIL	option scheme including EGM		Movement due	ing the month	issuer issued during the month pursuant	issuer which may be issued pursuant thereto	
class of shares   Granted   Exercised   Cancelled   Lapsed     I.Share option   scheme adopted   n   n   n   n     Scheme adopted   0   18/11/2014   n   n   n   n     (/ / / )   0   Ordinary shares   NIL   NIL   NIL   NIL   NIL   NIL     2.			Wovement du	ing the month		_	
1.Share option     scheme adopted     on 18/11/2014							
scheme adopted     on 18/11/2014	-	Granted	Exercised	Cancelled	Lapsed		
$\begin{array}{c c c c c c c c c c c c c c c c c c c $							
$\begin{array}{c c c c c c c c c c c c c c c c c c c $							
Ordinary shares   NIL   NIL   NIL   NIL   NIL   NIL   NIL     2.	<u>on 18/11/2014</u>						
Ordinary shares   NIL   NIL   NIL   NIL   NIL   NIL   NIL     2.							
Ordinary shares   NIL   NIL   NIL   NIL   NIL   NIL   NIL     2.							
Ordinary shares   NIL   NIL   NIL   NIL   NIL   NIL   NIL     2.							
(Note 1)     2.		NUT	NUT	NUT	NUT	NUI	NU
2.		NIL	NIL	NIL	NIL	NIL	NIL
Image: Constraint of the state of s	(NOTe 1)						
Image: Constraint of the state of s	2						
shares   shares   3.   3.   (Note 1)   shares   (Note 1)   Total A. (Ordinary shares)   NIL   (Note 1)   Total A. (Ordinary shares)   NIL   (Other class)   N/A   (Other class)   N/A	<u></u>						
shares   shares   3.   3.   (Note 1)   shares   (Note 1)   Total A. (Ordinary shares)   NIL   (Note 1)   Total A. (Ordinary shares)   NIL   (Other class)   N/A   (Other class)   N/A							
shares   shares   3.   3.   (Note 1)   shares   (Note 1)   Total A. (Ordinary shares)   NIL   (Note 1)   Total A. (Ordinary shares)   NIL   (Other class)   N/A   (Other class)   N/A							
(Note 1)     3.							
(Note 1)     3.	shares						
Image: shares   Image: shares     Image: shares							
Image: shares   Image: shares     Image: shares							
shares   Shares     (Note 1)   Total A. (Ordinary shares)     (Preference shares)   N/A     (Other class)   N/A     Total funds raised during the month from exercise of   N/A	3.						
shares   Shares     (Note 1)   Total A. (Ordinary shares)     (Preference shares)   N/A     (Other class)   N/A     Total funds raised during the month from exercise of   N/A							
shares   Shares     (Note 1)   Total A. (Ordinary shares)     (Preference shares)   N/A     (Other class)   N/A     Total funds raised during the month from exercise of   N/A							
shares   Shares     (Note 1)   Total A. (Ordinary shares)     (Preference shares)   N/A     (Other class)   N/A     Total funds raised during the month from exercise of   N/A							
(Note 1)   Total A. (Ordinary shares)   NIL (Preference shares)   N/A     (Other class)   N/A     Total funds raised during the month from exercise of							
Total A. (Ordinary shares)   NIL     (Preference shares)   N/A     (Other class)   N/A     Total funds raised during the month from exercise of   N/A					<u></u>		
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	( <i>Note</i> 1)		_				
(Other class) N/A Total funds raised during the month from exercise of			Т		-		
Total funds raised during the month from exercise of							
					Other class)	N/A	
Init Nit			trom exercise o				
	options (State current	Cy)		INIL			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
2.N/A					
	·				
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)					
(dd/mm/yyyy)	( / / )				
3.N/A					
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4.N/A					
( / / )	· · ·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total		nary shares) <u>N/A</u>		-
			ence shares) <u>N/A</u>		-
		(	Other class) N/A	L	•

Convertibles (i.e. Convertible in	nto Shorog of the l	an which are to		For Main Board and GEM listed issuers		
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )	·				
2.	( ' ' )					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(dd/mm/yyyy) 4.	( / / )					
<u></u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( 1 1 )					
(dd/mm/yyyy)	( / / )		(Prefere	hary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$ Other class) $N/A$	4	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
	-	
2.		
	-	
shares (Note 1)		
3	-	
	-	
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	Turch					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
			Class of shares issuable ( <i>Note 1</i> )	( / /	)		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	NA
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)	<i>,</i> , , ,	`		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	T. (1	E	For M	<u>lain</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monun
5.	Scrip dividend At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date :	( /	/	)		
	silares	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /	/	)	<u>N/A</u>	<u>N/A</u>
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency		( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	<u>N/A</u>	<u>N/A</u>

			I	For Main Bo	ard and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )		N/A
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A ( / / _ ) ( / / _ )		<u>N/A</u>
				Ordinary shar eference shar (Other cla	res) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Lai Hau Yin
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.