

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clear | ing Limited | | | |
|--|-------------------------------|----------------------------------|---|--|
| Name of Issuer Yan Ta Date Submitted 03/07/ | nt Group Holdings Lin 2018 | nited | | |
| I. Movements in Authorised Share Cap | pital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1480</u> Descr | ription: Ordinary | share | · | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding month | 10,000,000,000 | 0.01 | 100,000,000 | |
| Increase/(decrease) | NIL | | NIL | |
| Balance at close of the month | 10,000,000,000 | 0.01 | 100,000,000 | |
| (2) Stock code :Description | ription : | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

30/06/2018

| Stock code :Descri | ription: | | |
|---|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares Stock code : Descri | ription : | | |
| Block codeBesch | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| | | | |

II. Movements in Issued Share Capital

| | No. of or | dinary shares | No of preference | No. of other classes |
|--|-------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 240,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 240,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM issued pursuant thereto the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares

| issuable | Granted | Exercised | Cancelled | Lapsed | | |
|---|------------------|------------------|----------------|--------------|------|-----|
| 1.Share option scheme adopted on 18/11/2014 | | | | • | | |
| | | | | | | |
| Ordinary shares (Note 1) | NIL | NIL | NIL | NIL | NIL | NIL |
| 2. | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| 3. | | | | | | |
| (/ /) shares (Note 1) | | | | | | |
| (1,010-1) | | Te | otal A. (Ordin | | | |
| | | | | ence shares) | | |
| Total funds raised du | ring the month t | from evercise of | | Other class) | IN/A | |
| options (State current | | irom exercise of | NIL. | | | |

options (State currency) NIL

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value close of the thereto close of Description of warrants during the at close of the month nominal (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$

(Other class) N/A

| Convertibles (i.e. Convertible in Convertible in Convertibles) Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----------------|------------------------------------|----------------------------|---|--|--|
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| Stock J- (CCV + 1) | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | - | (Prefere | nary shares) $\frac{N/A}{N/A}$ ence shares) | Λ | - |
| | | | (0 | Other class) $\overline{N/A}$ | Λ | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A (/ /) | | |
| shares (Note 1) | | |
| 2 | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 3 | | |
| | | |
| (/ /) shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| (Other class) | 11/13 | |

| | Type of Issue | in Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|--------------------------|--|-------|--|---|
| 1. | Rights issue | At price: State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A |
| 2. | Open offer | At price: State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |)) | _ NA |
| 3. | Placing | At price : State | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A |
| 4. | Bonus issue | | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A |

For Main Board and GEM listed issuers

| Class of shares issuable | | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|---------------------|-----------------------------|--------------------|-------|---------|--|---|
| Scrip dividend | | | | | | | | |
| Class of shares | | | | | | | | |
| Class of shares repurchase of shares Cancellation date (/ /) | 5. | Scrip dividend | At price : State currency — | | (/ / |) | | |
| Cancellation date : (/ /) | | | | | (/ / |) | N/A | N/A |
| Shares | | | | | | | | |
| Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares (dd/mm/yyyy) 8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency State (dd/mm/yyyy) 8. Consideration issue At price : State currency Class of shares issuable (Note 1) 9. Class of shares issuable (Note 1) 1. Sue and allotment (/ /) 1. Sue and allotment (/ /) | 6. | | | | (/ / |) | | |
| Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) | | | | | (/ / |) | N/A | N/A |
| redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) grademed (Note 1) | | | | | | | 17/1 | 17/11 |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | <u></u> | | |
| Class of shares issuable | 7. | | | | (/ / |) | | |
| Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) | | | | | (/ / |) | N/A | N/A |
| 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | | | 14/11 | 10/11 |
| date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | | | | N/A | N/A |

For Main Board and GEM listed issuers

| _ | | 1 | Of Mail 1 | | ilia GEM lis | |
|----------|--|---------------------------------|----------------------------|--------|---------------------|---------------------------|
| | | | | | No. of new | No. of new |
| | | | | | shares of | shares of |
| | | | | | | issuer which |
| | | | | (| during the | may be |
| | | | | | month | issued |
| | | | | | pursuant thereto | pursuant thereto as at |
| | | | | | mereto | close of the |
| | Torre of Louis | | | | | month |
| - | Type of Issue | | | | | month |
| | | Class of shares issuable | | | | |
| | | (Note 1) | | | | |
| | | (Note 1) | | | | |
| 9. | Capital | Issue and allotment | (/ / |) | | |
| | reorganisation | date: (dd/mm/yyyy) | | | | |
| | | date: (dd/IIIII/yyyy) | | | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | | |
| | | | | | N/A | N/A |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | N/A | | | |
| | | Class of shares issuable | | | | |
| | | (Note 1) | | | | |
| 10. | Other State | | (/ / | ` | | |
| | Other (Please specify) At price: State currency | Issue and allotment | (/ / |) | | |
| | | date: (dd/mm/yyyy) | | | | |
| | | ECM approval data | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | , , | , | N/A | N/A |
| | | (dd/mm/yyyy) | | | 11/A | 1 \ /\L |
| <u> </u> | | T (17 / | 2 1' | 1 \ | NT/A | |
| | | Total E. (C | Ordinary si eference si | nares) | IN/A | |
| | | (Pro | | | | • |
| | | | (Other | ciass) | IN/A | |
| <u> </u> | | | | | | |
| | | | | | | |
| _ | | | | | | |
| | | | | | | |
| Т | otal increase / (decrease) in ordinary shares during th | e month (i.e. Total of A to I | €): | (1) | NIL | |
| 1 | that mereuse, (decreuse) in ordinary shares during in | | -/- | (-) | >T/A | |
| | | | | (2) | N/A | |
| | (41' | 41 | - E) | | N/A | |
| T | otal increase / (decrease) in preference shares during |) E): | | | | |
| Т | otal increase / (decrease) in other classes of shares du | | N/A | | | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| For | M | ain | R | oard | and | GFM | listed | issuers |
|-----|---|-----|---|------|-----|-----|--------|---------|
| | | | | | | | | |

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Lai Hau Yin |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.