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YAN TAT GROUP HOLDINGS LIMITED

恩達集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1480)

POSITIVE PROFIT ALERT

This announcement is made by Yan Tat Group Holdings Limited. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors of the Company that, based on a preliminary assessment by the management of the Group on the unaudited consolidated management accounts of the Group for the five months ended 31 May 2018 (the “**Management Accounts**”) and order amount of June 2018, the Company expects to record a significant increase of more than 100% in the Group’s profit for the six months ended 30 June 2018 (the “**Period**”) as compared to that of the same period in 2017. The expected increase is primarily due to (1) the increase in revenue resulting from increase in sales orders; and (2) the improvement and optimization of production facilities.

The information contained in this announcement is only based on a preliminary assessment by the Board on the Management Accounts, which have not been audited, finalized or reviewed by the Company’s auditors or the audit committee of the Company. Further details of the Company’s performance will be disclosed in the interim results of the Company for the six months ended 30 June 2018 which are expected to be approved by the Board and published on or before 31 August 2018.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Yan Tat Group Holdings Limited
CHAN Wing Yin
Chairman

Hong Kong, 3 July 2018

As at the date of this announcement, the Board comprises Mr. CHAN Wing Yin, Mrs. CHAN Yung and Mr. CHAN Yan Wing as executive Directors; Mr. CHAN Yan Kwong as non-executive Director; Mr. CHUNG Yuk Ming, Mr. LAU Shun Chuen and Mr. YAU Wing Yiu as independent non-executive Directors.