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YAN TAT GROUP HOLDINGS LIMITED

恩達集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1480)

VERY SUBSTANTIAL DISPOSAL AND VERY SUBSTANTIAL ACQUISITION AND THE COOPERATION AGREEMENT DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Yan Tat Group Holdings Limited (the “**Company**”) dated 15 May 2020 (the “**Announcement**”) in relation to the very substantial disposal and the very substantial acquisition of the Company in respect of the Transactions. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (“**Circular**”) containing, among other things, further details of the Transactions, the notice of the EGM and other information as required under the Listing Rules is expected to be despatched to the Shareholders on or before Friday, 5 June 2020.

As additional time is required for the Company to prepare and finalise the contents of the Circular, the despatch date of the Circular is expected to be delayed to a date falling on or before 30 June 2020.

By order of the Board
Yan Tat Group Holdings Limited
Chan Wing Yin
Chairman

Hong Kong, 5 June 2020

As at the date of this announcement, the Board comprises Mr. CHAN Wing Yin, Mrs. CHAN Yung and Mr. CHAN Yan Wing as executive Directors; Mr. CHAN Yan Kwong as non-executive Director; Mr. CHUNG Yuk Ming, Mr. LAU Shun Chuen and Mr. YAU Wing Yiu as independent non-executive Directors.