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**有利集團有限公司\***

**Yau Lee Holdings Limited**

(Incorporated in Bermuda with limited liability)

(Stock Code: 0406)

**ADJOURNMENT OF ANNUAL GENERAL MEETING  
AND  
CHANGE OF BOOK CLOSURE PERIOD  
FOR THE PURPOSE OF DETERMINING THE ENTITLEMENT TO FINAL DIVIDEND**

The Board announces that due to typhoon the AGM originally scheduled to be convened on Wednesday, 14 August 2013 at 10:00 a.m. was adjourned, and the adjourned AGM will be held on Monday, 9 September 2013 at 10:00 a.m. at 10/F, Tower 1, Enterprise Square, 9 Sheung Yuet Road, Kowloon Bay, Kowloon, Hong Kong.

The Board also announces that the book closure period for the purpose of determining the identity of members who are entitled to the recommended final dividend (subject to the equity holders' approval at the AGM) will be changed to the period from Friday, 13 September 2013 to Wednesday, 18 September 2013 (both days inclusive).

Reference is made to the announcement made by Yau Lee Holdings Limited (the “**Company**”) on 12 August 2013.

The board (the “**Board**”) of directors of the Company announces that due to typhoon the Annual General Meeting of the Company (the “**AGM**”) originally scheduled to be convened on Wednesday, 14 August 2013 at 10:00 a.m. at 38/F, Holiday Inn Express Hong Kong SoHo, No. 83 Jervois Street, Sheung Wan, Hong Kong was adjourned to the time, date and place as stated below.

Notice is hereby given that the adjourned AGM will be held on Monday, 9 September 2013 at 10:00 a.m. at 10/F, Tower 1, Enterprise Square, 9 Sheung Yuet Road, Kowloon Bay, Kowloon, Hong Kong. All resolutions set out in the Notice of AGM dated 15 July 2013 to be proposed at the AGM will remain unchanged, and all such resolutions will be proposed at the adjourned AGM.

All forms of proxy deposited with the Company for the purpose of the AGM will remain valid for the adjourned AGM.

The book closure period as stated in the Notice of AGM dated 15 July 2013 for determining the rights of the shareholders of the Company who shall be entitled to attend and vote at the AGM (and in the present case, the adjourned AGM) remains unchanged.

*\* For identification purpose only*

The book closure period as stated in the Notice of AGM dated 15 July 2013 for determining the identity of members who are entitled to the recommended final dividend of HK1.38 cents per share for the year ended 31 March 2013 (the “recommended final dividend”), which was originally scheduled to be from Monday, 2 September 2013 to Thursday, 5 September 2013 (both days inclusive), will be changed to the period from Friday, 13 September 2013 to Wednesday, 18 September 2013 (both days inclusive) (the “new period”). No transfer of shares will be registered during the new period.

In order to qualify for the final dividend, all share transfers accompanied by the relevant share certificates, must be lodged with the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Thursday, 12 September 2013.

Subject to the equity holders’ approval at the AGM, the recommended final dividend will be paid on Wednesday, 25 September 2013 to equity holders whose names appear on the Company’s register of members on Wednesday, 18 September 2013.

By order of the Board  
**Yau Lee Holdings Limited**  
**Wong Ip Kuen**  
*Chairman*

Hong Kong, 16 August 2013

*As at the date of this announcement, the Board comprises Mr. Wong Ip Kuen (Chairman), Ir. Wong Tin Cheung, Ms. Wong Wai Man and Mr. Sun Chun Wai as Executive Directors and Mr. Chan, Bernard Charnwut, Mr. Wu King Cheong and Dr. Yeung Tsun Man, Eric as Independent Non-executive Directors.*