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**有利集團有限公司\***  
**Yau Lee Holdings Limited**  
(Incorporated in Bermuda with limited liability)  
(Stock Code: 0406)

**NOTICE OF BOARD MEETING**

Yau Lee Holdings Limited (the “Company”) announces that a meeting of the Board of Directors will be held at 11:00 a.m. on Tuesday, 26 June 2012 at Conference Room, 10/F, Tower 1, Enterprise Square, 9 Sheung Yuet Road, Kowloon Bay, Kowloon, Hong Kong, for the purpose of, among other matters, approving the final results of the Company and its subsidiaries for the year ended 31 March 2012 and its publication and considering the recommendation on the payment of a final dividend, if applicable.

By Order of the Board  
**Yau Lee Holdings Limited**  
**Lam Kwok Fan**  
Company Secretary

Hong Kong, 25 May 2012

As at the date of this announcement, the Board comprises Mr. Wong Ip Kuen (Chairman), Mr. Wong Tin Cheung, Ms. Wong Wai Man, Mr. Sun Chun Wai and Mr. Tsang Chiu Kwan as Executive Directors and Mr. Wu King Cheong, Mr. Chan Bernard Charnwut and Dr. Yeung Tsun Man, Eric as Independent Non-executive Directors.

\* For identification purpose only